



Notice is hereby given that a meeting of the Ohai Railway Fund Committee will be held on:

Date: Friday, 9 May 2025
Time: 10am
Meeting room: Southland District Council Otautau Office
Venue: 176 Main Street
Otautau

Ohai Railway Fund Committee Agenda OPEN

MEMBERSHIP

Chairperson	Kevin Dixon
Deputy chairperson	Shane Robertson
Members	Alanna Barrett
	Kevin Curtin
	Councillor Jaspreet Boparai
	Councillor Derek Chamberlain
	Mayor Rob Scott

IN ATTENDANCE

Committee advisor Rachael Poole

Contact telephone: 0800 732 732
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Email: emailsdc@southlanddc.govt.nz
Website: www.southlanddc.govt.nz

Full agendas are available on Council's website
www.southlanddc.govt.nz

Note: The reports contained within this agenda are for consideration and should not be construed as Council policy unless and until adopted. Should Members require further information relating to any reports, please contact the relevant manager, Chairperson or Deputy Chairperson.

Health and safety

Toilets – The location of the toilets will be advised at the meeting.

Earthquake – Drop, cover and hold applies in this situation and, if necessary, once the shaking has stopped we will evacuate the building to a safe location.

Evacuation – Should there be an evacuation for any reason please exit via the exits indicated at the venue.

Phones – Please turn your mobile devices to silent mode.

Terms of Reference – Ohai Railway Fund Committee

TYPE OF COMMITTEE	Committee
SUBORDINATE TO	Relationship with Wallace Takitimu community board
LEGISLATIVE BASIS	Subcommittees delegated powers by Council as per schedule 7, clause 32, LGA 2002.
MEMBERSHIP	<p>The Ohai Railway Fund committee comprises the following members:</p> <ul style="list-style-type: none"> • three representatives who are appointed by Council • four local representatives whom are elected at the committee's triennial meeting.
QUORUM	Four
FREQUENCY OF MEETINGS	The triennial meeting of the subcommittee is held within the first three months of the year following the triennial elections of Southland District Council.
SCOPE OF ACTIVITIES	The purpose of the fund is to provide grant(s) for the benefit of the "residents" of the former "Ohai Railway Board Area" as legally described in the New Zealand Gazette Notice, page 1671 of 11 May 1916. A "resident" being a person or a descendant of a person whose name appeared on the Parliamentary electoral roll for a nine year period during the years 1960 to 1999, both years inclusive, and whose address at this time or times was within the area of the district of the former board.
DELEGATIONS	<p>Power to act</p> <p>The Ohai Railway Fund committee shall have the following delegated powers:</p> <ul style="list-style-type: none"> • making decisions regarding funding applications to the Ohai Railway Fund.

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1 Apologies

At the close of the agenda no apologies had been received.

2 Leave of absence

At the close of the agenda no requests for leave of absence had been received.

3 Conflict of interest

Committee members are reminded of the need to be vigilant to stand aside from decision-making when a conflict arises between their role as a member and any private or other external interest they might have.

4 Extraordinary/urgent items

To consider, and if thought fit, to pass a resolution to permit the committee to consider any further items which do not appear on the agenda of this meeting and/or the meeting to be held with the public excluded.

Such resolution is required to be made pursuant to Section 46A(7) of the Local Government Official Information and Meetings Act 1987, and the chairperson must advise:

- (i) the reason why the item was not on the agenda, and
- (ii) the reason why the discussion of this item cannot be delayed until a subsequent meeting.

Section 46A(7A) of the Local Government Official Information and Meetings Act 1987 (as amended) states:

“Where an item is not on the agenda for a meeting,-

- (a) that item may be discussed at that meeting if-
 - (i) that item is a minor matter relating to the general business of the local authority; and
 - (ii) the presiding member explains at the beginning of the meeting, at a time when it is open to the public, that the item will be discussed at the meeting; but
- (b) no resolution, decision or recommendation may be made in respect of that item except to refer that item to a subsequent meeting of the local authority for further discussion.”

5 Confirmation of minutes

5.1 Meeting minutes of Ohai Railway Fund Committee, 08 November 2024

6 Public participation

Notification to speak is required by 12noon at least one clear day before the meeting. Further information is available at www.southlanddc.govt.nz or by phoning 0800 732 732.



Ohai Railway Fund Committee

OPEN MINUTES

UNCONFIRMED

Minutes of a meeting of Ohai Railway Fund Committee held in the Southland District Council Otautau Office, 176 Main Street, Otautau on Friday, 8 November 2024 at 10am. (10am – 11.02am)

PRESENT

Chairperson	Kevin Dixon
Deputy chairperson	Shane Robertson
Members	Alanna Barrett
	Kevin Curtin
	Mayor Rob Scott
	Councillor Jaspreet Boparai
	Councillor Derek Chamberlain

APOLOGIES

IN ATTENDANCE

Committee advisor	Rachael Poole
Community liaison officer	Kathryn Cowie
Transactional project lead	Shelley Dela Llana

1 Apologies

There were no apologies.

2 Leave of absence

There were no requests for leave of absence.

3 Conflict of interest

Chair Dixon declared a conflict of interest to item 7.2 h) and stated that he would not take part in any discussion or decision relating to this.

4 Extraordinary/urgent items

The Chair advised that there was a late item for the meeting which was the Financial report to 30 June 2024.

He explained that the item was not on the agenda is that the information was still being finalised when the agenda was compiled and that the item can't be delayed until a subsequent meeting as the report contains information relevant to the committee which will enable the committee to be updated on the financial position of the fund prior to considering the applications at the meeting.

Resolution

Moved Chair Dixon, seconded Deputy Chairperson Robertson and resolved:

That the Ohai Railway Fund committee considers the late item -Financial report for 30 June 2024.

The motion was put and declared CARRIED.

5 Confirmation of minutes

Resolution

Moved Deputy chairperson Robertson, seconded Cr Boparai **and resolved:**

That the Ohai Railway Fund Committee confirms the minutes of the meeting held on 7 June 2024 as a true and correct record of that meeting, once the conditions of the grant for the Ohai Railway Board Heritage Trust from the October 2002 funding is included.

6 Public participation

Te Oruanui Marae – Ohai – Jenna Shepherd and Conrad Waihape spoke on their application to pavecoat the netball/tennis courts in Ohai and install a basketball hoop.

Takitimu Swimming Club – Michelle Anderson spoke on their application to run swimming lessons for the children of Nightcaps and Ohai

Nightcaps Medical Centre – Nester Alexander and James Dixon spoke on their application to assist with operational costs due to WellSouth withdrawing their funding from April 2025.

Reports

7.4 Financial Report to 30 June 2024

Record No: R/24/11/67919

Transactional project lead, Shelley Dela Llana was in attendance for this item and updated the Committee on the Ohai Railway Fund financial position as at 30 June 2024.

The Committee noted that:

- the interest income for the year was \$80,800 compared to a budget of \$84,412, as a result of a lower than forecasted interest rate and reserve balance.
- During the year \$21,355 was granted, which was met from the interest earned in the year, which was offset by a reversal of \$10,000 for a 2023 grant not paid to Nightcaps Medical Centre leaving net grants of \$11,355.
- The balance held in reserves as at 30 June 2024 is \$1,910,892 after the interest allocation.

Resolution

Moved Cr Chamberlain, seconded Mayor Scott **and resolved:**

That the Ohai Railway Fund Committee:

- a) Receives the report titled "Financial Report to 30 June 2024".**

7.1 Ohai Railway Fund- Individual Applications - September 2024

Record No: R/24/10/65781

Community liaison officer, Kathryn Cowie was in attendance for this item and took the Committee through the individual applications received for this round of funding.

A total of ten applications have been received for the September 2024 funding round for individual grants.

There is \$55,000 budgeted to spend in grant allocations for the 2024/25 financial year.

Resolution

Moved Alanna Barrett, seconded Kevin Curtin **and resolved:**

That the Ohai Railway Fund Committee:

- a) **receives the report titled "Ohai Railway Fund- Individual Applications - September 2024".**
- b) **determines that this matter or decision be recognised as not significant in terms of Section 76 of the Local Government Act 2002.**
- c) **determines that it has complied with the decision-making provisions of the Local Government Act 2002 to the extent necessary in relation to this decision; and in accordance with Section 79 of the act determines that it does not require further information, further assessment of options or further analysis of costs and benefits or advantages and disadvantages prior to making a decision on this matter.**
- d) **Receives applications from the following:**
 - **Amelia McConnochie**
 - **Izaak Carr**
 - **Natalie James**
 - **Bella Adams**
 - **Conor Boulton**
 - **Jamie Hall**
 - **Grace Stirling**
 - **Jendi Minty**
 - **Bianca Collie**
 - **Daniel McKenzie**
- e) **Approves a grant to Amelia McConnichie for \$500.**
- f) **Approves a grant to Izaak Carr for \$1,000.**
- g) **Approves a grant to Natalie James for \$700.**
- h) **Approves a grant to Bella Adams for \$1,500.**

-
- i) Approves a grant to Conor Boulton for \$1,000.**
 - j) Approves a grant to Jamie Hall for \$1,500.**
 - k) Approves a grant to Grace Stirling for \$1,500.**
 - l) Approves a grant to Jendi Minty for \$1,500.**
 - m) Approves a grant to Bianca Collie for \$1,000.**
 - n) Approves a grant to Daniel McKenzie for \$1,000.**

7.2 Ohai Railway Fund - organisation applications - September 2024

Record No: R/24/10/65827

Community liaison officer, Kathryn Cowie was in attendance for this item and took the Committee through the organisation applications received for this round of funding.

A total of four applications have been received for the September 2024 funding round for organisation grants, with requests totalling \$82,167.

There is \$55,000 budgeted to spend in grant allocations for the 2024/25 financial year.

Moved Cr Boparai, seconded Deputy chairperson Robertson items a) – d)

That the Ohai Railway Fund Committee:

- a) Receives the report titled "Ohai Railway Fund - organisation applications - September 2024".**
- b) Determines that this matter or decision be recognised as not significant in terms of Section 76 of the Local Government Act 2002.**
- c) Determines that it has complied with the decision-making provisions of the Local Government Act 2002 to the extent necessary in relation to this decision; and in accordance with Section 79 of the act determines that it does not require further information, further assessment of options or further analysis of costs and benefits or advantages and disadvantages prior to making a decision on this matter.**
- d) Receives applications from the following:**
 - 1. Southern REAP**
 - 2. Te Oruanui Marae Ohai Inc.**
 - 3. Takitimu Swimming Club**
 - 4. Nightcaps Community Medical Centre Trust.**

CARRIED.

Moved Chairperson Dixon, seconded Cr Chamberlain:

That the Ohai Railway Fund Committee

- e) Approves a grant of \$3,500 to Southern REAP to assist with costs associated with delivering Blokes Workshops in Nightcaps.**

CARRIED.

Moved Chairperson Dixon, seconded Deputy chairperson Robertson:

That the Ohai Railway Fund Committee

- f) Approves a grant of \$23,247 to the Te Oruanui Marae Ohai Inc. to pavecoat the existing netball/tennis courts in Ohai and install a basketball hoop.**

CARRIED.

Moved Deputy chairperson Robertson, second Alana Barrett:

That the Ohai Railway Fund Committee

- g) Approves a grant of \$2,000 to the Takitimu Swimming Club to assist with costs associated with their annual coaching weekend in February 2025.**

CARRIED.

Chairperson Dixon withdrew from the table and did not take part in any discussion or decision for the next item. Deputy chairperson Robertson took over as chair.

Moved Deputy chairperson Robertson, seconded Kevin Curtin:

That the Ohai Railway Fund Committee

- h) Declines a grant of \$47,000 to the Nightcaps Community Medical Centre Trust to assist with operational costs.**

CARRIED.

Chairperson Dixon returned to the table and resumed as the Chair.

7.3 Ohai Railway Fund Grants Schedule

Record No: R/24/10/65486

Community liaison officer, Kathryn Cowie was in attendance for this item.

Resolution

Moved Chairperson Dixon, seconded Kevin Curtin **and resolved:**

That the Ohai Railway Fund Committee:

- a) Receives the report titled “Ohai Railway Fund Grants Schedule”.**

The meeting concluded at 11.02am.

Confirmed as a true and correct record of a meeting of the Ohai Railway Fund Committee held on Friday 8 November 2024.

DATE:

CHAIRPERSON:

Organisation applications - March 2025 funding round

Record no: R/25/4/17825
Author: Kathryn Cowie, Community liaison officer
Approved by: Sam Marshall, Group manager customer and community wellbeing

☒ Decision

☐ Recommendation

☐ Information

Purpose

- 1 The purpose of this report is for the committee to consider applications for the March 2025 funding round from three community organisations.

Executive summary

- 2 A total of three applications have been received for the March 2025 funding round for organisation grants, with requests totalling \$55,100.
- 3 A summary of the applications is attached for member's information.
- 4 A copy of the applications is also attached to this report.
- 5 There is \$55,000 budgeted to spend in grant allocations for the 2024/2025 financial year.
- 6 \$39,947 was allocated in the September 2024 funding round, leaving \$15,053 remaining to allocate. The committee may allocate more than the budgeted \$55,000 if they wish to do so.

Recommendation

That the Ohai Railway Fund Committee:

- a) receives the report titled “Organisation applications - March 2025 funding round”**
- b) determines that this matter or decision be recognised as not significant in terms of Section 76 of the Local Government Act 2002**
- c) determines that it has complied with the decision-making provisions of the Local Government Act 2002 to the extent necessary in relation to this decision; and in accordance with Section 79 of the act determines that it does not require further information, further assessment of options or further analysis of costs and benefits or advantages and disadvantages prior to making a decision on this matter**
- d) receives applications from the following:**
 - 1. Takitimu Primary School**
 - 2. Takitimu District Swimming Pool**
 - 3. Nightcaps Community Medical Centre Trust**
- e) approves/declines a grant of \$6,000 to Takitimu Primary School to assist with the costs of school camps in Fiordland, Gore and Oreti**
- f) approves/declines a grant of \$2,100 to the Takitimu District Swimming Pool to assist with costs associated with purchasing new swimming platforms for the pool**
- g) approves/declines a grant of \$47,000 to the Nightcaps Community Medical Centre Trust to assist with operational costs**

Background

- 7 The purpose of the Ohai Railway Fund is to provide grant(s) for the benefit of the residents of the former Ohai Railway Board area.
- 8 Individuals may apply for assistance towards tertiary study or international opportunities, and local community groups may also apply to the fund for financial assistance. Individual applications are dealt with in a separate report.
- 9 The Ohai Railway Fund Committee, is a committee of Southland District Council, and will be subject to Southland District Council’s Code of Conduct and Standing Orders.

Application summary

Applications received	3
Total amount requested	\$55,100
Funds available (remaining from budgeted allocation amount per year of \$55,000)	\$15,053

1 Takitimu Primary School

Request assistance towards the costs of school camps to Fiordland, Gore and Oreti.

Total project cost	\$17,500
Amount requested	\$6,000

2 Takitimu District Swimming Pool

Requests assistance towards the costs for swimming platforms that sit at the bottom of the shallow end of the pool, so the smaller/younger children can safely be standing in the pool with the instructor with their head above water during lessons.

Total project costs	\$4,440
Amount requested	\$2,100

3 Nightcaps Community Medical Centre Trust

Request assistance with operating costs as a large amount of funding (mainly covering wage costs) has been cut by WellSouth at short notice. Usually, they pay the Trust approximately \$4,000 per month. These payments will cease after 31 March 2025. Other funding sources are being investigated by the Trust currently to fill this gap.

Total project cost	\$47,000
Amount requested	\$47,000

Issues

- 10 There are no issues to consider.

Factors to consider

Legal and statutory requirements

- 11 Aligns with Southland District Council's Ohai Railway Fund Terms of Reference approved by Council on 1 November 2019.

Community views

- 12 The committee members, as representatives of their community will consider each application and how it benefits the area.

Costs and funding

- 13 Costs relating to Ohai Railway Fund grants are budgeted for annually. As per the financial report, there is \$55,000 budgeted to allocate for the 2024/2025 financial year. The committee may choose to spend over this amount if they wish.
- 14 \$39,947 was allocated in the September 2024 funding round, leaving \$15,053 in the budget to allocate for this funding round.
- 15 The requests from the three organisations total \$55,100.

Policy implications

This process meets the current Southland District Council Terms of Reference relating to the Ohai Railway Fund Committee.

Analysis

Options considered

- 16 The options for consideration are to either approve or decline the applications.

Analysis of options

Option 1 – Agrees to fund the March 2025 applications in accordance with the terms of reference

<i>Advantages</i>	<i>Disadvantages</i>
<ul style="list-style-type: none">groups will be able to progress and complete their projects to the benefit of the local community.	<ul style="list-style-type: none">there are no disadvantages.

Option 2 – Declines the March 2025 applications

<i>Advantages</i>	<i>Disadvantages</i>
<ul style="list-style-type: none">there are no advantages.	<ul style="list-style-type: none">no funds awarded and the applicants could be hindered by lack of financial support.

Assessment of significance

- 17 Not considered significant.

Recommended option

- 18 Option 1 - to allocate funds in accordance with the terms of reference.

Next steps

- 19 Advise organisations of the outcome and make payments where applicable.

Attachments

- A ORF - Organisation application summary for report - March 2025
- B ORF - Organisation applications for agenda - March 2025

Ohai Railway Fund

Organisation application summary – September 2024 round

Organisation application summary

Applications received	3
Total amount requested	\$55,100
Funds remaining to allocate from budget 24/25	\$15,053

1 Takitimu Primary School

Request assistance towards the costs of school camps to Fiordland, Gore and Oreti.

Total project cost	\$17,500
Amount requested	\$6,000

2 Takitimu District Swimming Pool

Request assistance towards the cost to purchase a swimming platform that sits at the bottom of the shallow end of the pool, so the smaller/younger children can safely be standing in the pool with the instructor with their head above water during lessons.

Total project cost	\$4,440
Amount requested	\$2,100

3 Nightcaps Community Medical Centre Trust

Request assistance with operating costs as a large amount of funding (mainly covering wage costs) has been cut by WellSouth at short notice. Usually they pay the Trust approximately \$4,000 per month. These payments will cease after 31 March 2025. Other funding sources are being investigated by the Trust currently to fill this gap.

Total project cost	\$47,000
Amount requested.	\$47,000

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG001MAR25 From Takitimu Priamy School
Form Submitted 1 Apr 2025, 8:35PM NZDT

Organisation details

* indicates a required field

Organisation details

Organisation name *

Takitimu Priamy School

Organisation Street Address

Evan St
Nightcaps Southland 9630 New Zealand



Organisation Postal Address

Evan St
Nightcaps Southland 9630 New Zealand



Phone Number *

Must be a New Zealand phone number.

Email *

Must be an email address.

How many members belong to your club/organisation?

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Ohai Railway Fund Application Form - organisations
Application No. ORFORG001MAR25 From Takitimu Priamy School
Form Submitted 1 Apr 2025, 8:35PM NZDT

115

Must be a number

Purpose or main activity of your organisation?

Primary School

Contact details for this application

Please give the names of two people who can be contacted if further information is required.
The first contact must be the person who filled out this form. Under the Privacy Act (2020)
consent from these people must be given before their details are recorded here.

Name 1 *

Rebecca Shaw

Phone Number *

Must be a New Zealand phone number

Email *

Must be an email address

Name 2 *

Trina Kemp

Phone Number *

Must be a New Zealand phone number

Email *

Must be an email address

Application details*** indicates a required field****Project details**

Please assume that we know nothing about your project. Give as much information as possible.

Please provide a short title for: your project *

School Camps for the Children of Takitimu Primary School

What is the location of your project? *

Throughout Southland

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Form Submitted 1 Apr 2025, 8:35PM NZDT

What does your organisation want funding for (please assume that we know nothing about your project) *

We are applying for funding to support our upcoming youth camps in Fiordland and throughout Southland for our five classes here at Takitimu School. Our goal is to provide young people with an opportunity to experience the wonders of this unique natural environment, expand their horizons, and take on new challenges. We seek a grant to help cover travel, food, and activities for children (104 children).

The requested funds will be used as follows:

- Travel expenses: Transporting participants to and from Fiordland, Gore and Oreti
- Food and accommodation: Ensuring all basic needs are met during the camp, it is also an opportunity to make a traditional hangi to serve on our Matariki night.
- Activities and equipment: Covering costs for guided experiences, safety gear, and educational resources

What is your project? What specifically will the funding be used for?

How will your project benefit people living within the Ohai Railway Fund geographic boundary? *

Our camps are designed to immerse young people in nature, bring awareness of our local curriculum and culture, build resilience, and foster teamwork through outdoor activities such as hiking, kayaking, star gazing and conservation projects. Many of our children come from backgrounds where such experiences are not easily accessible, and this funding would ensure they can take part regardless of financial barriers.

Start Date

01/04/2025

Must be a date

End Date

12/12/2025

Must be a date

Are there any other similar projects or services in your area?

☐ yes

☒ no

No more than 1 choice may be selected

Organisation location

If you are an organisation based outside the defined area what percentage of your member's live IN the Ohai Railway Fund area?

Community benefits

This section enables us to gather useful data on the different groups of people in our communities that will benefit from our grants.

Approximately how many in the Ohai Railway Fund area will benefit directly from your project? *

104

Must be a number

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Additional comments on numbers benefiting:

What age group will predominantly benefit? *

- ☐ All ☐ Early years (pre-natal - 4 yrs) ☒ Children (5-13yrs) ☐ Youth (14-24 yrs) ☐
Adults (25-64 yrs) ☐ Older persons (65+yrs)

No more than 1 choice may be selected

Does your project mainly focus on any of the following:

- ☐ Parents/families
☐ People with a disability
☐ Rural communities
☐ At risk families
☒ People who are not currently participating and those experiencing barriers to participation
☐ Volunteers
☐ At risk youth
☐ New migrants
☐ Refugees
☐ High needs populations

No more than 1 choice may be selected

The following are the main ethnic groups in our region - please indicate who will predominantly benefit *

- ☒ All
☐ NZ European
☐ Maori
☐ Pacific peoples
☐ Asian
☐ Middle Eastern/Latin American/ African
☐ Other

No more than 1 choice may be selected

Building & facility information

Does your application relate to a building or facility?

- ☐ yes
☒ no

No more than 1 choice may be selected

Project budget & financial details

*** indicates a required field**

Financial details

Bank Account *

Account Name: Takitimu Primary
School Board

Account Number:

Must be a valid New Zealand bank account format

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
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Form Submitted 1 Apr 2025, 8:35PM NZDT

Please upload verification of your organisation's bank account details *

Filename: bank deposit slip.pdf
File size: 48.0 kB
i.e. a bank coded deposit slip or bank verified account details

Are you registered for GST? *

- ☒ Yes
☐ No

No more than 1 choice may be selected.

If yes, GST number:

51846931
Must be a number.

Please upload your organisation's latest financial statements *

Filename: Takitimu School - Full Annual Report 2023 (2).pdf
File size: 1.8 MB

Please upload a current bank statement from your organisation *

Filename: 01042025141339.pdf
File size: 268.0 kB

Total project cost *

\$17,500.00
Must be a dollar amount.

Amount you are requesting from the Ohai Railway Fund? *

\$6,000.00
Must be a dollar amount.

Please indicate your current level of reserves *

\$94,804.00
Must be a dollar amount.

Please comment on your level of reserves and if they cannot be used towards this project, please explain why: *

We need to ensure we keep enough in our current reserves to cover many expenses not covered by the MOE, these include but are not limited to: New Furniture to be purchased when the rebuild in the junior classes takes place. Repainting maintenance plan. Ongoing repairs and Maintenance of buildings (we are a very old building) MoE does not cover anything under \$5000. IT equipment replacement for large items (not covered by MoE) \$10,000 each year for ICT replacement. Funding for an extra Teacher (not covered by MoE). Funding for 3 Teacher aides to support our classroom learning (not covered by MoE). 15% of revenue needs to be kept for unforeseen circumstances.
We understand that maintaining a certain level of reserves can be necessary for operational costs or other projects.

Budget

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List all the income you plan to get towards your project e.g. grants/donations, your own funds, fundraising. **Also include the grant amount you are requesting for this application (income and expenditure totals must match).**

If you are GST registered please provide figures that EXCLUDE GST. If you are not GST registered please provide GST INCLUSIVE figures.

Income	\$	Expenditure	\$
Requested ORB	\$6,000.00	Year 7 &8	\$6,000.00
Families	\$7,500.00	Year 6	\$4,000.00
Sausage Sizzles	\$1,000.00	Year 4&5	\$5,000.00
PTA/School	\$1,000.00	Year 2&3	\$1,500.00
Class Fundraising	\$2,000.00	Year 0-1	\$1,000.00

Budget Totals

The income and expenditure totals should balance/match.

Total Income Amount	Total Expenditure Amount	Income - Expenditure
\$17,500.00 <small>This number amount is calculated</small>	\$17,500.00 <small>This number amount is calculated</small>	\$0.00 <small>This number amount is calculated</small>

Quotes

You should obtain two quotes where practical. If this is not possible, please just explain why below.

Have you sought at least two quotes?

- ☐ yes
☒ no

No more than 1 choice may be selected

Please upload quote(s)

No files have been uploaded

Quotes

If you have not provided more than one quote, please explain why:

Each camp has been booked for a certain location and therefore we are unable to get 2 quotes.

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Voluntary effort and donated materials

Briefly describe any voluntary effort (eg number of hours) or donated materials (eg approximate \$ value) being provided for the project.

How do you envisage paying for any future operational costs for this project?

Our PTA continue fundraising each year to contribute towards camp costs, as well as inschool fundraisers such as Friday sausage sizzles and other class specific fundraising for their camp costs.

Supporting documentation

Supporting documentation

Attach any other relevant information, e.g. covering letter, letters of support, evidence of need, or other documents.

Attach documents here

No files have been uploaded

Feedback

How did you find out about the Ohai Railway Fund?

☒ Have applied previously ☐ Southland District Council website ☐ Council Facebook page ☐ Radio ☐ Newspaper ☐ Online ☐ Referred by another funder ☐ Word of mouth ☐ Council staff ☐ Other

No more than 1 choice may be selected

Please rate the following statements

The time required to prepare and complete the application was reasonable

☒ Strongly agree ☐ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected

The application process was straightforward

☒ Strongly agree ☐ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected

Please provide us with any suggestions about any improvements we could make to the application process

Declaration

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG001MAR25 From Takitimu Priamy School
Form Submitted 1 Apr 2025, 8:35PM NZDT

*** indicates a required field**

Declaration

I consent to the Southland District Council collecting personal details provided on this form. The consent is given in accordance with the Privacy Act 2020.

This declaration and authorisation relates to information in this application and attachments that the Southland District Council may hold about your organisation/group now or in the future.

In making this declaration I declare that:

- this application has been submitted with the full knowledge and agreement of the management/governance of my organisation/group;
- the information supplied in this application and any attachments is true and factual;
- any grant received will be used for the purpose for which it was approved.

I authorise Southland District Council to:

- use the information supplied as part of this application and any attachments for the purposes of administration and consideration of this application;
- make any enquiries of third parties, (which may involve discussing information contained in this application);
- advertise or publish the name of our organisation/group and the amount of any grant approved if this application is successful, including disclosure of this information to other funding agencies.

I acknowledge that:

- any decision made is final
- Southland District Council has the right to withdraw any grant approved or demand the return of funds already paid if it is discovered that any statement made in this application is incorrect, incomplete or misleading, in a way that may have affected the funding decision.

I am authorised to complete this application and I have read and understood this declaration and privacy statement:

Name *

Rebecca Shaw

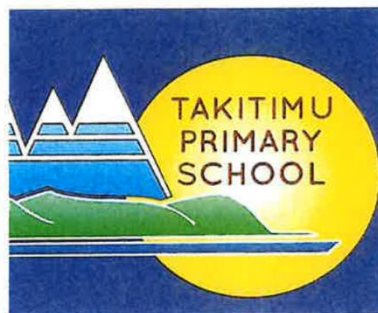
Position in organisation *

Funding committee

Date *

29/03/2025

Must be a date.



ANNUAL FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2023

School Directory

Ministry Number: 398

Principal: Geraldine Sumner

School Address: Evans Street
Nightcaps

School Postal Address: Western Southland

School Phone: (03) 225 7725

School Email: office@takitimu.school.nz

Accountant / Service Provider:

89 Nazareth Avenue
Christchurch
Ph: 03 338 4444



TAKITIMU PRIMARY SCHOOL

Annual Financial Statements - For the year ended 31 December 2023

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Takitimu Primary School

Members of the Board

For the year ended 31 December 2023

Name	Position	How Position Gained	Term Expired/ Expires
Paul Turner	Presiding Member	Re-Elected Nov 2022	Nov 2025
Geraldine Sumner	Acting Principal ex Officio	Appointed Term 3	
Heather Boniface	Principal ex Officio		
Michelle Anderson	Parent Representative	Re-Elected Nov 2022	Nov 2025
Dean Blair-Eadie	Parent Representative	Elected Aug 2023	Aug 2026
Kylie Helman	Parent Representative	Elected Nov 2022	Nov 2025
Asha Carr	Parent Representative	Elected Nov 2022	Mar 2023
Trina Kemp	Parent Representative	Elected Nov 2022	Nov 2025
Fungai Mabonga	Staff Representative	Elected March 2023	Mar 2026

Takitimu Primary School

Statement of Responsibility

For the year ended 31 December 2023

The Board accepts responsibility for the preparation of the annual financial statements and the judgements used in these financial statements.

The management (including the Principal and others, as directed by the Board) accepts responsibility for establishing and maintaining a system of internal controls designed to provide reasonable assurance as to the integrity and reliability of the school's financial reporting.

It is the opinion of the Board and management that the annual financial statements for the financial year ended 31 December 2023 fairly reflects the financial position and operations of the school.

The School's 2023 financial statements are authorised for issue by the Board.

Paul Turner
Full Name of Presiding Member

P A Turner
Signature of Presiding Member

28/5/24
Date:

Geraldine Sumner
Full Name of Principal

G Sumner
Signature of Principal

28/5/24
Date:

Takitimu Primary School

Statement of Comprehensive Revenue and Expense

For the year ended 31 December 2023

	Notes	2023 Actual \$	2023 Budget (Unaudited) \$	2022 Actual \$
Revenue				
Government Grants	2	1,038,544	916,113	884,696
Locally Raised Funds	3	41,140	32,250	35,628
Interest		7,822	2,100	3,068
Total Revenue		1,087,506	950,463	923,392
Expense				
Locally Raised Funds	3	27,819	14,850	13,212
Learning Resources	4	666,518	636,223	502,326
Administration	5	124,841	61,930	115,136
Interest		633	436	508
Property	6	252,323	225,557	221,265
Total Expense		1,072,134	938,996	852,447
Net Surplus / (Deficit) for the year		15,372	11,467	70,945
Other Comprehensive Revenue and Expense		-	-	-
Total Comprehensive Revenue and Expense for the Year		15,372	11,467	70,945



The above Statement of Comprehensive Revenue and Expense should be read in conjunction with the accompanying notes which form part of these financial statements.

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Takitimu Primary School

Statement of Changes in Net Assets/Equity

For the year ended 31 December 2023

	Notes	2023 Actual \$	2023 Budget (Unaudited) \$	2022 Actual \$
Equity at 1 January		251,397	251,397	215,918
Total comprehensive revenue and expense for the year		15,372	11,467	70,945
Contributions from / (Distributions to) the Ministry of Education		-	-	-
Contribution - Furniture and Equipment Grant		10,933	10,933	(35,466)
Equity at 31 December		277,702	273,797	251,397
Accumulated comprehensive revenue and expense		277,702	273,797	251,397
Reserves		-	-	-
Equity at 31 December		277,702	273,797	251,397



The above Statement of Changes in Net Assets/Equity should be read in conjunction with the accompanying notes which form part of these financial statements.

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Takitimu Primary School Statement of Financial Position

As at 31 December 2023

	Notes	2023 Actual \$	2023 Budget (Unaudited) \$	2022 Actual \$
Current Assets				
Cash and Cash Equivalents	7	145,264	175,765	79,007
Accounts Receivable	8	52,660	52,660	56,041
GST Receivable		1,428	1,428	11,608
Prepayments		165	165	359
Inventories	9	1,364	1,364	222
Investments		94,804	94,804	89,820
Funds Receivable for Capital Works Projects	16	0	-	1,111
		295,685	326,186	238,168
Current Liabilities				
Accounts Payable	12	60,903	60,903	55,861
Revenue Received in Advance	13	7,116	-	-
Provision for Cyclical Maintenance	14	-	-	23,735
Finance Lease Liability	15	5,853	5,853	9,185
Funds held for Capital Works Projects	16	-	-	1,200
		73,872	66,756	89,981
Working Capital Surplus/(Deficit)		221,813	259,430	148,187
Non-current Assets				
Property, Plant and Equipment	11	130,168	88,646	112,634
		130,168	88,646	112,634
Non-current Liabilities				
Provision for Cyclical Maintenance	14	59,017	59,017	8,423
Finance Lease Liability	15	15,262	15,262	1,001
		74,279	74,279	9,424
Net Assets		277,702	273,797	251,397
Equity		277,702	273,797	251,397



The above Statement of Financial Position should be read in conjunction with the accompanying notes which form part of these financial statements.

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Takitimu Primary School Statement of Cash Flows

For the year ended 31 December 2023

	Note	2023 Actual \$	2023 Budget (Unaudited) \$	2022 Actual \$
Cash flows from Operating Activities				
Government Grants		348,694	264,991	342,662
Locally Raised Funds		40,083	31,193	86,840
Goods and Services Tax (net)		10,180	10,180	22,127
Payments to Employees		(112,165)	(108,836)	(107,706)
Payments to Suppliers		(202,159)	(119,124)	(252,887)
Interest Paid		(633)	(436)	(508)
Interest Received		7,723	2,001	2,947
Net cash from/(to) Operating Activities		91,723	79,969	93,475
Cash flows from Investing Activities				
Proceeds from Sale of Property Plant & Equipment (and Intangibles)		-	-	(37,319)
Purchase of Property Plant & Equipment (and Intangibles)		(21,078)	-	-
Purchase of Investments		(4,984)	(4,984)	(2,266)
Net cash from/(to) Investing Activities		(26,062)	(4,984)	(39,585)
Cash flows from Financing Activities				
Furniture and Equipment Grant		10,933	10,933	(35,466)
Finance Lease Payments		(10,248)	10,929	(10,194)
Funds Administered on Behalf of Other Parties		(89)	(89)	(316,590)
Net cash from/(to) Financing Activities		596	21,773	(362,250)
Net increase/(decrease) in cash and cash equivalents		66,257	96,758	(308,360)
Cash and cash equivalents at the beginning of the year	7	79,007	79,007	387,367
Cash and cash equivalents at the end of the year	7	145,264	175,765	79,007

The Statement of Cash Flows records only those cash flows directly within the control of the School. This means centrally funded teachers' salaries, use of land and buildings grant and expense and other notional items have been excluded.



The above Statement of Cash Flows should be read in conjunction with the accompanying notes which form part of these financial statements.

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Takitimu Primary School

Notes to the Financial Statements

For the year ended 31 December 2023

1. Statement of Accounting Policies

a) Reporting Entity

Takitimu Primary School (the School) is a Crown entity as specified in the Crown Entities Act 2004 and a school as described in the Education and Training Act 2020. The Board is of the view that the School is a public benefit entity for financial reporting purposes.

b) Basis of Preparation

Reporting Period

The financial statements have been prepared for the period 1 January 2023 to 31 December 2023 and in accordance with the requirements of the Education and Training Act 2020.

Basis of Preparation

The financial statements have been prepared on a going concern basis, and the accounting policies have been consistently applied throughout the period.

Financial Reporting Standards Applied

The Education and Training Act 2020 requires the School, as a Crown entity, to prepare financial statements in accordance with generally accepted accounting practice. The financial statements have been prepared in accordance with generally accepted accounting practice in New Zealand, applying Public Sector Public Benefit Entity (PBE) Standards Reduced Disclosure Regime as appropriate to public benefit entities that qualify for Tier 2 reporting. The school is considered a Public Benefit Entity as it meets the criteria specified as 'having a primary objective to provide goods and/or services for community or social benefit and where any equity has been provided with a view to supporting that primary objective rather than for financial return to equity holders'.

PBE Accounting Standards Reduced Disclosure Regime

The School qualifies for Tier 2 as the school is not publicly accountable and is not considered large as it falls below the expense threshold of \$30 million per year. All relevant reduced disclosure concessions have been taken.

Measurement Base

The financial statements are prepared on the historical cost basis unless otherwise noted in a specific accounting policy.

Presentation Currency

These financial statements are presented in New Zealand dollars, rounded to the nearest dollar.

Specific Accounting Policies

The accounting policies used in the preparation of these financial statements are set out below.

Critical Accounting Estimates And Assumptions

The preparation of financial statements requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets, liabilities, revenue and expenses. Actual results may differ from these estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised and in any future periods affected.

Cyclical maintenance

A school recognises its obligation to maintain the Ministry's buildings in a good state of repair as a provision for cyclical maintenance. This provision relates mainly to the painting of the school buildings. The estimate is based on the school's best estimate of the cost of painting the school and when the school is required to be painted, based on an assessment of the school's condition. During the year, the Board assesses the reasonableness of its painting maintenance plan on which the provision is based. Cyclical maintenance is disclosed at note 14.

Useful lives of property, plant and equipment

The School reviews the estimated useful lives of property, plant and equipment at the end of each reporting date. The School believes that the estimated useful lives of the property, plant and equipment, as disclosed in the significant accounting policies, are appropriate to the nature of the property, plant and equipment at reporting date. Property, plant and equipment is disclosed at note 11.



Critical Judgements in applying accounting policies

Management has exercised the following critical judgements in applying accounting policies:

Classification of leases

Determining whether a lease is a finance lease or an operating lease requires judgement as to whether the lease transfers substantially all the risks and rewards of ownership to the school. A lease is classified as a finance lease if it transfers substantially all risks and rewards incidental to ownership of an underlying asset to the lessee. In contrast, an operating lease is a lease that does not transfer substantially all the risks and rewards incidental to ownership of an asset to the lessee.

Judgement is required on various aspects that include, but are not limited to, the fair value of the leased asset, the economic life of the leased asset, whether or not to include renewal options in the lease term, and determining an appropriate discount rate to calculate the present value of the minimum lease payments. Classification as a finance lease means the asset is recognised in the statement of financial position as property, plant, and equipment, whereas for an operating lease no such asset is recognised. Finance lease liability disclosures are contained in note 15. Future operating lease commitments are disclosed in note 20.

Recognition of grants

The School reviews the grants monies received at the end of each reporting period and whether any require a provision to carry forward amounts unspent. The School believes all grants received have been appropriately recognised as a liability if required. Government grants are disclosed at note 2.

c) Revenue Recognition**Government Grants**

The school receives funding from the Ministry of Education. The following are the main types of funding that the School receives:

Operational grants are recorded as revenue when the School has the rights to the funding, which is in the year that the funding is received.

Teachers salaries grants are recorded as revenue when the School has the rights to the funding in the salary period they relate to. The grants are not received in cash by the School and are paid directly to teachers by the Ministry of Education.

Other Ministry Grants for directly funded programs are recorded as revenue when the School has the rights to the funding in the period they relate to. The grants are not received in cash by the School and are paid directly by the Ministry of Education.

The property from which the School operates is owned by the Crown and managed by the Ministry of Education on behalf of the Crown. Grants for the use of land and buildings are not received in cash by the School as they equate to the deemed expense for using the land and buildings which are owned by the Crown. The School's use of the land and buildings as occupant is based on a property occupancy document as gazetted by the Ministry. The expense is based on an assumed market rental yield on the value of land and buildings as used for rating purposes.

This is a non-cash revenue that is offset by a non-cash expense. The use of land and buildings grants and associated expenditure are recorded in the period the School uses the land and buildings.

Other Grants where conditions exist

Other grants are recorded as revenue when the School has the rights to the funding, unless there are unfulfilled conditions attached to the grant, in which case the amount relating to the unfulfilled conditions is recognised as a liability and released to revenue as the conditions are fulfilled.

Donations, Gifts and Bequests

Donations, gifts and bequests are recognised as an asset and revenue when the right to receive funding or the asset has been established unless there is an obligation to return funds if conditions are not met. If conditions are not met, funding is recognised as revenue in advance and recognised as revenue when conditions are satisfied.

Interest Revenue

Interest Revenue earned on cash and cash equivalents and investments is recorded as revenue in the period it is earned.

d) Finance Lease Payments

Finance lease payments are apportioned between the finance charge and the reduction of the outstanding liability. The finance charge is allocated to each period during the lease term on an effective interest basis.

e) Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, bank balances, deposits held at call with banks, and other short term highly liquid investments with original maturities of 90 days or less, and bank overdrafts. The carrying amount of cash and cash equivalents represent fair value.



f) Accounts Receivable

Short-term receivables are recorded at the amount due, less an allowance for expected credit losses (uncollectable debts). The schools receivables are largely made up of funding from the Ministry of Education. Therefore the level of uncollectable debts is not considered to be material. However, short-term receivables are written off when there is no reasonable expectation of recovery.

g) Inventories

Inventories are consumable items held for sale and are comprised of stationery and school uniforms. They are stated at the lower of cost and net realisable value. Cost is determined on a first in, first out basis. Net realisable value is the estimated selling price in the ordinary course of activities less the estimated costs necessary to make the sale. Any write down from cost to net realisable value is recorded as an expense in the Statement of Comprehensive Revenue and Expense in the period of the write down.

h) Investments

Bank term deposits are initially measured at the amount invested. Interest is subsequently accrued and added to the investment balance. A loss allowance for expected credit losses is recognised if the estimated loss allowance is material.

i) Property, Plant and Equipment

Land and buildings owned by the Crown are excluded from these financial statements. The Board's use of the land and buildings as 'occupant' is based on a property occupancy document.

Improvements (funded by the Board) to buildings owned by the Crown or directly by the board are recorded at cost, less accumulated depreciation and impairment losses.

Property, plant and equipment are recorded at cost or, in the case of donated assets, fair value at the date of receipt, less accumulated depreciation and impairment losses. Cost or fair value, as the case may be, includes those costs that relate directly to bringing the asset to the location where it will be used and making sure it is in the appropriate condition for its intended use.

Gains and losses on disposals (i.e. sold or given away) are determined by comparing the proceeds received with the carrying amounts (i.e. the book value). The gain or loss arising from the disposal of an item of property, plant and equipment is recognised in the Statement of Comprehensive Revenue and Expense.

Finance Leases

A finance lease transfers to the lessee substantially all the risks and rewards incidental to ownership of an asset, whether or not title is eventually transferred. At the start of the lease term, finance leases are recognised as assets and liabilities in the statement of financial position at the lower of the fair value of the leased asset or the present value of the minimum lease payments. The finance charge is charged to the surplus or deficit over the lease period so as to produce a constant periodic rate of interest on the remaining balance of the liability. The amount recognised as an asset is depreciated over its useful life. If there is no reasonable certainty whether the school will obtain ownership at the end of the lease term, the asset is fully depreciated over the shorter of the lease term and its useful life.

Depreciation

Property, plant and equipment except for library resources are depreciated over their estimated useful lives on a straight line basis. Library resources are depreciated on a diminishing value basis. Depreciation of all assets is reported in the Statement of Comprehensive Revenue and Expense.

The estimated useful lives of the assets are:

Building improvements	10–75 years
Board Owned Buildings	10–75 years
Furniture and equipment	10–15 years
Information and communication technology	4–5 years
Motor vehicles	5 years
Textbooks	3 years
Leased assets held under a Finance Lease	Term of Lease
Library resources	12.5% Diminishing value



j) Impairment of property, plant, and equipment and intangible assets

The school does not hold any cash generating assets. Assets are considered cash generating where their primary objective is to generate a commercial return.

Non cash generating assets

Property, plant, and equipment and intangible assets held at cost that have a finite useful life are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. If such indication exists, the School estimates the asset's recoverable service amount. An impairment loss is recognised for the amount by which the asset's carrying amount exceeds its recoverable service amount. The recoverable service amount is the higher of an asset's fair value less costs to sell and value in use.

Value in use is determined using an approach based on either a depreciated replacement cost approach, restoration cost approach, or a service units approach. The most appropriate approach used to measure value in use depends on the nature of the impairment and availability of information.

In determining fair value less costs to sell, the School engages an independent valuer to assess market value based on the best available information. The valuation is based on [details of the valuer's approach to determining market value (i.e. what valuation techniques have been employed, comparison to recent market transaction etc.)].

If an asset's carrying amount exceeds its recoverable service amount, the asset is regarded as impaired and the carrying amount is written down to the recoverable amount. The total impairment loss is recognised in surplus or deficit.

The reversal of an impairment loss is recognised in surplus or deficit. A previously recognised impairment loss is reversed only if there has been a change in the assumptions used to determine the asset's recoverable service amount since the last impairment loss was recognised.

k) Accounts Payable

Accounts Payable represents liabilities for goods and services provided to the School prior to the end of the financial year which are unpaid. Accounts Payable are recorded at the amount of cash required to settle those liabilities. The amounts are unsecured and are usually paid within 30 days of recognition.

l) Employee Entitlements**Short-term employee entitlements**

Employee entitlements that are expected to be settled within 12 months after the end of the reporting period in which the employees provide the related service are measured based on accrued entitlements at current rates of pay. These include salaries and wages accrued up to balance date and annual leave earned, by non teaching staff, but not yet taken at balance date.

Long-term employee entitlements

Employee benefits that are not expected to be settled wholly before 12 months after the end of the reporting period in which the employee provides the related service, such as retirement and long service leave, have been calculated on an actuarial basis.

The calculations are based on the likely future entitlements accruing to employees, based on years of service, years to entitlement, the likelihood that employees will reach the point of entitlement, and contractual entitlement information, and the present value of the estimated future cash flows. Remeasurements are recognised in surplus or deficit in the period in which they arise.

m) Revenue Received in Advance

Revenue received in advance relates to fees received from grants received where there are unfulfilled obligations for the School to provide services in the future. The fees or grants are recorded as revenue as the obligations are fulfilled and the fees or grants are earned.

The School holds sufficient funds to enable the refund of unearned fees in relation to international students, should the School be unable to

n) Funds held for Capital works

The school directly receives funding from the Ministry of Education for capital works projects that are included in the School five year capital works agreement. These funds are held on behalf and for a specified purpose. As such, these transactions are not recorded in the Statement of Comprehensive Revenue and Expense.

The School holds sufficient funds to enable the funds to be used for their intended purpose at any time.



o) Provision for Cyclical Maintenance

The property from which the School operates is owned by the Crown, and is vested in the Ministry. The Ministry has gazetted a property occupancy document that sets out the Board's property maintenance responsibilities. The Board is responsible for maintaining the land, buildings and other facilities on the School site in a state of good order and repair.

Cyclical maintenance, which involves painting the interior and exterior of the School, makes up the most significant part of the Board's responsibilities outside day-to-day maintenance. The provision is a reasonable estimate, based on the school's best estimate of the cost of painting the school and when the school is required to be painted, based on an assessment of the school's condition.

The School carries out painting maintenance of the whole school over a 7 to 10 year period. The economic outflow of this is dependent on the plan established by the school to meet this obligation and is detailed in the notes and disclosures of these accounts.

p) Financial Instruments

The School's financial assets comprise cash and cash equivalents, accounts receivable, and investments. All of these financial assets, except for investments that are shares, are initially recognised at fair value and subsequently measured at amortised cost, using the effective interest method.

The School's financial liabilities comprise accounts payable, and finance lease liability. Financial liabilities are subsequently measured at amortised cost using the effective interest method. Interest expense and any gain or loss on derecognition are recognised in surplus or deficit.

q) Goods and Services Tax (GST)

The financial statements have been prepared on a GST exclusive basis, with the exception of accounts receivable and accounts payable which are stated as GST inclusive.

The net amount of GST paid to, or received from, the IRD, including the GST relating to investing and financing activities, is classified as a net operating cash flow in the statements of cash flows.

Commitments and contingencies are disclosed exclusive of GST.

r) Budget Figures

The budget figures are extracted from the School budget that was approved by the Board.

s) Services received in-kind

From time to time the School receives services in-kind, including the time of volunteers. The School has elected not to recognise services received in kind in the Statement of Comprehensive Revenue and Expense.



2. Government Grants

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Government Grants - Ministry of Education	375,552	253,121	364,019
Teachers' Salaries Grants	521,635	521,635	387,171
Use of Land and Buildings Grants	141,357	141,357	133,506
	<u>1,038,544</u>	<u>916,113</u>	<u>884,696</u>

The school has opted in to the donations scheme for this year. Total amount received was \$12,484.

3. Locally Raised Funds

Local funds raised within the School's community are made up of:

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Revenue			
Donations & Bequests	5,115	20,000	26,662
Fees for Extra Curricular Activities	23,265	10,500	5,692
Trading	4,510	1,750	1,870
Fundraising & Community Grants	3,534	-	-
Other Revenue	4,716	-	1,404
	<u>41,140</u>	<u>32,250</u>	<u>35,628</u>
Expense			
Extra Curricular Activities Costs	22,252	10,700	9,597
Trading	3,899	1,650	3,001
Fundraising and Community Grant Costs	1,668	2,500	614
	<u>27,819</u>	<u>14,850</u>	<u>13,212</u>
<i>Surplus/ (Deficit) for the year Locally Raised Funds</i>	<u>13,321</u>	<u>17,400</u>	<u>22,416</u>

4. Learning Resources

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Curricular	37,403	21,250	23,071
Information and Communication Technology	3,051	1,000	1,733
Library Resources	-	1,050	-
Employee Benefits - Salaries	590,385	585,435	447,420
Staff Development	8,958	3,500	3,112
Depreciation	26,721	23,988	26,990
	<u>666,518</u>	<u>636,223</u>	<u>502,326</u>



5. Administration

	2023	2023	2022
	Actual	Budget	Actual
	\$	(Unaudited)	\$
Audit Fees	5,675	6,000	5,510
Board Fees	3,020	-	3,315
Board Expenses	3,025	1,850	2,905
Communication	3,706	3,500	3,544
Consumables	4,688	2,500	2,048
Healthy School Lunches	45,844	-	-
Other	33,085	14,380	75,808
Employee Benefits - Salaries	24,729	33,000	21,303
Insurance	1,069	700	703
	124,841	61,930	115,136

6. Property

	2023	2023	2022
	Actual	Budget	Actual
	\$	(Unaudited)	\$
Caretaking and Cleaning Consumables	1,586	4,000	2,916
Cyclical Maintenance	26,859	20,000	13,454
Grounds	8,530	9,000	8,669
Heat, Light and Water	15,637	18,000	20,105
Rates	4,647	4,000	3,236
Repairs and Maintenance	35,057	17,200	24,358
Use of Land and Buildings	141,357	141,357	133,506
Employee Benefits - Salaries	18,650	12,000	15,021
	252,323	225,557	221,265

The use of land and buildings figure represents 5% of the school's total property value. Property values are established as part of the nation-wide revaluation exercise that is conducted every 30 June for the Ministry of Education's year-end reporting purposes.

7. Cash and Cash Equivalents

	2023	2023	2022
	Actual	Budget	Actual
	\$	(Unaudited)	\$
Bank Accounts	145,264	175,765	43,858
Short-term Bank Deposits	-	-	35,149
Cash and cash equivalents for Statement of Cash Flows	145,264	175,765	79,007

The carrying value of short-term deposits with original maturity dates of 90 days or less approximates their fair value.



8. Accounts Receivable

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Receivables	5,685	5,685	4,628
Receivables from the Ministry of Education	3,016	3,016	-
Interest Receivable	220	220	121
Banking Staffing Underuse	6,471	6,471	21,357
Teacher Salaries Grant Receivable	37,268	37,268	29,935
	<u>52,660</u>	<u>52,660</u>	<u>56,041</u>
Receivables from Exchange Transactions	5,905	5,905	4,749
Receivables from Non-Exchange Transactions	46,755	46,755	51,292
	<u>52,660</u>	<u>52,660</u>	<u>56,041</u>

9. Inventories

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Stationery	1,364	1,364	222
	<u>1,364</u>	<u>1,364</u>	<u>222</u>

10. Investments

The School's investment activities are classified as follows:

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Current Asset			
Short-term Bank Deposits	94,804	94,804	89,820
	<u>94,804</u>	<u>94,804</u>	<u>89,820</u>



11. Property, Plant and Equipment

	Opening Balance (NBV)	Additions	Disposals	Impairment	Depreciation	Total (NBV)
2023	\$	\$	\$	\$	\$	\$
Buildings	30,622				-	30,622
Building Improvements	-				(984)	(984)
Furniture and Equipment	51,057	15,443			(9,804)	56,696
Information and Communication Technology	11,886	7,636			(3,988)	15,534
Leased Assets	10,150	21,373	(196)		(10,830)	20,497
Library Resources	8,919				(1,115)	7,804
Balance at 31 December 2023	112,634	44,452	(196)	-	(26,721)	130,169

Restrictions

With the exception of the contractual restrictions related to the above noted finance leases, there are no restrictions over the title of the school's property, plant and equipment, nor are any property, plant and equipment pledged as security for liabilities.

	2023	2023	2023	2022	2022	2022
	Cost or Valuation	Accumulated Depreciation	Net Book Value	Cost or Valuation	Accumulated Depreciation	Net Book Value
	\$	\$	\$	\$	\$	\$
Buildings	63,135	(33,496)	29,639	63,135	(32,513)	30,622
Furniture and Equipment	234,414	(177,720)	56,694	218,973	(167,916)	51,057
Information and Communication Technology	96,686	(81,152)	15,534	89,050	(77,164)	11,886
Leased Assets	24,133	(3,636)	20,497	48,668	(38,518)	10,150
Library Resources	70,179	(62,375)	7,804	70,179	(61,260)	8,919
Balance at 31 December 2023	488,547	(358,379)	130,168	490,005	(377,371)	112,634

12. Accounts Payable

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Creditors	13,909	13,909	15,901
Accruals	8,665	8,665	8,927
Employee Entitlements - Salaries	37,268	37,268	29,936
Employee Entitlements - Leave Accrual	1,061	1,061	1,096
	60,903	60,903	55,860
Payables for Exchange Transactions	60,903	60,903	55,860
Payables for Non-exchange Transactions - Taxes Payable (PAYE and Rates)			
Payables for Non-exchange Transactions - Other			
	60,903	60,903	55,860

The carrying value of payables approximates their fair value.



13. Revenue Received in Advance

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Grants in Advance - Ministry of Education	7,116	-	-
	<u>7,116</u>	<u>-</u>	<u>-</u>

14. Provision for Cyclical Maintenance

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Provision at the Start of the Year	32,158	8,423	18,704
Increase to the Provision During the Year	26,859	20,000	13,454
Other Adjustments		30,594	-
Provision at the End of the Year	<u>59,017</u>	<u>59,017</u>	<u>32,158</u>
Cyclical Maintenance - Current	-	-	23,735
Cyclical Maintenance - Non current	59,017	59,017	8,423
	<u>59,017</u>	<u>59,017</u>	<u>32,158</u>

Per the cyclical maintenance schedule the school is next expected to undertake painting works during 2024 This plan is based on the schools 10 Year Property plan.

15. Finance Lease Liability

The School has entered into a number of finance lease agreements for computers and other ICT equipment. Minimum lease payments payable:

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
No Later than One Year	7,308	7,308	9,394
Later than One Year and no Later than Five Years	17,104	17,104	1,058
Future Finance Charges	(3,296)	(3,296)	(266)
	<u>21,115</u>	<u>21,115</u>	<u>10,186</u>
Represented by			
Finance lease liability - Current	5,853	5,853	9,185
Finance lease liability - Non current	15,262	15,262	1,001
	<u>21,115</u>	<u>21,115</u>	<u>10,186</u>



16. Funds Held for Capital Works Projects

During the year the School received and applied funding from the Ministry of Education for the following capital works projects. The amount of cash held on behalf of the Ministry for capital works project is included under cash and cash equivalents in note 9.

2023	Opening Balances \$	Receipts from MOE \$	Payments \$	Board Contributions \$	Closing Balances \$
Technology Block Upgrade - Project number 19-030	(1,111)	80,246	(79,135)		(0)
New Fence - Project number 20-081	1,200		(1,200)		-
Totals	89	80,246	(80,335)	-	(0)

Represented by:

Funds Held on Behalf of the Ministry of Education	-
Funds Receivable from the Ministry of Education	0

2022	Opening Balances \$	Receipts from MOE \$	Payments \$	Board Contributions \$	Closing Balances \$
New Roof - Project number 1234	890		(890)		-
Technology Block Upgrade - Project number 19-030	307,769	109,000	(417,880)		(1,111)
New Fence - Project number 20-081	(27,160)		28,360		1,200
Totals	281,499	109,000	(390,410)	-	89

Represented by:

Funds Held on Behalf of the Ministry of Education	1,200
Funds Receivable from the Ministry of Education	1,111

Actual	Budget (Unaudited)	Actual
\$	\$	\$

17. Related Party Transactions

The School is a controlled entity of the Crown, and the Crown provides the major source of revenue to the school. The school enters into transactions with other entities also controlled by the Crown, such as government departments, state-owned enterprises and other Crown entities. Transactions with these entities are not disclosed as they occur on terms and conditions no more or less favourable than those that it is reasonable to expect the school would have adopted if dealing with that entity at arm's length.

Related party disclosures have not been made for transactions with related parties that are within a normal supplier or client/recipient relationship on terms and condition no more or less favourable than those that it is reasonable to expect the school would have adopted in dealing with the party at arm's length in the same circumstances. Further, transactions with other government agencies (for example, Government departments and Crown entities) are not disclosed as related party transactions when they are consistent with the normal operating arrangements between government agencies and undertaken on the normal terms and conditions for such transactions.



18. Remuneration*Key management personnel compensation*

Key management personnel of the School include all Board members, Principal, Deputy Principals and Heads of Departments.

	2023 Actual \$	2022 Actual \$
<i>Board Members</i>		
Remuneration	3,020	3,315
<i>Leadership Team</i>		
Remuneration	124,548	112,307
Full-time equivalent members	1	1
Total key management personnel remuneration	127,568	115,622

There are 6 members of the Board excluding the Principal. The Board had held 8 full meetings of the Board in the year. The Board also has Finance Committee (2 members) that meet 11 times a year and Property Committee (2 members) that meet 11 times a year. As well as these regular meetings, including preparation time, the Chair and other Board members have also been involved in ad hoc meetings to consider student welfare matters including stand downs, suspensions, and other disciplinary matters.

Principal 1

The total value of remuneration paid or payable to the Principal was in the following bands:

	2023 Actual \$000	2022 Actual \$000
Salaries and Other Short-term Employee Benefits:		
Salary and Other Payments	60 - 70	110 - 120
Benefits and Other Emoluments	-	0 - 5
Termination Benefits	-	-

Principal 2

The total value of remuneration paid or payable to the Principal was in the following bands:

	2023 Actual \$000	2022 Actual \$000
Salaries and Other Short-term Employee Benefits:		
Salary and Other Payments	60 - 70	-
Benefits and Other Emoluments	0 - 5	-
Termination Benefits	-	-

Other Employees

The number of other employees with remuneration greater than \$100,000 was in the following bands:

Remuneration \$000	2023 FTE Number	2022 FTE Number
100 - 110	0.00	0.00
	0.00	0.00

The disclosure for 'Other Employees' does not include remuneration of the Principal.



19. Contingencies

There are no contingent liabilities (except as noted below) and no contingent assets as at 31 December 2023 (Contingent liabilities and assets at 31 December 2022: nil).

Holidays Act Compliance – schools payroll

The Ministry of Education performs payroll processing and payments on behalf of boards, through payroll service provider Education Payroll Limited.

The Ministry continues to review the schools sector payroll to ensure compliance with the Holidays Act 2003. An initial remediation payment has been made to some current school employees. The Ministry is continuing to perform detailed analysis to finalise calculations and the potential impacts of specific individuals, as such this is expected to resolve the liability for school boards.

In 2023 The Ministry of Education provided additional funding for non-teaching collective and pay equity agreements. The school is yet to receive a final wash-up that adjusts the estimated quarterly instalments of the actual eligible staff members employed in 2023. The Ministry is in the process of determining wash-up payments or receipts for the year ended 31 December 2023. However, as at the reporting date, this amount had not been calculated and therefore is not recorded in these financial statements.

20. Commitments**(a) Capital Commitments**

at 31 December 2023, the Board had no capital commitment.

(b) Operating Commitments

As at 31 December 2023, the Board has entered into no contracts.

21. Financial Instruments

The carrying amount of financial assets and liabilities in each of the financial instrument categories are as follows:

Financial assets measured at amortised cost

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Cash and Cash Equivalents	145,264	175,765	79,007
Receivables	52,660	52,660	56,041
Investments - Term Deposits	94,804	94,804	89,820
Total financial assets measured at amortised cost	<u>292,728</u>	<u>323,229</u>	<u>224,868</u>

Financial liabilities measured at amortised cost

	2023 Actual	2023 Budget (Unaudited)	2022 Actual
	\$	\$	\$
Payables	60,903	60,903	55,860
Finance Leases	21,115	21,115	10,186
Total financial liabilities measured at amortised cost	<u>82,018</u>	<u>82,018</u>	<u>66,046</u>

22. Events After Balance Date

There were no significant events after the balance date that impact these financial statements.





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INDEPENDENT AUDITOR'S REPORT

To the readers of Takitimu School's financial statements for the year ended 31 December 2023

The Auditor-General is the auditor of Takitimu School (the School). The Auditor-General has appointed me, Michael Lee, using the staff and resources of Crowe New Zealand Audit Partnership, to carry out the audit of the financial statements of the School on his behalf.

Opinion

We have audited the financial statements of the School on pages 3 to 19, that comprise the statement of financial position as at 31 December 2023, the statement of comprehensive revenue and expense, statement of changes in net assets/equity and statement of cash flows for the year ended on that date, and the notes to the financial statements that include accounting policies and other explanatory information.

In our opinion the financial statements of the School:

- a) present fairly, in all material respects:
 - its financial position as at 31 December 2023; and
 - its financial performance and cash flows for the year then ended; and
- b) comply with generally accepted accounting practice in New Zealand in accordance with Public Sector – Public Benefit Entity Standards Reduced Disclosure Regime.

Our audit was completed on 28 May 2024. This is the date at which our opinion is expressed.

The basis for our opinion is explained below. In addition, we outline the responsibilities of the Board and our responsibilities relating to the financial statements, we comment on other information, and we explain our independence.

Basis for our opinion

We carried out our audit in accordance with the Auditor-General's Auditing Standards, which incorporate the Professional and Ethical Standards and the International Standards on Auditing (New Zealand) issued by the New Zealand Auditing and Assurance Standards Board. Our responsibilities under those standards are further described in the Responsibilities of the auditor section of our report.

We have fulfilled our responsibilities in accordance with the Auditor-General's Auditing Standards.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

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**Responsibilities of the Board for the financial statements**

The Board is responsible on behalf of the School for preparing financial statements that are fairly presented and that comply with generally accepted accounting practice in New Zealand.

The Board is responsible for such internal control as it determines is necessary to enable it to prepare financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the Board is responsible on behalf of the School for assessing the School's ability to continue as a going concern. The Board is also responsible for disclosing, as applicable, matters related to going concern and using the going concern basis of accounting, unless there is an intention to close or merge the School, or there is no realistic alternative but to do so.

The Board's responsibilities arise from section 134 of the Education and Training Act 2020.

Responsibilities of the auditor for the audit of the financial statements

Our objectives are to obtain reasonable assurance about whether the financial statements, as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit carried out in accordance with the Auditor-General's Auditing Standards will always detect a material misstatement when it exists. Misstatements are differences or omissions of amounts or disclosures, and can arise from fraud or error. Misstatements are considered material if, individually or in the aggregate, they could reasonably be expected to influence the decisions of readers taken on the basis of these financial statements.

For the budget information reported in the financial statements, our procedures were limited to checking that the information agreed to the School's approved budget.

We did not evaluate the security and controls over the electronic publication of the financial statements.

As part of an audit in accordance with the Auditor-General's Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. Also:

- We identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- We obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the School's internal control.
- We evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board.
- We conclude on the appropriateness of the use of the going concern basis of accounting by the Board and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the School's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our



opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the School to cease to continue as a going concern.

- We evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- We assess the risk of material misstatement arising from the school payroll system, which may still contain errors. As a result, we carried out procedures to minimise the risk of material errors arising from the system that, in our judgement, would likely influence readers' overall understanding of the financial statements.

We communicate with the Board regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibilities arise from the Public Audit Act 2001.

Other information

The Board is responsible for the other information. The other information comprises the information included in the Annual Report; Report of Te Tiriti o Waitangi, Evaluation of the School's Students' Progress and Achievement, Statement of Variance, Kiwisport Report, Statement of Compliance with Good Employer Policy and Report on Other Special and Contestable Funding, but does not include the financial statements, and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of audit opinion or assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information. In doing so, we consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If, based on our work, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Independence

We are independent of the School in accordance with the independence requirements of the Auditor-General's Auditing Standards, which incorporate the independence requirements of Professional and Ethical Standard 1 *International Code of Ethics for Assurance Practitioners (including International Independence Standards) (New Zealand) (PES 1)* issued by the New Zealand Auditing and Assurance Standards Board.

Other than the audit, we have no relationship with or interests in the School.

Michael Lee
Crowe New Zealand Audit Partnership
On behalf of the Auditor-General
Invercargill, New Zealand

The title 'Partner' conveys that the person is a senior member within their respective division and is among the group of persons who hold an equity interest (shareholder) in its parent entity, Findex Group Limited. The only professional service offering which is conducted by a partnership is external audit, conducted via the Crowe Australasia external audit division and Unison SMSF Audit. All other professional services offered by Findex Group Limited are conducted by a privately owned organisation and/or its subsidiaries.



Te Tiriti o Waitangi

Te Tiriti o Waitangi is one of Aotearoa New Zealand's founding documents and represents the binding contract between Māori and the Crown. Takitimu Primary School recognises our role and responsibility to honour and give effect to te Tiriti o Waitangi.

Under the Education and Training Act 2020, a primary objective of the board of Takitimu Primary School is giving effect to te Tiriti o Waitangi. We do this by:

- working to ensure our plans, policies, and local curriculum reflect local tikanga Māori, mātauranga Māori, and te ao Māori
- taking all reasonable steps to make instruction available in tikanga Māori and te reo Māori
- achieving **equitable outcomes** for Māori students
- providing opportunities for learners to appreciate the importance of te Tiriti o Waitangi and te reo Māori.

Takitimu Primary School works from the principles of partnership, protection, and participation to meet our obligations under te Tiriti o Waitangi. These principles reflect the three articles of te Tiriti.

Partnership

Takitimu Primary School aims to work in partnership with our local Māori community to support rangatiratanga/self-determination. We actively seek the guidance of our local Māori community to help us better meet the needs of our Māori students and ensure they experience educational success as Māori.

We consult with our local Māori community on the development of our charter/strategic plan to make sure it reflects and upholds appropriate tikanga Māori and te ao Māori. We seek opportunities to collaborate with Māori to invest in, develop, and deliver Māori-medium learning (NELP Priority 2).

Protection

Takitimu Primary School actively protects and upholds mātauranga Māori, te reo Māori, and tikanga Māori, and ensures they are meaningfully incorporated into the everyday life of our school (NELP Objective 5). We actively engage with [Ka Hikitia Ka Hāpaitia](#).

We take all reasonable steps to make instruction available in te reo Māori and tikanga Māori.

We support our teachers to build their teaching capability, knowledge, and skills in te reo Māori and tikanga Māori. We provide opportunities for teachers to develop their understanding and practice of culturally responsive teaching that takes into account ākonga contexts (NELP Priority 6).

Participation

Takitimu Primary School has high aspirations for every student. We encourage the participation and engagement of students and their whānau in all aspects of school life.

Our relationships with our school community help us meet the needs of all students and sustain their identities, languages, and cultures. The participation of whānau and our wider Māori community actively informs the way we design and deliver education to ensure Māori students experience educational success as Māori (NELP Priority 2).

This policy aligns with **NELP Objective 1: Learners at the Centre**, **Objective 2: Barrier Free Access**, and **Objective 3: Quality Teaching and Leadership**.

Related topics

- [Māori Educational Achievement](#)
- [School Planning and Reporting](#)
- [Equal Employment Opportunities](#)
- [Learning Support](#)
- [Inclusive Education](#)

Legislation

- [Education and Training Act 2020](#)

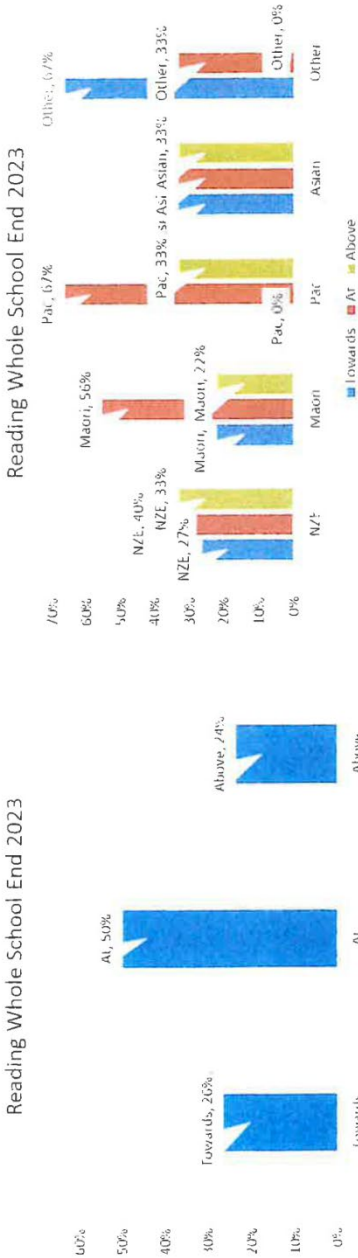
Resources

- [Ministry of Education | Te Tāhuhu o te Mātauranga: The Education and Training Act 2020: Te Tiriti o Waitangi](#)
- [TKI | Te Kete Ipurangi: Treaty of Waitangi principle](#)
- [Victoria University of Wellington | Te Herenga Waka: Te Tiriti o Waitangi Guide](#)

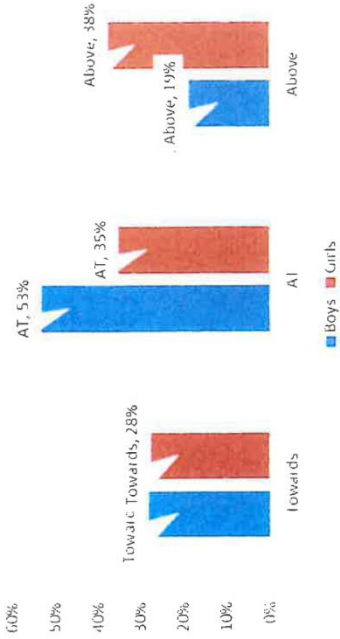
Release history: [Term 4 2022](#), [Term 4 2020](#), [Term 2 2017](#)

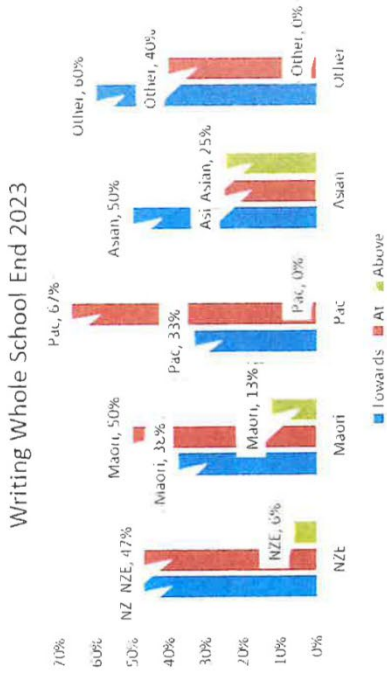
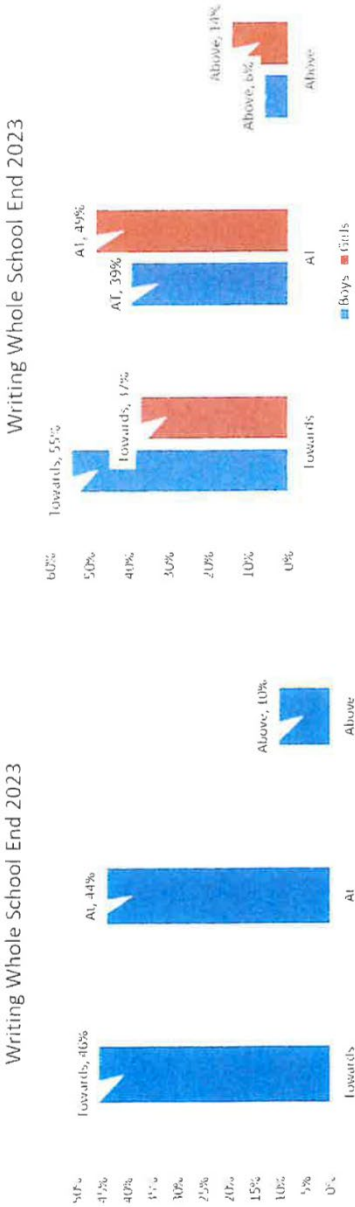
Last review Term 4 2022
Topic type Core

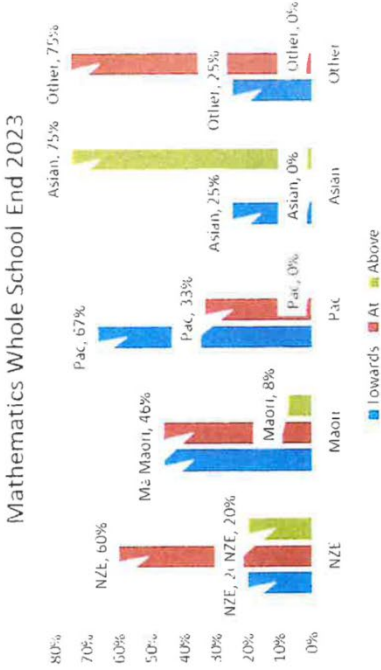
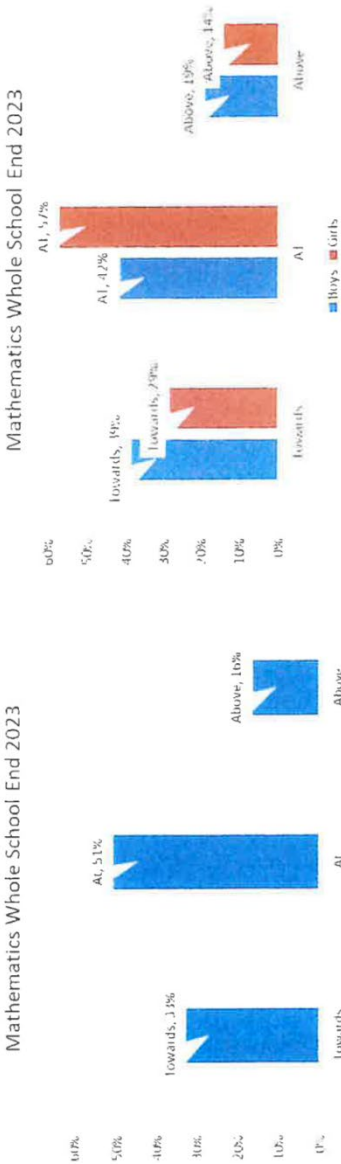
Evaluation and analysis of the school's students' progress and achievement



Reading Whole School End 2023







Strategic Goal 1: To raise Literacy and Numeracy achievement for all students. <i>As per the strategic plan</i>				
Annual Target/Goal: <i>As per the annual implementation plan</i>				
Actions <i>List all the actions from your Annual Implementation Plan for this Annual Target/Goal.</i>	What did we achieve? <i>What were the outcomes of our actions?</i> What impact did our actions have?	Evidence <i>This is the sources of information the board used to determine those outcomes.</i>	Reasons for any differences <i>(variances) between the target and the outcomes</i> Think about both where you have exceeded your targets or not yet met them.	Planning for next year <i>– where to next?</i> What do you need to do to address targets that were not achieved? Consider if these need to be included in your next annual implementation plan.
Action 1 Mid Year Data (2023) was gathered and analysed Reading	Reading Mid year 59% at or above End of 2023 74 % Increase of 15% 73% of our Girls and 72% of our Boys are at or above in Reading 78% of our Māori 73% of NZE Children are at or above in Reading (Numbers are very small for Pacific, Asian and Other which could make them easily identifiable).	Reading assessment Probe and Running Records. Hero goal setting and overall achievement registered.	In-class support timetable was created in term 3 to utilise our support staff to meet the needs of the children. This was focused on children with the most needs. The accuracy of the data beginning of the year is questionable.	To continue to utilise our staffing for maximum impact of achievement and meeting the needs of the students.

Strategic Goal 1: To raise Literacy and Numeracy achievement for all students. <i>As per the strategic plan</i>		Annual Target/Goal: <i>As per the annual implementation plan</i>	
Action 2 Mid-Year Data (2023) was gathered and analysed Writing	Writing Mid Year 55% at or above End of 2023 54% Decrease of 1% 63% of our Girls and 45% of our Boys are at or above in Writing 63 % of our Māori 53% of NZE Children are at or above in Writing (Numbers are very small for Pacific, Asian and Other which could make them easily identifiable).	Based on Astle writing assessment and Hero goal setting. This was moderated at the end of the year.	Moderation did not take place mid-year and evidence showed inconsistencies of marking and using exemplars when moderating at the end of the year and initial training was given. All teachers attended the Literacy Symposium end of term 3.
	Mathematics Mid Year 55% at or above End of 2023 67% Increase of 12% 71% of our Girls and 61% of our Boys are at or above in Mathematics 54 % of our Māori 80% of NZE Children are at or above in mathematics (Numbers are very small for Pacific, Asian and Other which could make them easily identifiable).	Based on Jam and Gloss testing across the school and Hero goal setting.	We did have two lead teachers who attended Mathematic workshops. During term 3 they shared their learning with other teachers. However, the accuracy of the data at the beginning of the year is questionable.
Statement of Variance against Targets			
We have been awarded All's for 2024 and further training on assessment will be necessary. Writing professional development will need to be a priority for 2024.		To closely monitor all children and ensure data is accurate and ensure the needs of the all the children are being identified and met across the year.	

Takitimu School Annual Report 2023

Note:

This report has been completed by an ESS Principal as the Principal left at the end of term 2 2023. The charter and annual plan were not very clear about targets or actions. We have used the end-of-year data to produce progress reports and discuss what was recorded. Mid-year data is questionable as identified in their recent ERO findings.

Kiwi Sport Report

2023 - \$1201.32 This was used for swimming lessons and transport for the children to Ohai pool for two weeks of swimming lessons in term 4. (The total cost of transport was \$9000, a grant of \$1500 was received and the rest was paid via the P.E. budget allocation and Kiwisport)

Statement of compliance with employment policy (required)

Your board is required to operate an employment policy that complies with the principle of being a good employer. Your board must ensure compliance with this policy (including your equal employment opportunities programme) and report in your annual report on the extent of compliance (section 597(1) of the Education and Training Act 2020).

Your board may wish to complete and include the following tables in your annual report to meet requirements under s597 of the Education and Training Act 2020. The use of the tables is optional.

Under s597 of the Act, a good employer operates a personnel policy containing provisions generally accepted as necessary for the fair and proper treatment of employees in all aspects of their employment.

The board should look to confirm what actions or policies are already in place and what actions are being undertaken to meet the provisions.

The following questions address key aspects of compliance with a good employer policy:

Reporting on the principles of being a Good Employer

How have you met your obligations to provide good and safe working conditions?	<i>By regularly doing health and safety checks. Checking in on staff wellbeing. Operating a PB4L programme that supports good behaviour and promotes positive conflict resolutions.</i>
What is in your equal employment opportunities programme?	<i>When recruiting we do not discriminate on ethnicity, gender or disability but employ the best person to fulfil the role being advertised. We follow our school policy and procedures very carefully.</i>
How have you been fulfilling this programme?	
How do you practise an impartial selection of suitably qualified persons for appointment?	<i>We have subcommittees who screen applications for suitable experience and qualifications, shortlist and interview. As per our school policy.</i>
How are you recognising, <ul style="list-style-type: none"> - The aims and aspirations of Māori, - The employment requirements of Māori, and - Greater involvement of Māori in the Education service? 	<i>We carefully monitor attainment and ensure resources are put into place for Māori children to succeed. We actively engage in professional development to develop a curriculum that reflects our local community. We seek community voice to shape our strategic direction and planning.</i>
How have you enhanced the abilities of individual employees?	<i>We are currently under ERO review and focusing on whole school improvement which includes professional development in the improvement of teaching practice over the next three years.</i>
How are you recognising the employment requirements of women?	<i>We are predominately female employees, but recruitment in our area is difficult as the employment pool is small. We do not discriminate on gender and employ the person with the most experience and training.</i>
How are you recognising the employment requirements of persons with disabilities?	<i>We are a school that welcomes everyone with disabilities and access to our school reflects that commitment.</i>

Good employer policies should include provisions for an Equal Employment Opportunities (EEO) programme/policy. The Ministry of Education monitors these policies:

Reporting on Equal Employment Opportunities (EEO) Programme/Policy	YES	NO
Do you operate an EEO programme/policy?	yes	
Has this policy or programme been made available to staff?	yes	
Does your EEO programme/policy include training to raise awareness of issues which may impact EEO?	yes	
Has your EEO programme/policy appointed someone to coordinate compliance with its requirements?	The Board	
Does your EEO programme/policy provide for regular reporting on compliance with the policy and/or achievements under the policy?	yes	
Does your EEO programme/policy set priorities and objectives?	yes	

Financial statements (required)

The following is a summary of the financial statements that must be included in your annual report.

The audited Account from Crowe has not yet been sent through to us for 2022 or 2023.

Statement of responsibility signed and dated

This statement is signed by the principal and the presiding member. It acknowledges that the school board is responsible for the preparation and accuracy of the financial statements and states that the school board has established and maintained a system of internal control to safeguard the assets of the school or kura.

Statement of comprehensive revenue and expense

This statement summarises the revenue and expense of the school or kura over the financial year. It shows whether the school or kura has managed to operate within the funding they have received.

Statement of changes in net assets/equity

This statement shows the value and movements of the Government's investment over the financial year in the school or kura, (this is known as 'equity') in the financial statement.

Statement of financial position

This statement shows everything the school or kura owns (assets) and everything it owes (liabilities) as of 31 December of that year.

Statement of cash flows

This statement shows all cash received and all cash paid by the school or Kura over the financial year.

Notes to the financial statements

The notes to the financial statements provide an extra level of detail that supports the information shown in the front of the accounts.

Independent auditor's report signed and dated.

This report is prepared by the auditor of the school or kura and must be included in the annual report. It provides an opinion to the readers of the annual report whether the financial statements comply with generally accepted accounting practice, and fairly represent the financial position, financial performance and cash flows of the school or kura.

Report on other special and contestable funding (required)

During the year your school or kura may have been the recipient of additional government funding for specific purposes. You may need to report on how these funds are used to support student development.

Ka Ora Ka Ako (2023)

Income	13082.72
Expenditure	13100.00
	-17.28

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

Organisation details

* indicates a required field

Organisation details

Organisation name *
Takitimu District Pool

Organisation Street Address
38 Hastings St
Ohai Southland 9635 New Zealand



Organisation Postal Address
364 Beaumont Station Rd
Ohai Southland 9689 New Zealand



Phone Number *

Must be a New Zealand phone number.

Email *
takitimupoolacc@gmail.com
Must be an email address.

How many members belong to your club/organisation?

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

18

Must be a number.

Purpose or main activity of your organisation?

Community Swimming Pool

Contact details for this application

Please give the names of two people who can be contacted if further information is required.
The first contact must be the person who filled out this form. Under the Privacy Act (2020)
consent from these people must be given before their details are recorded here.

Name 1 *

Rebecca Shaw

Phone Number *

Must be a New Zealand phone number.

Email *

takitimupoolacc@gmail.com

Must be an email address.

Name 2 *

Michelle Anderson

Phone Number *

Must be a New Zealand phone number.

Email *

takitimupool@gmail.com

Must be an email address.

Application details

*** indicates a required field**

Project details

Please assume that we know nothing about your project. Give as much information as possible.

Please provide a short title for: your project *

Swimming Pool Platform

What is the location of your project? *

Ohai Pool, Hastings Street Ohai

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

What does your organisation want funding for (please assume that we know nothing about your project) *

We are applying for funding to purchase a new swimming platform that sits on the bottom of the pool in the shallow end during lessons. This makes the pool shallower for our younger/ shorter children so that they are able to safely be in the pool with the instructor, with their head above the water level during lessons. We currently have made do with bread crates which we have tied together and added weights to them. The new platforms would be much lighter and safer to manoeuvre in and out of the pool and give a larger surface for the children to stand on, hopefully giving less opportunity to step off.

What is your project? What specifically will the funding be used for?

How will your project benefit people living within the Ohai Railway Fund geographic boundary? *

We provide lessons for many local children who live in the area, and also host Graeme Laing swim lessons which brings in children from out of our local area including Otautau, Tuatapere and the surrounding districts. As well as benefitting the children who attend swimming lessons, we would also be able to offer the platforms to families who hire the pool for birthdays, whanau gatherings and other events, who usually all have small children using the pool during these times.

Start Date

08/04/2025

Must be a date.

End Date

26/09/2025

Must be a date.

Are there any other similar projects or services in your area?

☐ yes

☒ no

No more than 1 choice may be selected.

Organisation location

If you are an organisation based outside the defined area what percentage of your member's live IN the Ohai Railway Fund area?

Community benefits

This section enables us to gather useful data on the different groups of people in our communities that will benefit from our grants.

Approximately how many in the Ohai Railway Fund area will benefit directly from your project? *

50

Must be a number.

Additional comments on numbers benefiting:

This season we had two rounds of local swimming lessons, Graeme Laing swim weekend, St Patricks and Takitimu School Swimming lessons, Takitimu School Swimming Sports, several

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

private pool hires and 84 Key tags purchased for the season (of those 48 were family keys sold)

What age group will predominantly benefit? *

☐ All ☐ Early years (pre-natal - 4 yrs) ☒ Children (5-13yrs) ☐ Youth (14-24 yrs) ☐ Adults (25-64 yrs) ☐ Older persons (65+yrs)

No more than 1 choice may be selected.

Does your project mainly focus on any of the following:

☐ Parents/families
☐ People with a disability
☐ Rural communities
☐ At risk families
☒ People who are not currently participating and those experiencing barriers to participation
☐ Volunteers
☐ At risk youth
☐ New migrants
☐ Refugees
☐ High needs populations

No more than 1 choice may be selected.

The following are the main ethnic groups in our region - please indicate who will predominantly benefit *

☒ All
☐ NZ European
☐ Maori
☐ Pacific peoples
☐ Asian
☐ Middle Eastern/Latin American/ African
☐ Other

No more than 1 choice may be selected.

Building & facility information

Does your application relate to a building or facility?

☐ yes
☒ no

No more than 1 choice may be selected.

Project budget & financial details

*** indicates a required field**

Financial details

Bank Account *

Account Name: Takitimu District Pool

Account Number:

Must be a valid New Zealand bank account format.

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

Please upload verification of your organisation's bank account details *

Filename: Taki pool bank account.png
File size: 33.7 kB
i.e. a bank coded deposit slip or bank verified account details

Are you registered for GST? *

☒ Yes
☐ No

No more than 1 choice may be selected.

If yes, GST number:

55040230
Must be a number.

Please upload your organisation's latest financial statements *

Filename: Takitimu District Pool 2024 Final (Tier 4 Report).xlsx - Tier 4 - Simple Template .pdf
File size: 104.8 kB

Please upload a current bank statement from your organisation *

Filename: Taki Pool Bank Statement.pdf
File size: 44.6 kB

Total project cost *

\$4,968.00
Must be a dollar amount.

Amount you are requesting from the Ohai Railway Fund? *

\$2,100.00
Must be a dollar amount.

Please indicate your current level of reserves *

\$15,410.90
Must be a dollar amount.

Please comment on your level of reserves and if they cannot be used towards this project, please explain why: *

We need to ensure we have some reserves held to cover any unforeseen repairs and maintenance expenses which always happen when dealing with our old pool. This winter we need to pull out our Auger and make repairs to it for the upcoming season, as well as purchase and install a new set of entry steps to the pool at the shallow end.
We understand that maintaining a certain level of reserves can be necessary for operational costs or other projects.

Budget

List all the income you plan to get towards your project e.g. grants/donations, your own funds, fundraising. **Also include the grant amount you are requesting for this application (income and expenditure totals must match).**

If you are GST registered please provide figures that EXCLUDE GST. If you are not GST registered please provide GST INCLUSIVE figures.

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
 Form Submitted 1 Apr 2025, 9:40PM NZDT

Income	\$	Expenditure	\$
ORB Funding	\$2,100.00	2 Swimming Platforms	\$4,200.00
Our own Funds	\$2,340.00	Freight	\$240.00

Budget Totals

The income and expenditure totals should balance/match.

Total Income Amount	Total Expenditure Amount	Income - Expenditure
\$4,440.00	\$4,440.00	\$0.00
<small>This number/amount is calculated.</small>	<small>This number/amount is calculated.</small>	<small>This number/amount is calculated.</small>

Quotes

You should obtain two quotes where practical. If this is not possible, please just explain why below.

Have you sought at least two quotes?

☐ yes

☒ no

No more than 1 choice may be selected.

Please upload quote(s)

Filename: Rebecca.pdf

File size: 347.5 kB

Quotes

If you have not provided more than one quote, please explain why:

We have not found another suitable product within New Zealand to obtain a similar quote

Voluntary effort and donated materials

Briefly describe any voluntary effort (eg number of hours) or donated materials (eg approximate \$ value) being provided for the project.

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

How do you envisage paying for any future operational costs for this project?
There will not be further costs involved with this project

Supporting documentation

Supporting documentation

Attach any other relevant information, e.g. covering letter, letters of support, evidence of need, or other documents.

Attach documents here
No files have been uploaded

Feedback

How did you find out about the Ohai Railway Fund?

☒ Have applied previously ☐ Southland District Council website ☐ Council Facebook page ☐ Radio ☐ Newspaper ☐ Online ☐ Referred by another funder ☐ Word of mouth ☐ Council staff ☐ Other

No more than 1 choice may be selected.

Please rate the following statements

The time required to prepare and complete the application was reasonable

☒ Strongly agree ☐ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected.

The application process was straightforward

☒ Strongly agree ☐ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected.

Please provide us with any suggestions about any improvements we could make to the application process

In sections where only one check box is able to be checked, can the form be set so that if you change your selection, or check more than one, it does not allow it or just changes to your latest check box rather than keeping them both and then not letting you move on with the form?

Declaration

*** indicates a required field**

Declaration

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG002MAR25 From Takitimu District Pool
Form Submitted 1 Apr 2025, 9:40PM NZDT

I consent to the Southland District Council collecting personal details provided on this form.
The consent is given in accordance with the Privacy Act 2020.

This declaration and authorisation relates to information in this application and attachments that the Southland District Council may hold about your organisation/group now or in the future.

In making this declaration I declare that:

- this application has been submitted with the full knowledge and agreement of the management/governance of my organisation/group;
- the information supplied in this application and any attachments is true and factual;
- any grant received will be used for the purpose for which it was approved.

I authorise Southland District Council to:

- use the information supplied as part of this application and any attachments for the purposes of administration and consideration of this application;
- make any enquiries of third parties, (which may involve discussing information contained in this application);
- advertise or publish the name of our organisation/group and the amount of any grant approved if this application is successful, including disclosure of this information to other funding agencies.

I acknowledge that:

- any decision made is final
- Southland District Council has the right to withdraw any grant approved or demand the return of funds already paid if it is discovered that any statement made in this application is incorrect, incomplete or misleading, in a way that may have affected the funding decision.

I am authorised to complete this application and I have read and understood this declaration and privacy statement:

Name *

Rebecca Shaw

Position in organisation *

Treasurer

Date *

01/04/2025

Must be a date.

Oak Reserve Holdings Limited

80 Charlotte Street
 Takapau
 Central Hawks Bay 4203, New Zealand, Hawks Bay-, 4203
 Phone: 06 843 4141
 orders@bayplas.co.nz
 www.bayplas.co.nz
 GST Reg No: 127-256-276

**Quote**

Quote number	Issue date	Expiry date
0000768	31/03/2025	30/04/2025

Bill to

Takitimu District
 3 B Hastings Street
 Ohai Southland 9635
 New Zealand

Item ID	Description	UoM	Qty	Unit price (\$) excluding GST	GST	Amount (\$) excluding GST
	platform 2000 x 2000 x 300		1	2,100.00	\$15	2,100.00
				Subtotal (exc. GST)		\$2,100.00
				Freight (exc. tax \$15)		\$120.00
				GST		\$333.00
				Total amount including GST		\$2,553.00

platform
 X 2 = \$4,200
 freight
 x2 = \$240
 \$4440

Performance Report

Entity Name	<i>Takitimu District Pool Society Incorporated</i>
For the year ended	<i>31st May 2024</i>

Entity information

Entity Identifier	<i>Charity Registration Number: CC42193, NZBN: 9429043204779</i>
Type of entity	<i>Incorporated Society</i>
Entity's purpose or mission	<i>The Takitimu District Pool Society is set up to take care of and run the Takitimu District Pool in Ohai. The Pool is open to provide a community facility in which our children are able to learn how to swim and the rest of the community can enjoy it for both fitness and pleasure.</i>
Entity structure and governance arrangements	<i>The Takitimu District Pool Society is run by a committee of community volunteers who elect office bearers at an annual AGM. Discisions are made by the committee about the running of the pool at monthly meetings and any financial transactions must be approved by 2 office bearers.</i>
Entity's main sources of funds and other resources	<i>The Takitimu District pool receives funds from the annual sales of pool key tags to community members, for them to use the pool during the season. The pool committee often organises smaller fundraisers to help raise further funds for operating the pool. It also applies to local community funding groups when there are larger pool repairs and upgrades which need to be carried out.</i>
Entity's reliance on volunteers and donated goods or services	<i>The Takitimu District Pool is run by a small group of local volunteers who give up their time to look after all aspects of keeping the pool running. There are also businesses in the community who donate their time to help with jobs involved with keeping the pool running.</i>

Statement of Service Performance

The Takitimu District Pool committee had the pool operational for the community to swim in from November 2023 - April 2024.

Description of outputs (key activities)	Quantity of outputs	
	Current year	Last year
Key Sales - Family (50) (49)	6,700	6,503
Key Sales - Couple (11) (12)	1,150	1,140
Key Sales - Single (17) (20)	1,365	1,486
Fundraising		

FINANCIAL INFORMATION**Statement of receipts and payments - Charities Services Purposes**

	Current year	Last year
Operating receipts (money deposited into the bank account)		
Donations, fundraising and grants	68,811.30	2,904.70
Fees and other receipts from members	0.00	0.00
Receipts from selling goods or providing services	11,118.60	10,747.40
Bank account interest and other investment income	793.09	88.35
Other receipts	20,800.69	14,956.48
Total receipts	101,523.68	28,696.93
Less operating payments (money withdrawn from you bank account)		
Fundraising costs	0.00	0.00
Payments to employees and volunteers	0.00	0.00
Payments related to providing goods or services	35,083.72	41,230.29
Grants and donations paid	0.00	0.00
Other payments	36,437.51	6,437.38
Total payments	71,521.23	47,667.67
Operating surplus/(deficit) for the year	30,002.45	(18,970.74)
Plus opening total of all bank accounts and cash on hand	3,598.42	22,569.16
Closing total of all bank account balances and cash on hand	33,600.87	3,598.42

Performance Report

Entity Name	Takitimu District Pool Society Incorporated
For the year ended	31st May 2024

FINANCIAL INFORMATION

Statement of receipts and payments - Committee Members Purposes (AGM)

	Current year	Last year
Operating receipts (money deposited into the bank account)		
Donations, fundraising and grants	68,811.30	2,904.70
Receipts from providing services - Pool Key Sales	9,215.00	9,166.00
Receipts from providing services - Pool Hire	1,630.00	1,350.00
Receipts from providing services - Pool Casual Swimmers	273.60	231.40
Bank account interest and other investment income	793.09	88.35
Other receipts - SDC Reimbursements	14,203.44	10,314.07
Other receipts - Swim club transfer	91.80	0.00
Other receipts - GST Refunds	6,505.45	4,642.41
Total receipts	101,523.68	28,696.93
Less operating payments (money withdrawn from you bank account)		
Payments related to providing services;		
Electricity	7,888.35	5,216.63
SDC Water	2,388.32	4,060.10
SDC Rates	2,123.18	1,773.09
SDC Land Lease	124.20	0.00
Insurance	2,116.69	2,116.69
Cleaning Materials	0.00	251.32
Chemicals	7,082.18	5,127.44
Running Costs	1,379.91	856.22
R&M	11,980.89	19,798.58
Swimming Club	0.00	1,341.37
Keys	0.00	688.85
Other Payments - Pool painting costs	23,843.06	0.00
Other Payments - Pool Filtration Upgrades	0.00	6,000.00
Other Payments - Assets Pool Inflatable Toys	2,196.50	0.00
Other Payments - Assets Pool Safety Signage	1,521.68	0.00
Other Payments - GST Payments	8,876.27	437.38
Total payments	71,521.23	47,667.67
Operating surplus/(deficit) for the year	30,002.45	(18,970.74)
Plus opening total of all bank accounts and cash on hand	3,598.42	22,569.16
Closing total of all bank account balances and cash on hand	33,600.87	3,598.42

Statement of resources and commitments

Schedule of Resources

*Other than amounts in the bank and on hand, what other significant resources (things you own) does the entity have? This includes any things it owns, such as land, buildings, vehicles or other equipment. You are only required to list **significant** resources. You are also required to report their value but only **if** it is practicable to obtain. You can report either the amount it cost or how much you could sell it for now.*

Description of significant resource	Source of value (if applicable)	This year	Last year
Pool Filtration System Upgrades (Nind Electrical, completed May 2022)	Reported at Cost Value	\$78,925	\$78,925
New Safety Signage for Pool (November 23)	Reported at Cost Value	\$1,522	-
Aflex Inflatable Pool Toys - Basketball Hoop + Blower (October 2023)	Reported at Cost Value	\$2,197	-

Schedule of Commitments

Performance Report

Entity Name *Takitimu District Pool Society Incorporated*
 For the year ended *31st May 2024*

Does the entity have any significant commitments (things you owe)? You are only required to list **significant** commitments. In other words list any **significant** amounts owed to others - for example - commitments to purchase land or buildings, grants approved but have not yet been paid, loans from a bank or other lender, or funds held on behalf of others.

Description of significant commitment	This year	Last year
New Zealand Lottery Grants Board Received Grant monies not spent as at 31st May 2024 (relating to activities to be undertaken in a future period)	\$24,283.67	-
Ohai Railway Fund Grant Received not spent as at 31st May 2024 (relating to activities to be undertaken in a future period)	\$4,233.50	
Pool Painting - Additional invoice owing as at 31st May 2024 (Rhino Solutions)	\$4,246.96	-
Aluminium Door - Door arrived but final payment not yet paid for. (Aitkins Joinery)	\$3,450.00	-
Aluminium Door - Door installed but installation not yet paid for (Nathan Milne Building)	\$1,912.45	-

Schedule of Other Information

You are required to list any grants or donations received with any conditions attached over how they be used. Where these conditions have not been met at the reporting date, the grants received should be listed and how much has not been spent at the reporting date.

Description of grant and its condition or restriction	This year	Last year
Ohai Railway Fund Grant (To be used to pay for the preparation and painting of the surface of the pool) NOTE: \$4,233.50 has not been spent as at 31 May 2024	\$27,600.00	-
New Zealand Lottery Grants Board Grant (To be used to pay for upgrades, repairs and maintenance of the pool and building. NOTE: \$24,283.67 has not been spent as at 31 May 2024)	\$40,459.30	-
CPF Grant (To be used for paying for a Ground Survey for the pool. NOTE: Total received has been spent as at 31 May 2024)	\$575.00	\$2,803.70

Money Owed to the Entity

Description of money owed to the entity	This year	Last year
Ohai Railway Fund Grant (Applied 31 March 2023, accepted 21 June 2023. To be used to paint & repair pool) NOTE: Total Grant is inclusive of GST. Money spent of \$5,175 has been paid in relation to this grant as at 31 May 2023.	-	\$27,600.00
CPF Grant (Applied 27 March 2023, accepted 7 June 2023. To be used for ground survey of pool.) NOTE: Total Grant is inclusive of GST. Money spent of \$575 has been spent in relation to this grant as at 31 May 2023.	-	\$575.00

Notes

Basis of preparation

This Performance Report is prepared on a cash-basis in accordance with XRB's Tier 4 Simple Format Reporting Requirements. The charity is eligible to apply these requirements and has elected to do so.

Treatment of GST

All amounts are recorded on a GST inclusive basis

Related party transactions

Provide a description of **significant** amounts received from or paid to related parties during the period (specify the amounts). If any services were provided for free by or to related parties during the period also describe these here.
 Related parties include anyone that has influence over the operations of the entity (for example, officeholders, committee members, trustees and senior management positions).

Describe related party	Describe transaction	This year	Last Year
Committee Members	Pool Key Sales Received	0	0

Performance Report

Entity Name	Takitimu District Pool Society Incorporated
For the year ended	31st May 2024

Events after the balance date	We have not had any significant events occurring after balance date and before the performance report was approved in 2024.
-------------------------------	--

This performance report has been approved by those charged with governance.

Date		Date	
Signature		Signature	
Name	Rebecca Shaw	Name	Cameron Hogg
Position	Treasurer	Position	President

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted: 17 Apr 2025, 1:31PM NZST

Organisation details

* indicates a required field

Organisation details

Organisation name *

Nightcaps Medical Centre

Organisation Street Address

17 Johnston Rd
Nightcaps Southland 9630 New Zealand



Organisation Postal Address

17 Johnston Rd
Nightcaps Southland 9630 New Zealand



Phone Number *

Must be a New Zealand phone number.

Email *

ncmc@xtra.co.nz

Must be an email address.

How many members belong to your club/organisation?

Page 1 of 8

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted: 17 Apr 2025, 1:31PM NZST

7

Must be a number.

Purpose or main activity of your organisation?

Medical Clinic

Contact details for this application

Please give the names of two people who can be contacted if further information is required.
The first contact must be the person who filled out this form. Under the Privacy Act (2020)
consent from these people must be given before their details are recorded here.

Name 1 *

Nesta Alexander

Phone Number *

Must be a New Zealand phone number.

Email *

ncmc@xtra.co.nz

Must be an email address.

Name 2 *

James Dixon

Phone Number *

Must be a New Zealand phone number.

Email *

*

Must be an email address.

Application details*** indicates a required field****Project details**

Please assume that we know nothing about your project. Give as much information as possible.

Please provide a short title for: your project *

Nightcaps Medical Centre - operational costs

What is the location of your project? *

Nightcaps, Ohai and surrounding areas

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted 17 Apr 2025, 1:31PM NZST

What does your organisation want funding for (please assume that we know nothing about your project) *

We would like to apply for assistance with operational costs, specifically staff wages. WellSouth usually fund our organisation \$4,000 per month to cover this (approx \$47,000 per year), but late last year they advised that this funding would be cut, effective 31 March 2025. This funding covers nurses wages for 20 hours per week. Without this funding the medical centre will not be able to operate. What is your project? What specifically will the funding be used for?

How will your project benefit people living within the Ohai Railway Fund geographic boundary? *

The medical centre is an essential service to the Nightcaps/Ohai area. Many patients in our area don't drive and if they cannot attend appointments in Nightcaps they will have to travel to Otautau or call an ambulance and overload the hospital unnecessarily.

This is a high needs community and the nursing services provides care such as diabetes management, cardio vascular disease education and management, immunisations, blood tests and doctor referrals for further care.

Our nurses can have over 1300 contacts/appointments with patients over a 3 month period.

Having no medical care close by could mean that there are too many barriers for many locals to receive adequate health care (barriers such as financial constraints, lack of transport, lack of family support).

Start Date

01/04/2025

Must be a date.

End Date

31/03/2026

Must be a date.

Are there any other similar projects or services in your area?

☐ yes

☒ no

No more than 1 choice may be selected.

Organisation location

If you are an organisation based outside the defined area what percentage of your member's live IN the Ohai Railway Fund area?

Community benefits

This section enables us to gather useful data on the different groups of people in our communities that will benefit from our grants.

Approximately how many in the Ohai Railway Fund area will benefit directly from your project? *

600

Must be a number.

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted 17 Apr 2025, 1:31PM NZST

Additional comments on numbers benefiting:
plus those in surrounding areas

What age group will predominantly benefit? *

- ☒ All ☐ Early years (pre-natal - 4 yrs) ☐ Children (5-13yrs) ☐ Youth (14-24 yrs) ☐
Adults (25-64 yrs) ☐ Older persons (65+yrs)
No more than 1 choice may be selected.

Does your project mainly focus on any of the following:

- ☐ Parents/families
☐ People with a disability
☐ Rural communities
☐ At risk families
☐ People who are not currently participating and those experiencing barriers to participation
☐ Volunteers
☐ At risk youth
☐ New migrants
☐ Refugees
☒ High needs populations
No more than 1 choice may be selected.

The following are the main ethnic groups in our region - please indicate who will predominantly benefit *

- ☒ All
☐ NZ European
☐ Maori
☐ Pacific peoples
☐ Asian
☐ Middle Eastern/Latin American/ African
☐ Other
No more than 1 choice may be selected.

Building & facility information

Does your application relate to a building or facility?

- ☐ yes
☒ no

No more than 1 choice may be selected.

Project budget & financial details

*** indicates a required field**

Financial details

Bank Account *

Account Name: The Nightcaps
Community Medical
Trust

Account Number:

Ohai Railway Fund - Organisations - March 2025 round
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Must be a valid New Zealand bank account format.

Please upload verification of your organisation's bank account details *

Filename: Nightcaps Medical Trust - bank statement.pdf
File size: 119.0 kB
i.e. a bank coded deposit slip or bank verified account details

Are you registered for GST? *

☒ Yes

☐ No

No more than 1 choice may be selected.

If yes, GST number:

57889233

Must be a number.

Please upload your organisation's latest financial statements *

Filename: Nightcaps Medical Trust - financials.pdf
File size: 103.6 kB

Please upload a current bank statement from your organisation *

Filename: Nightcaps Medical Trust - bank statement.pdf
File size: 119.0 kB

Total project cost *

\$128,241.00

Must be a dollar amount.

Amount you are requesting from the Ohai Railway Fund? *

\$47,000.00

Must be a dollar amount.

Please indicate your current level of reserves *

\$9,013.00

Must be a dollar amount.

Please comment on your level of reserves and if they cannot be used towards this project, please explain why: *

We do not want to have to use savings to pay wages. The building will need future maintenance and there will be other things to purchase in the near future such as a new fridge for medications.

We understand that maintaining a certain level of reserves can be necessary for operational costs or other projects.

Budget

List all the income you plan to get towards your project e.g. grants/donations, your own funds, fundraising. **Also include the grant amount you are requesting for this application (income and expenditure totals must match).**

If you are GST registered please provide figures that EXCLUDE GST. If you are not GST registered please provide GST INCLUSIVE figures.

Ohai Railway Fund - Organisations - March 2025 round
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Income	\$	Expenditure	\$
Ohai Railway Fund	\$47,000.00	Wages	\$62,767.00
Various as per financials	\$36,221.00	Various as per financials	\$65,454.00
COGS	\$45,000.00		

Budget Totals

The income and expenditure totals should balance/match.

Total Income Amount	Total Expenditure Amount	Income - Expenditure
\$128,221.00 This number/amount is calculated.	\$128,221.00 This number/amount is calculated.	\$0.00 This number/amount is calculated.

Quotes

You should obtain two quotes where practical. If this is not possible, please just explain why below.

Have you sought at least two quotes?

- ☐ yes
☐ no

No more than 1 choice may be selected.

Please upload quote(s)

No files have been uploaded

Voluntary effort and donated materials

Briefly describe any voluntary effort (eg number of hours) or donated materials (eg approximate \$ value) being provided for the project.

Trustees are all volunteers, who put in many hours each week for the medical centre.

How do you envisage paying for any future operational costs for this project?

We are hoping to receive funding from other funders such as lotteries.

Supporting documentation

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted 17 Apr 2025, 1:31PM NZST

Supporting documentation

Attach any other relevant information, e.g. covering letter, letters of support, evidence of need, or other documents.

Attach documents here

Filename: Nightcaps Medical Trust - Charities Annual Return Summary - March 2024.pdf
File size: 87.1 kB

Filename: Nightcaps Medical Trust - letters to WellSouth & Lotteries.pdf
File size: 139.3 kB

Filename: Nightcaps Medical Trust - nursing contacts (May-July 2024).pdf
File size: 36.8 kB

Feedback

How did you find out about the Ohai Railway Fund?

☒ Have applied previously ☐ Southland District Council website ☐ Council Facebook page ☐ Radio ☐ Newspaper ☐ Online ☐ Referred by another funder ☐ Word of mouth ☐ Council staff ☐ Other

No more than 1 choice may be selected.

Please rate the following statements

The time required to prepare and complete the application was reasonable

☐ Strongly agree ☒ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected.

The application process was straightforward

☐ Strongly agree ☒ Agree ☐ Disagree ☐ Strongly disagree ☐ N/A

No more than 1 choice may be selected.

Please provide us with any suggestions about any improvements we could make to the application process

Declaration

*** indicates a required field**

Declaration

I consent to the Southland District Council collecting personal details provided on this form.
The consent is given in accordance with the Privacy Act 2020.

Ohai Railway Fund - Organisations - March 2025 round
Ohai Railway Fund Application Form - organisations
Application No. ORFORG004MAR25 From Nightcaps Medical Centre
Form Submitted 17 Apr 2025, 1:31PM NZST

This declaration and authorisation relates to information in this application and attachments that the Southland District Council may hold about your organisation/group now or in the future.

In making this declaration I declare that:

- this application has been submitted with the full knowledge and agreement of the management/governance of my organisation/group;
- the information supplied in this application and any attachments is true and factual;
- any grant received will be used for the purpose for which it was approved.

I authorise Southland District Council to:

- use the information supplied as part of this application and any attachments for the purposes of administration and consideration of this application;
- make any enquiries of third parties, (which may involve discussing information contained in this application);
- advertise or publish the name of our organisation/group and the amount of any grant approved if this application is successful, including disclosure of this information to other funding agencies.

I acknowledge that:

- any decision made is final
- Southland District Council has the right to withdraw any grant approved or demand the return of funds already paid if it is discovered that any statement made in this application is incorrect, incomplete or misleading, in a way that may have affected the funding decision.

I am authorised to complete this application and I have read and understood this declaration and privacy statement:

Name *

Nesta Alexander

Position in organisation *

Treasurer

Date *

31/03/2025

Must be a date.

NIGHTCAPS COMMUNITY MEDICAL TRUST
FINANCIAL YEAR ENDING
REPORTS 2023 -2024

PREPARED BY: NESTA ALEXANDER
TREASURER

EXAMINED BY: N . GRAEME BENNETT B.COM

NIGHTCAPS COMMUNITY MEDICAL TRUST YEAR ENDED 31 MARCH

RECEIPTS	2024	2023	PAYMENTS	2024	2023
WELLSOUTH FUNDING ALL STAFF	46034.84	47013.70	STAFF WAGES	62767.16	61808.77
COGS	3450.00		ASSET PURCHASES	9399.60	31721.11
OTAUTAU HEALTH FUNDING QUARTERLY	6900.00	6900.00	REPAIRS & MAINTENANCE	7232.45	2993.68
OTAUTAU HEALTH SERVICE FEE	3586.46	3869.00	MEDICAL SUPPLIES	5026.26	3873.95
OPIO HALL DONATION		15000.00	PHONE	1069.56	1069.56
ORB OHAI RAILWAY BOARD SDC	12800.00		ELECTRICITY	2814.86	2123.96
BERTHA ROBINSON PUBLIC TRUST	8000.00	6000.00	INSURANCE	7365.02	5904.18
NURSING SERVICES	8620.37	8564.96	RATES	4166.74	3788.82
SMEARS	1078.50	40.00	STATIONERY	4007.96	1653.33
SCRIPTS	2455.50	2710.00	ADMIN-GENERAL SOFTWARE UPDATE	262.11	341.00
HEALTHCARE BLOOD REBATES	2125.20	1853.80	CLEANING CONSUMABLES	452.27	396.77
ACC	896.78	622.37			
INFLUENZA REFUND SCHB WELLSOUTH	3382.45	3490.96			
HOUSE RENT	9075.00	9050.00			
SURGERY RENTAL	7883.00	8193.75			
EFTPOS REFUND OCH	148.75	293.52	EFTPOS RENTAL	652.32	943.88
INTEREST	84.63	49.16			
GST RECEIPTS	2249.61	7733.00	GST PAYMENTS	1420.36	2039.48
BANK TRANSFERS	11228.30	5904.16	BANK TRANSFERS	21564.20	35980.00
TOTAL	132957.50	127327.38	TOTAL	128221.86	155567.42
NOTE 1: WAGES PAYMENTS			NOTE 2: REPAIRS & MAINTENANCE		
RELIEF STAFF (CONTRACT)	46167.65	39521.83	RENTAL FLOORING / ROOF LEAK	3676.40	1104.26
NURSE WAGES		6182.34	BUILDING GEN R&M PEST CONTROL	240.00	954.81
RECEPTIONIST	8145.82	6732.79	TESTING EQUIPMENT / COMPUTER COSTS	3316.05	874.81
CLEANER	3439.86	3279.20	TOTAL	7232.45	2993.68
IRD TAX PAYE	1785.78	4052.90			
STAFF TRAVEL/TRAINING	175.00				
SUBS PAYROLL FEE	228.65	457.70			
ACC LEVY		83.53			
STAFF GIFTS/OUTING	804.00	929.00			
STAFF ADVERTISING		590.88			
TOTAL	62767.16	61808.77			
NOTE 2: ASSET PURCHASES 2023			NOTE 2A ASSET PURCHASES		
RENO BATH & KITCHEN		29136.78	MACBOOK AIR	4549.00	
BROTHER PRINTER		1384.32	DERMATOSCOPE	1630.70	
YUKA WOOD BURNER RENTAL		1200.00	HPT540 PRINTER	1041.80	
			DOCTOR EXAM BED	2178.00	
			TOTAL	9399.60	
TOTAL	0	31721.11			

I have audited the financial report of The Nightcaps Community Medical Trust, which comprises of Statement of Receipts and Payments for the year ending 31 March 2024, Balance Sheet as at 31 March 2024, and Note to the Financial Statement.

In my opinion the Financial Report of the Nightcaps Community Medical Trust.

is a true and fair view of the Trust Financial Position and its Receipts and Payments for.

N. Greene Bennett B.Com
Year Ended 31 March 2024. 17524

NCMT BALANCE SHEET 1 APRIL 2023 31 MARCH 2024

ACCOUNT NAME	OPENING BALANCE	RECEIPTS TRANSFERS	RECEIPTS INTEREST	PAYMENTS	CLOSING BALANCE	BANK STATEMENT 31/3/24
EVERYDAY CHEQUE ACCOUNT	3354.42	132662.37	94.63	128221.58	9790.38	9790.38
INVESTMENT A/C 025	93385.30		240.00	5.70	97884.72	97884.72
INTEREST			4245.12			
REPAIRS & MAINTENANCE A/C001	21804.07	11500.00	240.00	5.70	32780.72	32780.72
INTEREST		7408.20	1084.45	9045.30		
TOTAL	120043.79	181488.07	9804.28	127881.58	140458.80	140458.80

Nightcaps Community Medical Trust owns the property at 17 Johnston Road Nightcaps. Lot Number 008BLK V4 DP 108
The Medical Trust's main focus is to provide Medical Service to the people of the Nightcaps District.
The Trust owns the above property and uses the front part of the building to carry out its business, while the rear part is rented out.
The Financial statements (Receipts and Payments and Balance Sheet) are prepared on a cash basis.
No allowances are made for amounts owing (Creditors) and amounts being owed to (Debtors).
At year end: 31 March 2024

NGaume Berne B. van 17-5-24

**CHARITIES
SERVICES**

Ngā Rālonga Kaupapa Atawhai

Te Tari Taiwhenua
Internal Affairs

Annual Return SummaryGenerated on:
17 April 2025

Registration Number: CC36269
Charity Name: The Nightcaps Community Medical Trust
Annual Return Reference: AR017
For Year Ending: 31 March 2024

Charity Details

Legal Name: The Nightcaps Community Medical Trust
Trading Name: Nightcaps Community Medical Centre
NZBN Number: 9429042785118

Charity's Postal Address: 17 Johnston Road
Nightcaps 9630

Charity's Street Address: 61 Sinclair Avenue
Nightcaps 9630
Nightcaps 9630

Phone: 03 225 7820
Fax:
Email: ncmc@xtra.co.nz
Website:
Facebook:
Twitter:
Social Network Name:

Charity Identity

The Nightcaps Community Medical Trust identifies as an organisation with a focus on the following communities:

Ethnic

Officer Details

Added Officers

Name	Officer Type	Position	Position Appointment Date
Anita Kednnard	Individual	Trustee	18/06/2024

Purpose & Structure

Purpose

Charitable Purpose:
Health Care

Structure:

Legal Structure:
Charitable Trusts incorporated under the Charitable Trusts Act

Activity, Sector and Beneficiary

Main Activity:	Provides services (e.g. care / counselling)
Main Sector:	Health
Main Beneficiary:	General public

People

Paid work (average week)

People employed full time:	1
People employed part time:	2
Average paid hours per week:	20

Volunteer work (average year)

Total volunteers:	7
Volunteer hours:	70

Your Organisation

Reporting Tier

Tier 3 (Can be used if annual expenses are under \$5 million and charity has no Public Accountability.)

Overseas Operation

During the financial year covered by this annual return, did your charity operate (that is, carry out any of its charitable purposes) overseas?

No

Donee Status

In the last financial year, did your charity receive donations (from the public, funders or members of your charity)?

No

Audit & Review

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?

Less than \$550,000

Related party transactions

Does your charity's performance report disclose any related party transactions?

No

Statement of Financial Performance

Revenue

Donations, koha, bequests, and other general fundraising activities:*	0
General grants:*	24,288
Capital grants and donations:*	0
Government service delivery grants/contracts:*	48,035
Non-Government service delivery grants/contracts:*	8,000
Membership fees and subscriptions:*	0
Revenue from commercial activities:*	0
Interest, dividends and other investment revenue:*	9,483
Other revenue:	42,854
Total revenue:	132,660

Expenses

Expenses related to fundraising:*	0
Employee remuneration and other related expenses:*	62,787
Volunteer related expenses:*	0
Expenses related to commercial activities:*	0
Other expenses related to service delivery:*	41,837
Grants and donations made:*	0
Other expenses:*	23,636
Total expenses:	128,260

Surplus/deficit

Surplus/deficit:	4,400
-------------------------	--------------

Statement of Financial Position

Current Assets

Cash and short-term deposits:*	0
Debtors and prepayments:*	0
Inventory:*	0
Other current assets:*	0
Total current assets:	0

Non Current Assets

Property, plant and equipment:*	800,000
Investments:*	140,435
Other non-current assets:*	0
Total non-current assets:	940,435
Total assets:	940,435

Liabilities

Total current liabilities:*	0
Total non-current liabilities:*	0
Total liabilities:	0

Assets less liabilities

Total assets less total liabilities:	940,435
---	----------------

Accumulated Funds

Capital contributed by owners or members:*	940,435
Accumulated surplus or deficits:*	0
Reserves:*	0

How do you plan to use your charity's accumulated funds in the future?:*

000

Supporting Information

Certification

Certifying Officer: Nesta Alexander

Withhold Annual Return

Withhold annual return: No

NIGHTCAPS MEDICAL CENTRE**PHO Report****2024 May -July**

Total Nursing Contacts	1334
Ethnicity:	
Maori	241
Cook Island Maori	1
Indian	5
S/E Asian	5
Other Asian	8
European	1040
Other European	34
Age:	
Under 5	28
5 – 14	68
15 – 24	59
25 – 45	218
46 – 65	519
66+	442
Quintile 5	640
Quintile 4 and under	686

• P:\Nightcaps Medical Centre\Forms\PHO Report Form

Cover letter to WellSouth CE.

GST NUMBER 057-889-233

NZBN 94 290 427 851 18

Date 19 November 2024

For Attention Dr.Douglas Hill

The Nightcaps Community Medical Trust are writing to the chairman of WellSouth to express our disappointment and utter disbelief at your decision to stop funding the twenty hours of nursing services contract, that has been in place for the past thirty four years.

Over the last ten years the Medical Trust has applied for funding grants and has been granted many thousands of dollars, to maintain and improve the building and equipment while hosting the Medical Trust practice.

Funds have been received from the Ohai Railway Board , Lions Club, Southern Community Trust, Aotearoa Gaming Trust , also two old community halls have been sold and some of the funds from these sales have been donated to the Nightcaps Community Medical Trust, so that this service can continue in an appropriate premise.

All this community investment will be wasted if the Trust cannot continue the medical services.

The Nightcaps nursing services provide a service to the local and surrounding community . This is achieved by the community having 3 days available to come and see the nurse for appointments and treatments. The nursing staff have a rapport with their patients and their families/whanau and going forward they may not feel very comfortable with nurses at another location, if they can get there.

The nursing service in Nightcaps provides an invaluable service for the high needs community. (Quintile 5) Services like diabetes management, education and ADR'S, CVD's and management, immunisations, blood tests and referrals for further care.

For a lot of our community, they will simply not get these needs met if it means they can not do it locally as they would face too many barriers to access this further away.

Barriers include –

- Financial constraints,
- Transport accessibility and costs,
- Location from main services,
- Age barriers (can't drive)
- Family support not available
- Health

literacy

Our nursing service can overcome most of these barriers by being in Nightcaps. We can do home visits or provide transport for appointments. Other services which could replace this service are even further away and already people are struggling to pay for doctor's visits let alone further travel costs to either Otautau Medical Centre or hospital appointments.

Our service also works closely alongside the community care co-ordinator to try and assist our patients to meet their needs where possible.

Therefore, I believe it would be very detrimental to the health and wellbeing of our community if nursing services were unable to be provided as it will increase barriers & inequity to health services

In your disengagement email you state that there are other services available ,such as Tuatapere Medical Centre which is 45 kilometres away each way and Otautau which is 20 Kilometres each way,

Invercargill ,(Southland Hospital) is 80 kilometres each way .

Nga Kete Matauranga Pounamu Trust is unfamiliar to us at the Medical Centre. Is this service available to all of the Community ? Are WellSouth providing any funding to this Trust?

If no Local service is available the demand for emergency services such as the ambulance would likely increase ,potentially creating more demand on the A&E service at Southland Hospital.

Summary

We at the Nightcaps Community Medical Trust are asking for this decision be reversed , as we believe that this service is important and essential to our community.

WellSouth have had and can continue to get good value for money, from continuing this vital community service and investment.

Sincerely - From the Trust Members of the Nightcaps Community Medical Trust

James Dixon - Chairman

Nesta Alexander - Treasurer

Judy Mason - Secretary

Gorden Bennett

Shelley Hitchcox

Lynda Sutherland

Anita Kennard

Cover letter to go with COGS funding application (applications open 16 April 2025)



17 Johnston Road, Nightcaps, Southland 9630 Phone 03 2257820

GST NUMBER 057-889-233

NZBN 94 290 427 851 18

Date

Dear Colleen Te Au,

We, The Nightcaps Community Medical Trust, are applying for funding for our Medical Centre . For the past 34 years we have been receiving funding from WellSouth for our operational costs. This covers most of our staffing costs each year. These costs include wages, training, transport, accommodation, uniforms, leave pay, sick pay, and payment for relief staff when needed.

Mid November of this year ,we received a letter from WellSouth, informing us that our contract will not be renewed after 31 March 2025. WellSouth has been our primary source of funding for 34 years.

Losing this funding will be detrimental to continuing to provide the medical services the community needs.

It is essential we secure adequate funding to replace the huge gap that the loss of WellSouth funding has left.

We respectfully request that you will consider our application for funding. We do realise that the sum we are applying for is large. However we would appreciate any financial assistance you can give us.

Thank you for your consideration
Yours Sincerely,

Nesta Alexander Treasurer for The Nightcaps Community Medical Trust
James Dixon Chairman for The Nightcaps Community Medical Trust

Ohai Railway Fund - individual applications - March 2025 round

Record no: R/25/4/15019
Author: Kathryn Cowie, Community liaison officer
Approved by: Sam Marshall, Group manager customer and community wellbeing

☒ Decision

☐ Recommendation

☐ Information

Purpose

- 1 The purpose of this report is for the Ohai Railway Fund Committee to consider applications for the March 2025 round of individuals seeking grants to assist with tertiary study and international opportunities.

Executive summary

- 2 A total of seven applications have been received for the March 2025 funding round for individual grants.
- 3 A summary of the individual applications is attached for members information. This also includes the qualification terms and grant allocation information as per the terms of reference for the fund.
- 4 A copy of the applications is also attached to this report.
- 5 There is \$55,000 budgeted to spend in grant allocations for the 2024/2025 financial year. \$39,947 was allocated in the September 2024 funding round, leaving \$15,053 to allocate in the current funding round.

Recommendation

That the Ohai Railway Fund Committee:

- a) receives the report titled “Ohai Railway Fund - individual applications - March 2025 round”.**
- b) determines that this matter or decision be recognised as not significant in terms of Section 76 of the Local Government Act 2002.**
- c) determines that it has complied with the decision-making provisions of the Local Government Act 2002 to the extent necessary in relation to this decision; and in accordance with Section 79 of the act determines that it does not require further information, further assessment of options or further analysis of costs and benefits or advantages and disadvantages prior to making a decision on this matter.**
- d) receives applications from the following:**
 - Ben McCorkindale**
 - Lachlan McCorkindale**
 - Zane Marsh**
 - Dominic Morrison**
 - Nina McKay**
 - Paige Henderson**
 - Ben Campbell**
- e) approves/declines a grant to Ben McCorkindale**
- f) approves/declines a grant to Lachlan McCorkindale**
- g) approves/declines a grant to Zane Marsh**
- h) approves/declines a grant to Dominic Morrison**
- i) approves/declines a grant to Nina McKay**
- j) approves/declines a grant to Paige Henderson**
- k) approves/declines a grant to Ben Campbell**

Background

- 6 The purpose of the Ohai Railway Fund is to provide grants for the benefit of the residents of the former Ohai Railway Board area. Individuals may apply for assistance towards tertiary study or international opportunities, and local community groups may also apply to the fund for project assistance. Organisation applications are dealt with in a separate report.

- 7 Individuals may apply for assistance with post secondary, adult education assistance, or international opportunities and must either reside in the area or be a descendant of a person who resided in the area for any consecutive nine year period between 1960 and 2017 (both years inclusive).
- 8 Allocations are made based on whether the applicant is a resident or non resident and if they are completing a long (over 12 months) or short (12 months or less) course.
- 9 The Ohai Railway Fund Committee, is a committee of Southland District Council, and will be subject to Southland District Council's Code of Conduct and Standing Orders.

Issues

- 10 There are no issues to consider.

Factors to consider

Legal and statutory requirements

- 11 Aligns with Southland District Council's Ohai Railway Fund Terms of Reference approved by Council on 1 November 2019.

Community views

- 12 Those in the community and descendants of former residents of the former Ohai Railway Board area appreciate the opportunity for grant monies to assist with tertiary studies and international opportunities.

Costs and funding

- 13 Costs relating to Ohai Railway Fund grants are budgeted for annually. As per the financial report, there is \$55,000 budgeted to allocate for the 2024/2025 financial year. The committee may choose to spend over this amount if they wish.
- 14 If all applications are granted the total amount for the tertiary applications for this round will be \$6,700.
- 15 \$39,947 was allocated in the September 2024 funding round, leaving \$15,053 remaining to allocate.

Policy implications

This process meets the current Southland District Council Terms of Reference relating to the Ohai Railway Fund Committee.

Analysis

Options considered

- 16 The options considered are to either fund the March 2025 applications in accordance with the terms of reference or to decline the applications.

Analysis of options

Option 1 – agrees to fund the March 2025 applications in accordance with the terms of reference

<i>Advantages</i>	<i>Disadvantages</i>
-------------------	----------------------

<ul style="list-style-type: none">• assists applicants with costs towards higher education, qualifications and international opportunities.	<ul style="list-style-type: none">• there are no disadvantages.
---	---

Option 2 – Declines the March 2025 applications

<i>Advantages</i>	<i>Disadvantages</i>
<ul style="list-style-type: none">• there are no advantages.	<ul style="list-style-type: none">• no funds awarded and the applicants could be hindered by lack of financial support.

Assessment of significance

- 17 Not considered significant.

Recommended option

- 18 Option 1 - agrees to grant the March 2025 tertiary applications in accordance with the terms of reference.

Next steps

- 19 Advise the applicants of the outcome of their application and process payments where applicable.

Attachments

- A ORF - Individual application summary for agenda report - March 2025
B ORF - Individual applications for agenda - March 2025

Ohai Railway Fund

Individual Application Summary – March 2025 round

Individuals – Tertiary Education and International Opportunities

Qualification terms – Tertiary study	Grant Allocation
Resident, long course	Up to \$1,500
Non-resident, long course	Up to \$1,000
Resident, short course	Up to \$1,000
Non-resident, short course (short course = 12 months or less)	Up to \$700

Qualification terms – International opportunities	Grant Allocation
Resident, long exchange (min. 7 months)	Up to \$1,500
Non-resident, long exchange (min. 7 months)	Up to \$1,000
Resident, short exchange (up to 6 months)	Up to \$1,000
Non-resident, short course (up to 6 months)	Up to \$500

Name	Ben McCorkindale
Name of Course	<u>Foundation Skills in Music & Audio and NZ Certificate in Media and Design.</u>
Cost of course	\$1,237
Name of Institution Attending	SIT
Start Date	February 2025
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	S
Grant funds eligible for	\$700

Name	Lachlan McCorkindale
Name of Course	<u>Bachelor of Mechanical Engineering with Honours</u>
Cost of course	\$40,000
Name of Institution Attending	Canterbury University
Start Date	February 2023
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Name	Zane Marsh
Name of Course	<u>Bachelor of Engineering with Honours (majoring in electrics)</u>
Cost of course	\$12,000
Name of Institution Attending	Victoria University
Start Date	February 2024
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Name	Dominic Morrison
Name of Course	<u>Bachelor of Laws & Bachelor of Commerce</u>
Cost of course	\$17,000
Name of Institution Attending	University of Otago & Prague University
Start Date	February 2021
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Name	Nina McKay
Name of Course	<u>Bachelor of Environmental Science with Honours</u>
Cost of course	\$24,000
Name of Institution Attending	University of Canterbury
Start Date	February 2024
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Name	Paige Henderson
Name of Course	<u>NZ Certificate in Automotive Engineering (Level 3)</u>
Cost of course	\$1,610
Name of Institution Attending	SIT
Start Date	June 2025
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Name	Ben Campbell
Name of Course	<u>Bachelor of Laws & Bachelor of Commerce</u>
Cost of course	\$8,500
Name of Institution Attending	Canterbury University
Start Date	February 2025
Resident (R) or Non Resident (N)	N
Short (S) / Long Course (L)	L
Grant funds eligible for	\$1,000

Total individual grants **\$6,700**

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND001MAR25 From Ben McCorkindale**

Form Submitted 17 Mar 2025, 12:05PM NZDT

Applicants details**Applicants details****Name**

Ben McCorkindale

Organisation Street Address407 Mclvor Rd
Myross Bush Southland 9876 New Zealand**Phone Number**

027 236 9060

Must be a New Zealand phone number.

Email

benritchie1802@gmail.com

Must be an email address.

Date of birth

18/02/2003

Must be a date.

Bank Account

Account Name: Ben McCorkindale

Account Number: 0209240021493097

Must be a valid New Zealand bank account format.

Please upload verification of your bank account

Filename: bank account confirmation - Ben McCorkindale.pdf

File size: 23.1 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details**Individual, Post Secondary, Adult, International Opportunities**

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND001MAR25 From Ben McCorkindale**

Form Submitted 17 Mar 2025, 12:05PM NZDT

Please tick the appropriate box for your application, then fill out the corresponding section below:

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course

Fdn Skills Music & Audio and NZ Cert in Media & Design

Cost of course (either total cost or per year cost)

1237

Description of course

Learning to use audio software and the different aspects of digital media production before beginning an Audio Production course.

Name of institution attending

SIT

Length of course

9 months

Commencement date

February 2025

What do you want to achieve from the course?

To gain experience and entry into the Audio Production course.

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course fees

Filename: course acceptance details - Ben McCorkindale.pdf

File size: 58.9 kB

Eligibility**Eligibility criteria**

Applicants must either reside in the defined Ohai Railway Fund area (see map here), or be a descendant of a person who either currently lives in the defined area or who has lived in the defined area for at least a nine year consecutive period between 1960-1999.

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND001MAR25 From Ben McCorkindale**

Form Submitted 17 Mar 2025, 12:05PM NZDT

Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Father - John McCorkindale (254 Opio Road from 1969-2001)

Mother - Kathryn McCorkindale (nee Jukes - Wamphray St, Nightcaps 1998-2001)

e.g. John Smith (grandfather)

Supporting documentation**Supporting documentation**

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here*No files have been uploaded***Declaration****Declaration**

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant).

Ben McCorkindale

Date

17/03/2025

Must be a date.

Submitting your form

There is a review and submit button at the bottom of the navigation box to the right of the screen.

You need to review your form before you submit it - you won't be able to submit your form until all required questions (marked with an *) are completed.

Once reviewed you can submit your form by clicking on 'submit' at the top of the screen or on the navigation box.

Once submitted, you will receive an email from SmartyGrants acknowledging receipt of the form. If you do not receive this email please check you have clicked the submit button at the top of the form. No further editing of your form or uploading of support material is possible once submitted.

31 January 2025

Ben Ritchie McCorkindale
407 Mclvor Road
RD 6
Invercargill 9876

Student ID: 2021000877
NSN: 128308905

Kia ora Ben

Application Accepted

Congratulations, I am pleased to be able to offer you a place in the New Zealand Certificate in Digital Media and Design (Level 3). We look forward to welcoming you to SIT when this programme starts on Monday, 17 February 2025.

Next Steps

It is important that you confirm your enrolment promptly. To do this please

- Sign and return your Enrolment Contract as soon as possible either by dropping off in person, emailing to enrolments@sit.ac.nz or posting in the return envelope provided.

Enclosed is an 'Information Sheet' that provides further programme information, and we recommend that you read this carefully. Please pay particular attention to the Terms and Conditions of the Zero Fees Scheme, included in the Student Enrolment Information pack.

Programmes at the Southern Institute of Technology operate subject to a sufficient number of enrolments being received. We must receive your Enrolment Contract at least 3 weeks before the programme start date.

If you decide not to accept a place on this programme, then please sign the enclosed Withdrawal Form, and return this to our Administration Team promptly by either email or post.

Ngā mihi
Kind regards

Roanna Moore
Enrolment Officer

28 November 2024

Ben Ritchie McCorkindale
407 McIvor Road
RD 6
Invercargill 9876

Student ID: 2021000877
NSN: 128308905

Kia ora Ben

Application Accepted

Congratulations, I am pleased to be able to offer you a place in the New Zealand Certificate in Foundation Skills (Level 2) - Music and Music Technology. We look forward to welcoming you to SIT when this programme starts on Monday, 14 July 2025.

Next Steps

It is important that you confirm your enrolment promptly. To do this please

- Sign and return your Enrolment Contract as soon as possible either by dropping off in person, emailing to enrolments@sit.ac.nz or posting in the return envelope provided.

Enclosed is an 'Information Sheet' that provides further programme information, and we recommend that you read this carefully. Please pay particular attention to the Terms and Conditions of the Zero Fees Scheme, included in the Student Enrolment Information pack.

Programmes at the Southern Institute of Technology operate subject to a sufficient number of enrolments being received. We must receive your Enrolment Contract at least 3 weeks before the programme start date.

If you decide not to accept a place on this programme, then please sign the enclosed Withdrawal Form, and return this to our Administration Team promptly by either email or post.

Ngā mihi
Kind regards

Alana Burgess
Enrolment Officer

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND002MAR25 From Lachlan McCorkindale**

Form Submitted 17 Mar 2025, 2:22PM NZDT

Applicants details*** indicates a required field****Applicants details****Name ***

Lachlan McCorkindale

Address *407 Mclvor Rd
Myross Bush Southland 9876 New Zealand

Any, but at least one field is required.

Phone Number *

027 347 1111

Must be a New Zealand phone number.

Email *

lachlan.m@xtra.co.nz

Must be an email address.

Date of birth *

07/01/2005

Must be a date.

Bank Account *Account Name: Lachlan John
McCorkindale

Account Number: 0209240021514097

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: bank account confirmation - Lachlan McCorkindale.pdf

File size: 29.1 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND002MAR25 From Lachlan McCorkindale**

Form Submitted 17 Mar 2025, 2:22PM NZDT

Application details*** indicates a required field****Individual, Post Secondary, Adult, International Opportunities****Please tick the appropriate box for your application, then fill out the corresponding section below: ***

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities
No more than 1 choice may be selected.

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course *

Bachelor of Mechanical Engineering with Honours

Cost of course (either total cost or per year cost) *

\$40,000 approx

Description of course

Mechanical engineering degree

Name of institution attending *

University of Canterbury

Length of course *

4 years

Commencement date *

February 2023

What do you want to achieve from the course? *

I would like a degree that will set me up for life. It gives me a huge quantity of skills in engineering that I can use for work and in all aspects of my life.

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course fees

Filename: course fee details - Lachlan McCorkindale.pdf

File size: 230.9 kB

Eligibility

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND002MAR25 From Lachlan McCorkindale

Form Submitted 17 Mar 2025, 2:22PM NZDT

Eligibility criteria

Applicants must either reside in the defined Ohai Railway Fund area (see map here) or be a descendant of a person who either currently lives in the defined area or who has lived in the defined area for at least a nine year consecutive period between 1960-1999.

Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

Father - John McCorkindale - lived 254 Opio Road 1969-2001

Mother - Kathryn McCorkindale (nee Jukes) - lived Wamphray Steet 1998 - 2001

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

e.g. John Smith (grandfather)

Supporting documentation

Supporting documentation

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

No files have been uploaded

Declaration

*** indicates a required field**

Declaration

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Lachlan McCorkindale

Date *

17/03/2025

Must be a date.

Submitting your form

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND002MAR25 From Lachlan McCorkindale

Form Submitted 17 Mar 2025, 2:22PM NZDT

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If you have any queries or experience any problems please phone 0800 732 732 or email funding@southlanddc.govt.nz.

Statement of Fees



150 years
1873–2023

Name: Lachlan McCorkindale
ID Number: 18857510
Ref Number: F0504697
Agreement Date: 21 Nov 2024
Expiry Date: 17 Feb 2025

This is a summary of the courses into which you have been accepted, the relevant fees and any other applicable charges relating to your enrolment.

COURSE CODE	COURSE TITLE	START WEEK	END WEEK	POINTS	EFTS	TUITION FEES	RESOURCE CHARGE
Bachelor of Engineering with Honours; Faculty of Engineering							
ENME301-25S1 (C)	Engineering Design and Production Management	17Feb25	22Jun25	15.00	0.125	\$1,122.00	\$0.00
ENME302-25S2 (C)	Computational and Applied Mechanical Analysis	14Jul25	09Nov25	15.00	0.125	\$1,122.00	\$0.00
ENME303-25S1 (C)	Controls and Vibrations	17Feb25	22Jun25	15.00	0.125	\$1,122.00	\$0.00
ENME307-25S1 (C)	Performance of Engineering Materials	17Feb25	22Jun25	15.00	0.125	\$1,122.00	\$0.00
ENME313-25S2 (C)	Electro Technology for Mechanical Engineers	14Jul25	09Nov25	15.00	0.125	\$1,122.00	\$0.00
ENME314-25S1 (C)	Fluid Mechanics	17Feb25	22Jun25	15.00	0.125	\$1,122.00	\$0.00
ENME315-25S2 (C)	Heat Transfer	14Jul25	09Nov25	15.00	0.125	\$1,122.00	\$0.00
ENME351-25S2 (C)	Biomedical Engineering Design	14Jul25	09Nov25	15.00	0.125	\$1,122.00	\$0.00
Totals				120.00	1.000	\$8,976.00	\$0.00

Fees	Total Fee Payable
Tuition Fees	\$8,976.00
Student Services Levy EFTS 2025	\$1,166.40
Loanable Subtotal	\$10,142.40
Total Payable	\$10,142.40
Total Amount Due	\$10,142.40

The University of Canterbury reserves the right to recalculate this statement of fees if incorrect due to error or omission. Your Enrolment Agreement reflects the current estimate which may be subject to change.

Your fees are New Zealand GST-inclusive if you are living and studying in NZ or GST-exclusive if you are living and studying outside of NZ. UC reserves the right to charge any additional taxes payable in NZ or in the country of study if required by any relevant legislation.

A Late Enrolment Fee of \$150.00 may apply if you accept your 2024 Enrolment Agreement after the Expiry Date (17 Feb 2025). Please note the Late Enrolment Fee is not loanable and must be paid before you can accept your Enrolment Agreement.

A tax invoice is available upon request once your agreement is accepted, all fees are paid and you are fully enrolled.

Statement of Fees


150 years
1873–2023

Name: Lachlan McCorkindale
 ID Number: 18857510
 Ref Number: FO475180
 Agreement Date: 14 Dec 2023
 Expiry Date: 01 Jan 2024

The following table is a summary of the courses into which you have been accepted, the relevant fees, as well as the auxiliary charges associated with your enrolment.

COURSE CODE	COURSE TITLE	START WEEK	END WEEK	POINTS	EFTS	TUITION FEES	RESOURCE CHARGE
Bachelor of Engineering with Honours; Faculty of Engineering							
EMTH210-24S1 (C)	Engineering Mathematics 2	19Feb24	23Jun24	15.00	0.125	\$1,059.00	\$0.00
EMTH271-24S2 (C)	Mathematical Modelling and Computation 2	15Jul24	10Nov24	15.00	0.125	\$1,059.00	\$0.00
ENGR200-24A (C)	Engineering Work Experience	19Feb24	10Nov24	0.00	0.000	\$0.00	\$0.00
ENME199-24A (C)	Workshop Training Course for Mechanical and Mechatronics Eng	01Jan24	29Dec24	0.00	0.000	\$0.00	\$0.00
ENME201-24S1 (C)	Design Communication	19Feb24	23Jun24	15.00	0.125	\$1,059.00	\$0.00
ENME202-24S1 (C)	Stress, Strain and Deformation in Machine Elements	19Feb24	23Jun24	15.00	0.125	\$1,059.00	\$545.00
ENME203-24S2 (C)	Dynamics and Vibrations	15Jul24	10Nov24	15.00	0.125	\$1,059.00	\$0.00
ENME207-24S2 (C)	Materials Science and Engineering	15Jul24	10Nov24	15.00	0.125	\$1,059.00	\$0.00
ENME215-24S1 (C)	Engineering Thermodynamics	19Feb24	23Jun24	15.00	0.125	\$1,059.00	\$0.00
ENME221-24S2 (C)	Engineering Design and Manufacture	15Jul24	10Nov24	15.00	0.125	\$1,059.00	\$0.00
Totals				120.00	1.000	\$8,472.00	\$545.00

Fees	Total Fee Payable
Tuition Fees	\$8,472.00
Resource Charge (Optional resources not included)	\$545.00
Student Services Levy EFTS 2024	\$1,100.40
Loanable Subtotal	\$10,117.40
Total Payable	\$10,117.40
Total Amount Due	\$10,117.40

The University of Canterbury reserves the right to recalculate this statement of fees if incorrect due to error or omission. Your Enrolment Agreement reflects the current estimate which may be subject to change.

Your fees are New Zealand GST-inclusive, if you are living and studying in NZ. If living and studying outside of NZ your fees will be exclusive of NZ GST. UC reserves the right to charge any additional taxes payable in NZ or in the country of study if required by any relevant legislation.

A Late Enrolment Fee of \$137.00 (2023) | \$150.00 (2024) may apply if you accept your Enrolment Agreement after the Expiry Date. Please note the Late Enrolment Fee is not loanable and must be paid before your enrolment can be completed.

Have a question?

AskUC live chat
 Phone +64 3 369 3999
 Freephone in NZ 0800 VARSITY (827 748)
 Email enrol@canterbury.ac.nz

Finance & Student Services, Te Pātaka - Puaka-James Hight, University of Canterbury
 Private Bag 4800, Christchurch 8140, New Zealand

Statement of Fees

Name: Lachlan McCorkindale
 ID Number: 18857510
 Ref Number: FO448995
 Agreement Date: 13 Jan 2023
 Expiry Date: 20 Feb 2023



The following table is a summary of the courses you have been accepted into, the fees, and the charges associated with your enrolment:

COURSE CODE	COURSE TITLE	START WEEK	END WEEK	POINTS	EFTS	TUITION FEES	RESOURCE CHARGE
Bachelor of Engineering with Honours (First year/100 level); Faculty of Engineering							
CHEM111-23S2 (C)	Chemical Principles and Processes	17Jul23	12Nov23	15.00	0.125	\$951.00	\$0.00
COSC131-23S1 (C)	Introduction to Programming for Engineers	20Feb23	25Jun23	15.00	0.125	\$916.00	\$0.00
EMTH118-23S1 (C)	Engineering Mathematics 1A	20Feb23	25Jun23	15.00	0.125	\$1,030.00	\$0.00
EMTH119-23S2 (C)	Engineering Mathematics 1B	17Jul23	12Nov23	15.00	0.125	\$1,030.00	\$0.00
ENGR100-23W (C)	Engineering Academic Skills	20Feb23	12Nov23	0.00	0.000	\$0.00	\$0.00
ENGR101-23S1 (C)	Foundations of Engineering	20Feb23	25Jun23	15.00	0.125	\$1,030.00	\$0.00
ENGR102-23S2 (C)	Engineering Mechanics	17Jul23	12Nov23	15.00	0.125	\$1,030.00	\$0.00
PHIL137-23S2 (C)	Computers, Artificial Intelligence, and the Information Soci	17Jul23	12Nov23	15.00	0.125	\$821.00	\$0.00
PHYS101-23S1 (C)	Engineering Physics A: Mechanics, Waves, Electromagnetism an	20Feb23	25Jun23	15.00	0.125	\$951.00	\$0.00
Totals				120.00	1.000	\$7,759.00	\$0.00

Fees	Total Fee Payable
Tuition Fees	\$7,759.00
Student Services Levy EFTS 2023	\$992.40
Loanable Subtotal	\$8,751.40
Total Payable	\$8,751.40
Total Amount Due	\$8,751.40

The University of Canterbury reserves the right to recalculate this statement of fees if fees are incorrect due to error or omission. Your Enrolment Agreement reflects the current estimate which may be subject to change.

Your fees are NZ GST inclusive, if you are living and studying in NZ. If living and studying outside of NZ your fees will be exclusive of NZ GST. UC reserves the right to charge any additional taxes payable in NZ or in the country of study if required by any relevant legislation.

A Late Enrolment Fee of \$137.00 may apply if you accept your Enrolment agreement after the Expiry Date. Please note the Late Enrolment Fee is not loanable and must be paid before your enrolment can be completed.

Have a question?

AskUC live chat
 Phone +64 3 369 3999
 Freephone in NZ 0800 VARSITY (827 748)
 Email enrol@canterbury.ac.nz

Finance & Student Services, Te Pataka - Puaka-James Hight, University of Canterbury, Private Bag 4800, Christchurch 8140, New Zealand

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND003MAR25 From Zane Marsh

Form Submitted 17 Mar 2025, 2:37PM NZDT

Applicants details

* indicates a required field

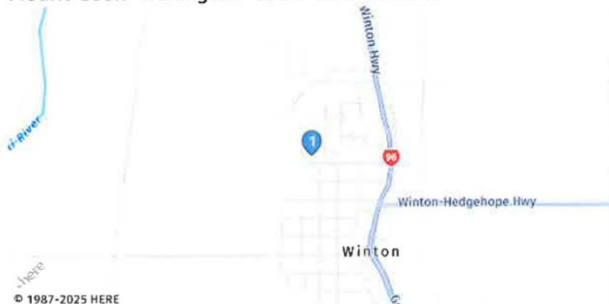
Applicants details

Name *

Zane Marsh

Address *

71 Webb St
Mount Cook Wellington 6011 New Zealand



Any, but at least one field is required.

Phone Number *

020 4180 8981

Must be a New Zealand phone number.

Email *

marshzane@myvuw.ac.nz

Must be an email address.

Date of birth *

09/01/2006

Must be a date.

Bank Account *

Account Name: Z M Marsh

Account Number: 123232042684850

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: Bank account confirmation - Zane Marsh.pdf

File size: 15.2 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details

Page 1 of 4

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND003MAR25 From Zane Marsh

Form Submitted 17 Mar 2025, 2:37PM NZDT

*** indicates a required field**

Individual, Post Secondary, Adult, International Opportunities

Please tick the appropriate box for your application, then fill out the corresponding section below: *

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities

No more than 1 choice may be selected.

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course *

Bachelor of Engineering with Honours

Cost of course (either total cost or per year cost) *

\$12,000

Description of course

Bachelor of Engineering with Honours majoring in Electrics

Name of institution attending *

Victoria University

Length of course *

4 years

Commencement date *

February 2024

What do you want to achieve from the course? *

Electrical engineering job in the outside world. I hope to improve and create better systems for energy around New Zealand making them more sustainable, accessible and efficient.

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course fees

Filename: course details - Zane Marsh.pdf

File size: 32.3 kB

Eligibility

Eligibility criteria

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND003MAR25 From Zane Marsh

Form Submitted 17 Mar 2025, 2:37PM NZDT

Applicants must either reside in the defined Ohai Railway Fund area (see map here) or be a descendant of a person who either currently lives in the defined area or who has lived in the defined area for at least a nine year consecutive period between 1960-1999.

Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Tanya Jan Miller - mum - 1968-1986

John Miller - grandpa - 1964-2008

Kay Miller - grandma - 1964 -2008

e.g. John Smith (grandfather)

Supporting documentation

Supporting documentation

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

No files have been uploaded

Declaration

*** indicates a required field**

Declaration

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Zane Marsh

Date *

17/03/2025

Must be a date.

Submitting your form

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND003MAR25 From Zane Marsh

Form Submitted 17 Mar 2025, 2:37PM NZDT

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Once reviewed you can submit your form by clicking on 'submit' at the top of the screen or on the navigation box.

Once submitted, you will receive an email from SmartyGrants acknowledging receipt of the form. If you do not receive this email please check you have clicked the submit button at the top of the form. No further editing of your form or uploading of support material is possible once submitted.

If you have any queries or experience any problems please phone 0800 732 732 or email funding@southlanddc.govt.nz.

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities**Application No. ORFIND004MAR25 From Dominic Morrison**

Form Submitted 20 Mar 2025, 12:02PM NZDT

Applicants details*** indicates a required field****Applicants details****Name ***

Dominic Morrison

Address *5 Four Views Ave
Kelvin Heights Otago 9300 New Zealand

Any, but at least one field is required.

Phone Number *

022 353 1229

Must be a New Zealand phone number.

Email *

dominic.morrison77@gmail.com

Must be an email address.

Date of birth *

07/06/2002

Must be a date.

Bank Account *

Account Name: D F Morrison

Account Number: 123238054529000

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: Dominic Morrison - bank details.pdf

File size: 11.6 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details

Page 1 of 4

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND004MAR25 From Dominic Morrison**

Form Submitted 20 Mar 2025, 12:02PM NZDT

*** indicates a required field****Individual, Post Secondary, Adult, International Opportunities****Please tick the appropriate box for your application, then fill out the corresponding section below: ***

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities

No more than 1 choice may be selected.

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course *

Bachelor of Commerce and Bachelor of Laws

Cost of course (either total cost or per year cost) *

\$17,000

Description of course

Bachelor of both Law and Commerce, and as part of my 5 year degree I will be spending time at the Prague University of Economics and Business.

Name of institution attending *

Otago University and Prague University

Length of course *

5 years

Commencement date *

February 2021

What do you want to achieve from the course? *

My international experience in Prague for 5 months will see me complete my double degree in Law and Commerce. I intend to build meaningful connections with people from various backgrounds. Living and studying in a foreign country will push me to adapt and navigate different cultures and academic settings. This will enrich my personal and professional development.

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course feesFilename: Dominic Morrison - course details.pdf
File size: 85.9 kB

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND004MAR25 From Dominic Morrison**

Form Submitted 20 Mar 2025, 12:02PM NZDT

Eligibility**Eligibility criteria**

Applicants must either reside in the defined Ohai Railway Fund area (see map here) or be a descendant of a person who either currently lives in the defined area or who has lived in the defined area for at least a nine year consecutive period between 1960-1999.

Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Grandparents - Patricia and Fergus McCallum

Mother - Catherine Morrison (nee McCallum)

e.g. John Smith (grandfather)

Supporting documentation**Supporting documentation**

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

No files have been uploaded

Declaration

*** indicates a required field**

Declaration

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Dominic Morrison

Date *

20/03/2025

Must be a date.

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities**Application No. ORFIND004MAR25 From Dominic Morrison**

Form Submitted 20 Mar 2025, 12:02PM NZDT

Submitting your form

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You need to review your form before you submit it - you won't be able to submit your form until all required questions (marked with an *) are completed.

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Bachelor of Commerce						
Paper	Paper name	Study start	Study end	Period	EFTS	NZ\$
ACCT315	Advanced Financial Accounting	21 Feb 2025	18 Jun 2025	S1	0.1500	993.75
EXCH000	Exchange Scheme Paper	16 Sep 2025	31 Jan 2026	N4	0.0000	1,656.25
Bachelor of Laws						
Paper	Paper name	Study start	Study end	Period	EFTS	NZ\$
EXCH000	Exchange Scheme Paper	16 Sep 2025	31 Jan 2026	N6	0.0000	1,935.00

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND005MAR25 From Nina McKay

Form Submitted 20 Mar 2025, 1:11PM NZDT

Applicants details

* indicates a required field

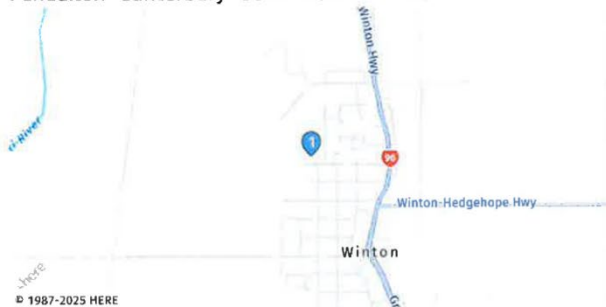
Applicants details

Name *

Nina McKay

Address *

74 Harakeke St
Fendalton Canterbury 8014 New Zealand



Any, but at least one field is required.

Phone Number *

0210 379 378

Must be a New Zealand phone number.

Email *

ninamckayyy@gmail.com

Must be an email address.

Date of birth *

30/07/2005

Must be a date.

Bank Account *

Account Name: Nina McKay

Account Number: 0306740041167000

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: Nina McKay - bank details.pdf

File size: 15.4 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND005MAR25 From Nina McKay**

Form Submitted 20 Mar 2025, 1:11PM NZDT

*** indicates a required field****Individual, Post Secondary, Adult, International Opportunities****Please tick the appropriate box for your application, then fill out the corresponding section below: ***

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities

No more than 1 choice may be selected.

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course *

Bachelor of Environmental Science with Honours

Cost of course (either total cost or per year cost) *

\$24,000

Description of course

Developing skills and knowledge to tackle global and local environmental issues using a variety of science disciplines.

Name of institution attending *

University of Canterbury

Length of course *

4 years

Commencement date *

February 2024

What do you want to achieve from the course? *

By completing this degree, I aim to turn my passion for nature and New Zealand into practical knowledge and skills that will enable me to pursue a career focused on positively impacting communities and promoting environmental sustainability.

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course fees

Filename: Nina McKay - course details.pdf

File size: 1.1 MB

Eligibility

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND005MAR25 From Nina McKay

Form Submitted 20 Mar 2025, 1:11PM NZDT

Eligibility criteria

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Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Grandparents - Relda & Ian McKay

e.g. John Smith (grandfather)

Supporting documentation

Supporting documentation

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

Filename: Nina McKay - letter of support.pdf
File size: 53.9 kB

Declaration

*** indicates a required field**

Declaration

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Nina McKay

Date *

20/03/2025

Must be a date.

Submitting your form

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND005MAR25 From Nina McKay

Form Submitted 20 Mar 2025, 1:11PM NZDT

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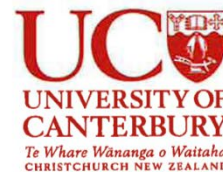
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Te Ratonga Ākonga Student Operations

Phone: +64 3 369 3999
Freephone: 0800 827 748 within NZ
Email: enrol@canterbury.ac.nz



05 February 2025

Student ID number
37686391

Nina McKay
19 Rutherglen Avenue
Ilam
Christchurch
Canterbury
New Zealand 8041

Kia ora Nina

Nau mai, hoki mai | Welcome back to UC

We are pleased to welcome you back and confirm you are fully enrolled at Te Whare Wānanga o Waitaha | University of Canterbury from **17 February 2025** to **09 November 2025**, studying toward: **Bachelor of Environmental Science with Honours**.

Key enrolment and course dates can be found at
<https://www.canterbury.ac.nz/study/study-support-info/dates-and-timetables/enrolment-dates>,
including deadlines for withdrawal with a full or partial refund.

To find out more about being a student at UC, visit
<https://www.canterbury.ac.nz/study/getting-started/admission-and-enrolment/enrolment-topics/enrolment-next-steps>.

All the best for your studies in 2025.

Ngā mihi

A handwritten signature in blue ink, appearing to read 'Sarai Rangi'.

Sarai Rangi
Associate Director - Student Operations

University of Canterbury, Private Bag 4800, Christchurch 8140, New Zealand.
www.canterbury.ac.nz

OHAI RAILWAY BOARD

Southland District Council

P.O.Box 903 Invercargill

20th February 2025.

Relda & Ian McKay

Villa 53 / 211 Racecourse Road, District

Glengarry Invercargill 9810

Mob. 0273408327 L/line -032368343

Dear Sir/ Madam

Our Granddaughter Nina McKay is going into her second year at University of Canterbury. Studying "Environmental Science." We are wondering if she will be able to be considered for help from The Ohai Railway Board Fund. Especially as Books etc are getting a major expense in a student's life..

Both Ian my husband and I were Nightcaps born and bred, and lived there until our late 20's. When we were transferred to Te Anau for work.

Both our Parents Nina's great Grandparents and also our Grand parents Nina's Great-Great Grand parents lived all their lives in Nightcaps.

Ian's Parent's Allan (Bluey) and Annie (Nancy) nee Booth bought up their 5 children in Nightcaps Allan was a coal miner all his working life.

My Parents Sam and Helen McRae Nina's Great Grandparents who also spent their life in the town. Sam was a farm worker then a coal miner until they married and started the Transport Company = S & J McRae Carriers Ltd. This was the foundation of T.S.L.Transport.

Her Great Great Grandfather Edward Mason was the manager of a Coal Mine. At Ohai

I think I can say that all Grand Parents Contributed Immensely to the life in the township.

Nina has done very well academically, through all her schooling. She was in the Christchurch Girls High School Rowing team, and has recently finished the Coast to Coast Marathon with her father Ross.

I do realize that you helped our other Granddaughter Diaz get to the "World - Water Ski Champs in Mexico 2 years ago. In which the team (of 3) done very well and she is still representing N.Z. in varying places around the World.

We do hope that Nina can be considered for help from the Railway Board Fund

Regards Relda and Ian McKay



**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND006MAR25 From Paige Henderson**

Form Submitted 28 Mar 2025, 4:36PM NZDT

Applicants details*** indicates a required field****Applicants details****Name ***

Paige Henderson

Address *103 Perkins St
Woodend Southland 9877 New Zealand

Any, but at least one field is required.

Phone Number *

027 249 6719

Must be a New Zealand phone number.

Email *

paigeeh73@gmail.com

Must be an email address.

Date of birth *

18/06/2007

Must be a date.

Bank Account *Account Name: Simple Saver
Account Number: 0317420672804000

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: IMG_76417D2A85F3-1.jpeg

File size: 347.5 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details

Page 1 of 3

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND006MAR25 From Paige Henderson**

Form Submitted 28 Mar 2025, 4:36PM NZDT

*** indicates a required field****Individual, Post Secondary, Adult, International Opportunities****Please tick the appropriate box for your application, then fill out the corresponding section below: ***

- ☐ Post secondary or adult education
☐ International opportunities
☒ Educational and leadership opportunities

No more than 1 choice may be selected.

Community Education/Training/Leadership opportunitiesNon-traditional leadership or life skills education programmes. Applicants must be 15 years or older and **MUST** reside in the defined Ohai Railway Fund area.**Please give details below of the programme you are attending ***

New Zealand Certificate in Automotive Engineering (level 3) At the Southern Institute of Technology, Starting in June 2025.

Course length = 1 year Course cost = \$1,610

Eligibility**Eligibility criteria**

Applicants must either reside in the defined Ohai Railway Fund area (see map here) or be a descendant of a person who either currently lives in the defined area or who has lived in the defined area for at least a nine year consecutive period between 1960-1999.

Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Francis Jessie Lloyd (Great-Great Grandmother)

e.g. John Smith (grandfather)

Supporting documentation**Supporting documentation**

**Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International
Opportunities****Application No. ORFIND006MAR25 From Paige Henderson**

Form Submitted 28 Mar 2025, 4:36PM NZDT

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

Filename: Acceptance Letter (Artena) 410552 2022008055.pdf

File size: 831.4 kB

Declaration*** indicates a required field****Declaration**

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Paige Henderson

Date *

18/06/2007

Must be a date.

Submitting your form

There is a review and submit button at the bottom of the navigation box to the right of the screen.

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5 March 2025

Paige Ella Henderson
103 Perkins Street
RD 11
Invercargill 9877

Student ID: 2022008055
NSN: 142001481

Kia ora Paige

Application Accepted

Congratulations, I am pleased to be able to offer you a place in the New Zealand Certificate in Automotive Engineering (Level 3). We look forward to welcoming you to SIT when this programme starts on Wednesday, 25 June 2025.

Next Steps

It is important that you confirm your enrolment promptly. To do this please

- Sign and return your Enrolment Contract as soon as possible either by dropping off in person, emailing to enrolments@sit.ac.nz or posting in the return envelope provided.

Enclosed is an 'Information Sheet' that provides further programme information, and we recommend that you read this carefully. Please pay particular attention to the Terms and Conditions of the Zero Fees Scheme, included in the Student Enrolment Information pack.

Programmes at the Southern Institute of Technology operate subject to a sufficient number of enrolments being received. We must receive your Enrolment Contract at least 3 weeks before the programme start date.

If you decide not to accept a place on this programme, then please sign the enclosed Withdrawal Form, and return this to our Administration Team promptly by either email or post.

Ngā mihi
Kind regards

Megan George
Enrolment Officer

Information Sheet

New Zealand Certificate in Automotive Engineering (Level 3) - Heavy & Light S2

The Southern Institute of Technology welcomes you to your programme, and wishes you all the best for your studies. We have included some important information about this programme below, and we advise that you keep this Information Sheet in a safe place, as you may need to refer to it later.

Programme Dates

Start Date	25/06/2025 (25 June)
Finish Date	27/03/2026
Recess 1	18/08/2025 - 22/08/2025
Recess 2	20/10/2025 - 24/10/2025
Recess 3	22/12/2025 - 09/01/2026
Recess 4	23/03/2026 - 27/03/2026

On Your First Day

Please arrive at the venue promptly. If you are unsure where your class is meeting, please enquire at the Administration Centre.

Room Location	A1-08
Time	8:00 am on 25/06/2025
Please bring with you	Pen, pencil, paper/notebook - A 'bring your own device' (BYOD) is desirable for this programme but is not necessary or compulsory.

You will be given a programme timetable on your first day, as well as details about the course of study that you will be completing whilst a student here at Southern Institute of Technology.

Required Texts / Materials

There may be compulsory textbooks or materials required for your programme. We suggest that you arrange to purchase these as soon as possible. We recommend the 'SIT Bookshop', located above the Library on the SIT Invercargill Campus, Tay Street.

All required text material is part of the programme course fees

Phone: 03 211 2699 or 0800 748 266
Fax: 03 211 2610
Email: bookshop@sit.ac.nz
Hours: 8.30am-4pm Monday-Thursday

Alternatively, your tutor will be able to advise you of the text books required for your course.

Private Bag 90114
Invercargill 9840
PO Box 2607
Wakatipu 9349



PO Box 2488
Christchurch 8140
PO Box 232
Gore 9740

Southern Institute of Technology business division
of Te Pūkenga

Enrolment Contract

Paige Ella Henderson
103 Perkins Street
RD 11
Invercargill 9877

Office Use Only

Student ID: 2022008055
Date of Birth: 18 Jun 2007
Age at Enrolment: 18
Full/Part Time: Full Time
Date of Enrolment: 5/3/2025
NSN: 142001481

Programme of Study Details

New Zealand Certificate in Automotive Engineering (Level 3)

Start Date: 25 June 2025

Finish Date: 27 March 2026

You are enrolled in:

AEC300, AEC310, AEC320, AEC321, AEC322, AEC330, AEC331, AEC332, AEC333, AEC340, AEC341, AEC342.

If you have any concerns about these papers, please contact your programme manager

Invoice Details

Fees are required to be paid 21 days prior to the start date of your programme.

Invoice Number: 99337752

Invoice Total: \$1,609.00

Payment Details

☐ Student Loan
Make sure you apply well before your course starts at www.studylink.govt.nz

☐ Cash/Cheque

☐ Credit Card/EFTPOS

☐ Other _____

Declaration

Please read this declaration carefully before you sign it. It is an offence under the Crimes Act 1961 to make a false declaration.

- 1: I understand that this enrolment is conditional upon my achieving the necessary pre-requisites for entry to this level/stage of the programme.
- 2: I have read, understood and accepted the terms and conditions relating to the Zero Fee Scheme.
- 3: I acknowledge that any breach of these requirements may lead to the withdrawal of the SIT Zero Fee Scheme.
- 4: The use of SIT facilities are for Academic purposes only and within the allocated Programme time. Access cards will enable students to use such facilities and equipment outside the normal Programme time. Students who abuse the privilege that the access card provides will have their rights terminated immediately.
- 5: I have read and accept the information regarding the Privacy Act Provisions and the Refund/Withdrawal Policy of SIT as described in the Application Form.
- 6: I have read and accept the rules and regulations of the Library.
- 7: I agree that if I default on any of the terms of the agreement, the Emergency/Alternative contact details may be passed on for use by a debt collection agency or solicitor.
- 8: I have read and accept the fees payable for this programme and the breakdown of costs as outlined. I understand that no further breakdown of costs will be available and that fees are payable before the start of the course.
- 9: I agree to adhere to all of SIT's Policies as outlined in my Student Handbook including the Code of Conduct and Rights of Release.
- 10: I declare the information I have given on my application form is true and correct.

Student Signature

Enrolment Clerk Signature

Date:

Date:

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND007MAR25 From Ben Campbell

Form Submitted 1 Apr 2025, 9:51AM NZDT

Applicants details

* indicates a required field

Applicants details

Name *

Ben Campbell

Address *

45 Jervois Rd
Jervoisstown Hawke's Bay 4112 New Zealand



Any, but at least one field is required.

Phone Number *

021 178 3060

Must be a New Zealand phone number.

Email *

bencampbell395@gmail.com

Must be an email address.

Date of birth *

15/06/2006

Must be a date.

Bank Account *

Account Name: Mr B J Campbell

Account Number: 010662033377926

Must be a valid New Zealand bank account format.

Please upload verification of your bank account *

Filename: Ben Campbell - account details.pdf

File size: 53.7 kB

i.e. bank deposit slip, bank verified account details, screenshot from phone banking

Application details

Page 1 of 4

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities**Application No. ORFIND007MAR25 From Ben Campbell**

Form Submitted 1 Apr 2025, 9:51AM NZDT

*** indicates a required field****Individual, Post Secondary, Adult, International Opportunities****Please tick the appropriate box for your application, then fill out the corresponding section below: ***

- ☒ Post secondary or adult education
☐ International opportunities
☐ Educational and leadership opportunities

No more than 1 choice may be selected.

Post Secondary / Adult education

E.g. Qualification from tertiary institution (university, polytech etc) or trade apprenticeship

Name of course *

Bachelor of Laws and Bachelor of Commerce

Cost of course (either total cost or per year cost) *

\$8,500

Description of course

Bachelor of Laws and Bachelor of Commerce.

Name of institution attending *

Canterbury University

Length of course *

4 years

Commencement date *

February 2025

What do you want to achieve from the course? *

To complete a double degree in Law and Commerce

Please upload confirmation of your course acceptance (if you have it) or a receipt of payment of course fees

Filename: Ben Campbell - course details.pdf

File size: 44.9 kB

Eligibility**Eligibility criteria**

Ohai Railway Fund - Individuals - March 2025 round Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND007MAR25 From Ben Campbell

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Please add the name(s) of relatives (and their relationship to you) currently living in the defined area that make your application eligible:

e.g. Mary Smith (mother)

Please add the name(s) of relatives/descendants and their relationship to you who have lived in the defined area in the defined time period that make your application eligible:

Pamela Black (nee Sayers) - grandmother

John Black - grandfather

Lisa Campbell - mother

e.g. John Smith (grandfather)

Supporting documentation

Supporting documentation

Attach any other relevant information eg covering letter, letters of support, confirmation of acceptance into a team or programme, or other relevant documents.

Please attach files here

No files have been uploaded

Declaration

*** indicates a required field**

Declaration

I declare that the information in this application is true and correct.

Name of applicant (or person who has applied on behalf of the applicant). *

Ben Campbell

Date *

01/04/2025

Must be a date.

Submitting your form

Ohai Railway Fund - Individuals - March 2025 round
Ohai Railway Fund - Individual/Post Secondary/Adult/International Opportunities

Application No. ORFIND007MAR25 From Ben Campbell

Form Submitted 1 Apr 2025, 9:51AM NZDT

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7:44 16m

≡   BC 

SEMESTER ONE 2025

ECON104_25S1 (C)	Introduction to Microeconomics
17/02/25 - 22/06/25	Fully enrolled
INFO123_25S1 (C)	Business Information Systems and Technology
17/02/25 - 22/06/25	Fully enrolled
MKTG100_25S1 (C)	Principles of Marketing
17/02/25 - 22/06/25	Fully enrolled

SEMESTER TWO 2025

ACCT102_25S2 (C)	Accounting and Financial Information
14/07/25 - 09/11/25	Fully enrolled
ECON105_25S2 (C)	Introduction to Macroeconomics
14/07/25 - 09/11/25	Fully enrolled
MGMT100_25S2 (C)	Fundamentals of Management
14/07/25 - 09/11/25	Fully enrolled
STAT101_25S2 (C)	Statistics 1
14/07/25 - 09/11/25	Fully enrolled

2025 Bachelor of Laws (LLB)

Important documents are available in the document library

LAWS110_25S1 (C) Legal Foundations Research and Writing

Offline 

myuc.canterbury.ac.nz — Private

Ohai Railway Fund Grants Schedule

Record No: R/25/4/17609
Author: Kathryn Cowie, Community liaison officer
Approved by: Sam Marshall, Group manager customer and community wellbeing

☐ Decision ☐ Recommendation ☒ Information

Purpose

- 1 The purpose of the report is to provide the Ohai Railway Fund Committee with an alphabetical schedule of grant monies allocated since October 1993 for members' information.

Recommendation

That the Ohai Railway Fund Committee:

- a) **receives the report titled "Ohai Railway Fund Grants Schedule".**

Attachments

- A Ohai Railway Fund Approved Grants (Alpha) - updated for March 2025 round

Ohai Railway Fund Approved Grants (Alpha)

Surname	First Name	Misc	Grant	Date
Abbari	J A	subject to eligibility	\$200	Nov-07
Adams	Bella		\$1,500	Sept 24
Adams	Blake		\$1,500	Mar-23
Adams	Janelle		\$850	Mar-94
Adams	Matthew David		\$1,000	Dec-13
Adams	Charlotte Emma		\$350	Nov-17
Adams	Nicola		\$1,500	Mar-18
Adams	Rebecca Sarah		\$1,500	Nov-17
Allan	Bianca Indra		\$1,000	Nov-11
Allan	Robert Prakash		\$700	Apr-13
Allan	Yvonne		\$850	May-95
Amataiti	Tangi		\$1,000	Oct-93
Amataiti	Tangi		\$1,000	Mar-94
Anderson	Daniel Trevor		\$1,000	Nov-09
Anderson	L R		\$250	Apr-96
Anderson	Michelle		\$1,500	Mar-22
Anderson	Tracy Michele		\$250	May-97
Andrews	Caitlin		\$1,000	Mar-23
Annear	Geoff		\$1,000	Apr-10
Annear	Hamish John		\$250	May-02
Annear	M J		\$250	Apr-99
Annear	Nicholas Carl		\$250	May-05
Aparima Hall			\$2,205	May-95
Aparima Hall			\$2,000	Apr-04
Aparima Hall			\$4,000	Apr-13
Aparima Playgroup		conditions	\$1,500	Nov-11
Aparima Playgroup		conditions	\$4,000	Oct-14
Armitage	A E		\$250	Apr-99
Auld	S J		\$1,250	Nov-98
Baker	Jeremy Andrew		\$700	Dec-13
Ballantyne	Jessica		\$1,000	Mar-18
Bannerman	George		\$250	Mar-03

Surname	First Name	Misc	Grant	Date
Bannerman	Sarah Louise		\$250	May-02
Barnett	K R		\$850	May-95
Barrett	M J		\$500	Apr-96
Beaman	Leon		\$500	Mar-94
Beaman	Leon William		\$250	May-97
Beaman	Marcia Jayne		\$250	Apr-04
Beck	Joelene Elizabeth		\$250	May-06
Beck	Larissa		\$1,000	Nov-17
Beck	Lindsay		\$850	Oct-93
Beck	Michelle Joan		\$1,000	Nov-12
Bennett	Melissa		\$200	Mar-00
Bennett	Melissa M		\$1,250	Oct-02
Bennett	Monique F		\$1,250	Oct-00
Bennett	Nicola Alice		\$1,250	May-05
Bennett	Samuel David		\$750	May-07
Bennie	David John W		\$250	May-97
Birchwood Hunt Club			\$1,000	Oct-95
Birchwood Hunt Club			\$2,000	Oct-01
Blair	Jane Alexandra		\$250	May-02
Blair	Jonathan Findlay	Chq of \$250 returned-pd by training organisation	\$-	May-05
Blair	Jonathan Findlay		\$250	May-06
Blair	R E		\$250	Apr-99
Blight	W		\$6,495	Oct-95
Blue Light Ventures			\$300	Nov-96
Bokser	Aliesha Leslie		\$700	Nov-09
Bokser	Nathan Gregory		\$1,000	Nov-11
Bokser	Richard		\$1,000	Mar-94
Bokser	Samantha Jane		\$700	May-14
Booth	Emma Jayne		\$300	Apr-12
Booth	Jonathan David		\$700	May-14
Booth	Mathew John		\$500	Nov-03
Booth	Nathan Paul		\$750	Nov-06
Borland Lodge Adventure & Education Trust			\$450	May-09
Boult	Carolyn Maree		\$1,250	May-97

Surname	First Name	Misc	Grant	Date
Boult	Conor		\$1,000	Sept 24
Boult	Lisa		\$500	May-02
Boult	Matthew Donald		\$1,000	Dec-13
Boulter	Courtney Dawn		\$200	May-07
Boulter	Summer-Lee		\$1,250	Apr-04
Bower	Dianne M		\$250	May-98
Bower	J N		\$1,000	May-95
Bower	Kyle J		\$500	Mar-94
Bowls Southland		conditions	\$1,500	Nov-12
Boyer	D T		\$250	Nov-98
Boyle	Andrea L		\$250	Nov-97
Boyle	Jacob Thomas		\$1,000	Nov-08
Brand	E R		\$200	Nov-07
Brand	Gina Louise		\$250	May-05
Brookland	Caitlin Leigh		\$250	Apr-10
Brookland	Mikaela Catherine		\$250	Apr-10
Broughton	Alfie Hugh		\$1,000	Nov-11
Broughton	Amanda Claire		\$250	Nov-05
Broughton	Martha Ann Nicola		\$1,000	Oct-15
Broughton	Oliver Merrivale		\$1,000	Nov-08
Broughton	William		\$700	Nov-10
Bruce	Kylie Marie		\$1,000	Apr-10
Buckingham	Anita M		\$250	Mar-00
Bulmer	Natalie Anne		\$1,000	Apr-10
Bulmer	Rebecca Marie		\$300	May-15
Burgess	Janine		\$250	May-05
Burr	Bailey Karen		\$700	Jun-16
Burr	Leigh A		\$250	Oct-02
Bye	R M		\$250	Apr-99
Campbell	C A		\$250	Oct-99
Campbell	Craig A		\$250	Nov-97
Campbell	Harrison Logan		\$1,000	May-2020
Campbell	Jack		\$1,000	Mar-23
Campbell	Millie		\$1,000	Mar-22
Campbell	S L		\$800	Nov-98
Campbell	Sean		\$700	Sept-23
Cappie	C A		\$250	Apr-99

Surname	First Name	Misc	Grant	Date
Cappie	Casey		\$500	May-95
Cappie	Jared Lindon		\$250	May-02
Cappie	Jonathan Ian		\$250	Apr-04
Cappie	Scott H		\$250	May-98
Cardwell	Alice		\$250	Oct-00
Carmichael	Penelope J		\$1,250	Oct-00
Carr	Izaac		\$1,000	Sept 24
Carran	Abbey Rose	Withdrawn 31/10/19	\$350	Sept-19
Carran	Rachel		\$250	Apr-04
Central Southland Charitable Hospital Trust			\$3,000	Nov-96
Central Southland Netball Centre	conditions met & monies released May 2009		\$20,000	May-08
Central Southland Toy Library Inc			\$3,000	Nov-03
Chamberlain	Gina Isobel		\$250	May-02
Chamberlain	Rev Fr. Mark		\$250	Apr-01
Church	Georgia	WITHDRAWN WILL REAPPLY FOR LONG COURSE	\$500	Nov 2021
Church	Georgia		\$1,000	Mar-23
Church	Grace		\$1,500	Sept-18
Church	Hannah		\$1,000	May-2020
Church	Nicola Jane		\$250	Nov-96
Clark	Amber Vivian		\$1,000	Mar-16
Clarke	Chelsea		\$1,000	Oct-14
Clarke	J M		\$850	Apr-96
Clarke	Leanne Olive		\$1,250	May-97
Clarke	Murray H		\$250	Nov-97
Clarkson	Meg		\$1,000	Sept-23
Clarkson	Samuel		\$1,000	Sept-23
Coalfields Netball Club			\$1,000	Oct-93
Cochrane	Grace		\$1,000	Mar 19
Cochrane	Ryan David		\$700	Apr-10

Surname	First Name	Misc	Grant	Date
Cochrane	Shannen Leigh		\$700	Dec-13
Collett	Charlotte		\$1,500	Mar-23
Collie	Anna M		\$1,250	May-98
Collie	Bianca		\$1,000	Sept 24
Collie	Brigitte Paul		\$500	May-97
Collie	K M		\$1,250	Apr-96
Colligan	Lynette		\$850	Oct-93
Colligan	Shona		\$850	Oct-93
Cook	Caitlin Rose		\$300	Oct-15
Cooke	Benjamin		\$700	May-15
Cooke	Laura		\$1,000	Mar-24
Cooke	Nicola		\$700	Nov-10
Cormack	Caycee Jordan		\$1,000	Apr-12
Cooper	Rylan		\$1,000	Sept-23
Couling	Malcolm		\$700	Mar-94
Couling	Nathan		\$750	Mar-94
Couling	R J		\$250	Apr-99
Cournane	Alister P		\$250	Mar-00
Cournane	Brenda Catherine		\$250	May-97
Cournane	V M		\$850	Oct-95
Crawford	Maria A		\$250	Nov-97
Cribb	Noah		\$1,000	Mar-24
Crowe	Mary P		\$250	Apr-01
Crowther	Anna Maree		\$700	May-14
CSC (Central Southland College)			\$3,000	Mar-94
CSC (Central Southland College)			\$2,113	Oct-95
CSC Rugby League Team (8) *	Grant of \$2,208 not uplifted due to funding being received in its entirety from Ohai - Nightcaps Lions Club		\$-	Apr-12
CSC U16 Rugby (5)	Roberts Paul, Hazeldine, Bradley, Molloy Kurt	Helman Milton, Smith Mathew	\$1,250	May-02
Curtin	C B		\$1,250	Nov-98
Curtin	H M		\$1,250	Apr-96

Surname	First Name	Misc	Grant	Date
Curtin	Kevin		\$850	Mar-94
Curtin	Nick J		\$1,250	May-98
Day	Kelly Jean		\$300	Nov-11
Dempster	Justin John		\$1,000	May-09
Dempster	Kaleigh		\$1,000	Sept-20
Dobbie	Trina		\$850	Mar-94
Dobson	Terri		\$125	Mar-94
Dodds	Carolyn		\$500	Mar-94
Dodds	Melanie		\$850	Mar-94
Dodds	Suzanne Lesley		\$500	May-97
Donaldson	Correen V		\$250	Apr-01
Donnelly	G L		\$700	Oct-94
Douglas	Bobby James		\$200	May-09
Drain	Ashley Raymond		\$700	Nov-12
Drain	Richard Samuel		\$250	Nov-04
Duncan	Colleen Anne		\$1,250	Nov-05
Duncan	Kristy-Lee		\$1,000	Nov-10
Dungey	C M		\$2,000	Nov-07
Dykes	Christopher A		\$250	Apr-01
Dykes	Melissa Johanna		\$250	May-06
Eastern Bush Hall Committee		conditions	\$2,000	Nov-07
Eastern Bush Hall Committee		conditions	\$2,150	Nov-10
Eastern Bush Hall Committee			\$2,000	Apr-12
Eastern Bush Hall Committee	Angela	Roof repairs	\$1,715	Mar-24
Earl	Christine Mary		\$1,000	Nov-10
Eaves	Alison		\$200	Nov-97
Eaves Steam Sawmill Nightcaps Trust		conditions	\$1,600	Nov-07
Eaves Steam Sawmill Nightcaps Trust			\$1,500	Nov-08
Edwards	Teia Jade		\$750	Apr-12
Egan	W J		\$500	Apr-96

Surname	First Name	Misc	Grant	Date
Ellery	Dylan		\$1,000	Mar-23
Ellery	Liam		\$1,000	Nov 2021
Ellis	Bryan D		\$250	Mar-00
Ellis	Kirsten		\$850	Mar-94
Ellis	R M		\$250	Nov-98
Epilepsy Association of New			\$650	Sep 18
Erskine	Haley		\$1,000	Sept-23
Evans	Louise		\$250	May-06
Excell	Grant W		\$1,250	May-98
Excell	Holly		\$1,000	Nov 2021
Excell	Maria		\$850	Oct-93
Ffitch	Blair Michael		\$250	May-02
Findlay	R J		\$250	Apr-99
Flynn	N F		\$500	Apr-96
Forde	Ben		\$1,000	Nov 2021
Forde	Elizabeth		\$250	Oct-93
Forde	Laurie		\$1,000	Mar-22
Forde	Thomas		\$500	Nov 2021
France	Rachel		\$700	Mar-94
France	Sister Susan		\$250	Apr-01
Francis	Ethan Andrew		\$200	May-08
Fraser	C B		\$200	Nov-07
Fraser	E M		\$200	Nov-07
Genge	A J		\$850	Oct-95
Genge	A J		\$250	Nov-98
Genge	C W		\$250	Nov-98
Genge	Margaret L		\$250	Oct-02
Gibson	B G		\$200	Nov-07
Gilbert	D M		\$125	Oct-94
Gilbert	Jacinta M		\$250	Nov-97
Gilbert	M M		\$250	Oct-94
Gilbert	Manu		\$250	Mar-94
Glover	Trinity Janice		\$1,000	Apr-12
Glynn & Powell	Dawn & Jan		\$500	May-95
Goldsmith	Carl V		\$250	Mar-03
Grant	Bruce	*subject to eligibility	\$700	Apr-10
Gray	David W		\$250	Apr-01

Surname	First Name	Misc	Grant	Date
Gray	Esnes M	*Subject to residency clarification	\$1,250	Oct-00
Gray	Hannah Louise		\$250	May-02
Gray	Helen M		\$1,250	Oct-02
Gray	Jeremy J		\$250	Oct-00
Gray	Mark Bengamin		\$250	May-06
Gray	Robert James		\$250	Nov-05
Green	Susan Dale	*Subject to eligibility	\$250	Nov-04
Greene	Katie Ellen		\$750	Nov-11
Greenwood	A T		\$250	Oct-99
Greenwood	Sandra L		\$1,250	Mar-00
Greer	Andrew Walter		\$1,250	May-97
Greer	Bridget M		\$1,250	Mar-03
Greer	Patricia Grace		\$500	Apr-04
Greer	Richard		\$1,000	Oct-93
Greer	Simon S		\$1,250	Oct-00
Greer	T W		\$1,000	Oct-94
Groters	A C		\$1,250	Nov-98
Groters	Jonothan J		\$250	Mar-00
Guisse	Isabelle	International ice dancing	\$1,000	Mar-22
Guttery	D J		\$250	Oct-99
Guttery	Damian		\$500	Oct-93
Guttery	Samara Anne		\$700	Apr-10
Guttery	Tennille Mary		\$200	May-08
Guttery	Walter		\$4,313	Oct-15
Hall	Jamie		\$1,500	Sept 24
Hamilton	Bronwyn		\$850	Mar-94
Hamilton	Jorjay Kate		\$1,000	May-2020
Harding	James W		\$500	May-98
Harding	Ricky P		\$250	Mar-03
Harris	Bevan Edward		\$250	May-02
Harris	Rebecca		declined	Mar-18
Harris	Rebecca		\$1,500	Sept-19
Harris	Serena Joy		\$250	May-06
Harris	Taamati		\$370	Oct-14
Hartman	Alexander David		\$700	Nov-08
Harvey	Louise Ellen		\$1,250	May-06

Surname	First Name	Misc	Grant	Date
Hay	Jaclyn		\$1,000	Mar-23
Hazeldine	J		\$250	Nov-98
Hazeldine	Janelle Marie		\$1,250	Nov-05
Hazeldine	Joanne		\$500	Mar-94
Hazeldine	T A		\$500	Apr-96
Hicks	Kirsti		\$850	Mar-94
Henderson	Abbey		\$1,000	Sept-23
Hogg	Clayton Roger	Chq \$1,250 not uplifted	\$-	May-05
Hogg	Kevin William		\$250	May-06
Hogg	Mitchell		\$700	May-15
Hogue	Jennifer Patricia		\$250	May-06
Hopcroft	Scarlett		\$1,500	Nov 2021
Horrell	Jennifer Margaret		\$700	Apr-13
Horrell	John William		\$1,000	Nov-08
Hospice Southland Charitable Trust			\$5,000	Nov-05
Hospice Southland Charitable Trust			\$3,000	Nov-06
Hospice Southland Charitable Trust			\$1,000	Nov-07
Hospice Southland Charitable Trust		plus GST	\$5,000	May-10
Hospice Southland Charitable Trust			\$8,000	Apr-13
Hospice Southland Charitable Trust			\$5,000	Mar-16
Hospice Southland Charitable Trust			\$5,000	Mar-17
Hospice Southland Charitable Trust			\$10,000	Mar-19
Hoten-Walker	Ashleigh Jade		\$500	Oct-14
Hoten-Walker	Georgia Lee		\$500	Dec-13
Howden	Eric James	subject to proof of eligibility	\$1,250	May-02
Howden	J A		\$1,250	Apr-99
Howden	Karyn J		\$1,250	Mar-00

Surname	First Name	Misc	Grant	Date
Hunt	Ben Patrick		\$1,250	May-05
Hunt	E M		\$1,000	May-95
Hunt	Kimily Elizabeth		\$1,250	May-02
Hunt	Nicholas		\$750	May-08
Hunt	Paul Thomas		\$500	May-02
Hunter	Ashley		\$700	Mar-94
Hunter	Jackson Robert		\$1,000	Sept-19
Hunter	McKenzie		\$1,000	Nov 2021
Hutchings	Kimberley K		\$500	Oct-01
Hutchins	L-M		\$1,250	Oct-99
Hyslop	James Andrew		\$700	May-15
Hyslop	Timothy John		\$1,000	Sept-19
Irvine	D W		\$100	Mar-94
Jackson	A M		\$1,250	Oct-99
Jackson	Samantha		\$1,250	May-05
James	Natalie		\$700	Sept 24
Jefferies	Sophie Jane		\$1,000	Nov-08
Johnston	Lisa Rae		\$1,000	Nov-09
Johnston	Sally		\$700	Mar-94
Jones	A L		\$850	May-95
Jones	Adele L		\$250	May-98
Jones	Daniel J		\$250	May-98
Jones	Daniel J		\$250	Mar-03
Jones	L E		\$200	Nov-07
Jones	Rennae J		\$250	Mar-03
Jones	Susan O		\$250	Mar-03
Keast	Jenna-Lee		\$1,250	Nov-05
Keen	Bridget		\$1,250	Mar-00
Keen	David		\$850	Mar-94
Keen	J B		\$700	May-95
Keen	Jaydin		\$1,000	Mar-18
Keen	K M		\$350	May-95
Keen	Nathan Bruce		\$250	May-97
Kennedy	Grant M		\$250	Mar-03
Knarston	Gillian Gail		\$250	May-06
Knarston	Greta Lynley		\$200	May-08
Knarston	Ingrid May		\$300	Apr-12

Surname	First Name	Misc	Grant	Date
Knarston	Katie Grace		\$1,500	Mar-17
Knarston	Kirsty		\$1,500	Mar-19
Knarston	Kurt Robert		\$1,000	May-15
Knarston	Matthew Francis L		\$250	May-06
Knowler	Emma		\$1,000	Nov 2021
Knowler	Stephanie Megan		\$700	Nov-12
Laidlaw	Reegan Andrew		\$700	Nov-17
Lawrence	Tracey		\$1,000	Oct-93
Lawrence	Tracey		\$125	Mar-94
Lawson	A M	subject to eligibility	\$200	Nov-07
Lawson	Nadine Jan		\$1,000	Nov-09
Lawson	Shane Maurice		\$1,250	May-97
Lear	Helen Jane		\$250	Nov-05
Leggett	Grant		\$1,100	Oct-93
Leishout	Morgan Luke		\$1,000	May-09
Le Lievre	Andre		\$1,000	Nov-17
Le Lievre	Sophia		\$1,000	May-2020
Le Lievre	Zoe		\$700	May 2020
Levett	Eveline Margaret Grace		\$1,000	Mar-16
Levett	Lucy Samantha		\$1,000	Apr-10
Levett	Anthony George		\$1,250	Nov-05
Levett	Emma Joan		\$500	Nov-04
Levett	Greg T		\$1,250	Apr-01
Lindsay	J D		\$250	Nov-98
Livingstone	Daniel B		\$250	May-98
Livingstone	Mark D		\$250	May-98
Lloyd	Cara J		\$500	Nov-97
Lloyd	D J		\$250	Apr-99
Lloyd	Jody Eileen		\$250	Nov-05
Lloyd	Kelly Eva		\$250	May-05
Lloyd	Kimerly		\$850	Oct-93
Lloyd	Raelene Joy		\$700	Mar-16
Lloyd	Toni R		\$500	Mar-00
Lowe	J E		\$500	Apr-96
Lowe	Tineka		\$850	Oct-93
Lumsden	J		\$1,000	May-95
Lumsden	Rence Katarina	Withdrawn May 2020	\$675	May-2020

Surname	First Name	Misc	Grant	Date
Lumsden	Renee		\$1,000	Mar-24
Lynch	Andrea Janna		\$250	May-97
Lynch	Bridget A		\$250	May-98
Macfie	James W		\$250	Oct-02
Madden	Angus		\$1,000	Sept-23
Maloney	Victoria		\$1,000	Sept-20
Mangels	Natasha E		\$250	May-98
Mangos	Hannah Beverley		\$700	Dec-13
Mangos	Jessica Margaret		\$700	Dec-13
Mangos	Joshua Arthur		\$750	Nov-11
Manson	Niki		\$200	Apr-99
Marnane	Elizabeth Robyn		\$250	May-05
Marnane	Julie	Withdrawn, did not get in to course, will reapply	\$1,500	Sept-20
Marshall	Ruben Stewart	Declined. To reapply once @ varsity	\$-	Nov-11
Marshall	Rueben Stewart		\$700	Nov-12
Marshall	Scott R		\$250	Oct-00
Marshall	Sophie Christina		\$300	Apr-12
Mather	Aimee A		\$1,000	Apr-01
Mather	Brett P		\$500	Mar-03
Maxwell	C A		\$850	Oct-95
Mayors for Jobs Taskforce (SDC Working Party)		Max 4 persons	\$4,000	May-02
McCallum	Deborah M		\$250	Oct-00
McColl	Michael David		\$700	May-09
McConnochie	Amelia		\$500	Sept 24
McConnochie	Bridget Grace		\$700	Apr-13
McCully	Bevan		\$850	Mar-94
McCully	Cherie E		\$1,250	Nov-97
McDonald	Carolyn M		\$250	Mar-03
McDonald	Sarah		\$1,000	Sept-20
McEwan	Anna M		\$250	Mar-00
McEwan	Emma		\$1,000	Sept-23
McEwan	Maria		\$200	Nov-06
McEwan	Nicholas John		\$250	Nov-03

Surname	First Name	Misc	Grant	Date
McGee	Noreen Joyce		\$1,250	Nov-96
McGee	Troy Raymond Noel		\$300	Apr-99
McGregor	J G		\$1,250	Apr-96
McGregor	Jenny-Ann		\$250	Apr-01
McGregor	Kayla		\$1,500	Sept 22
McHugh	Benjamin P		\$250	May-98
McHugh	Kate L		\$250	May-98
McInerney	James		\$5,328	Oct-00
McKay	Diaz		\$500	Mar-23
McKay	Donella		\$1,000	Mar-94
McKay	Karlee Georgia		\$700	Nov-12
McKay	Todd		\$250	Nov-98
McKenzie	Daniel		\$1,000	Sept 24
McKenzie	Jenna Rose		\$1,000	Nov-09
McLeod	Ben Alexander		\$1,000	May-09
McLeod	Eilish		\$1,000	Nov 2021
McLeod	John Gordon		\$1,000	Nov-10
McLeod	Milly		\$1,000	Sept-20
McMaster	Benjamin		\$500	Sept-18
McMaster	Bradley		\$1,000	Nov-17
McNaught	Kieran James		\$1,000	Nov-09
McNaught	Nicholas		\$1,000	Nov 2021
McNaught	Regan David		\$700	Sep-16
McNaught	Tessa		\$1,000	Nov 2021
McNeilly	H N		\$700	Oct-94
McNeilly	M M		\$700	Oct-94
McPherson	Daniel		\$1,000	Mar-22
McPherson	L A		\$850	May-95
McPherson	R J		\$130	May-95
McRae	Ashleigh Marie		\$1,000	Nov-09
McRae	Jordan Lee		\$700	May-14
Menlove	Victoria		\$700	May-15
Merriman	Emma		\$200	May-07
Merriman	Karl Thomas		\$250	Nov-03
Merriman	Kaye Elsie		\$1,000	Nov-09
Merriman	Kirsty Lee		\$250	Nov-03
Mihaere	Katy K		\$500	Oct-01

Surname	First Name	Misc	Grant	Date
Mihaere	Katy K		\$380	Mar-03
Millar	Caitlin		\$1,000	Nov-09
Miller	Tanya Jan		\$700	Oct-15
Miller	Victoria		\$1,000	Oct-93
Milne	Alice Sarah		\$1,250	May-07
Milne	Heather Elizabeth		\$700	Apr-13
Milne	Joshua		\$500	Sept-18
Minty	Bridget G		\$500	May-98
Minty	Douglas James		\$1,000	Nov-10
Minty	Harry		\$1,500	Nov 2021
Minty	Jendi		\$1,500	Sept 24
Minty	Stuart Alan		\$1,000	Nov-09
Mitchell	Damien Joseph		\$1,000	May-2020
Mitchell	Shelley Margaret		\$ 700	Sep-16
Molloy	Danielle Ann		\$200	May-07
Molloy	Lynda R		\$500	Mar-03
Moore	Dylan		\$1,000	Mar-18
Morrison	Sam Leonard		\$300	Nov-12
Mullally	Georgia		\$1,000	Mar-22
Mullally	K J		\$850	Oct-95
Munro	Olivia Ethel		\$300	Nov-12
Murch	Cassidy		\$1,500	Sept-23
Murphy	Cameron-Leigh		\$1,000	Oct-21
Murray	Charmane		\$500	Nov-96
Murray	Nardia F		\$500	Oct-02
Netball New Zealand			\$500	Nov-97
Neylon	Christopher T		\$250	Oct-00
Neylon	Justine Margaret		\$250	May-97
Neylon	Johanna		\$1,000	Sept 22
Neylon	Kerri A		\$250	Oct-00
Neylon	Liam		\$1,000	Sept-19
Neylon	Phillip James		\$700	Mar-17
Neylon	Ryan K		\$250	May-98
Nicolson	Amy L		\$1,250	Mar-00
Nicolson	J A		\$500	Apr-96
Nicolson	Lisa		\$250	Mar-03
Nightcaps Art Connection	Pd to REAP Winton on behalf of the	Group	\$1,300	Sept-19

Surname	First Name	Misc	Grant	Date
Nightcaps Bowling Club			\$2,750	Oct-93
Nightcaps Bowling Club			\$8,700	Mar-94
Nightcaps Bowling Club			\$8,700	Oct-95
Nightcaps Bowling Club			\$30,000	May-97
Nightcaps CDA			\$5,000	May-95
Nightcaps CDA			\$4,000	Apr-96
Nightcaps CDA		Max of \$25,000	\$25,000	Apr-99
Nightcaps CDA			\$25,000	Mar-00
Nightcaps CDA			\$10,000	Oct-00
Nightcaps CDA			\$10,000	Mar-03
Nightcaps CDA		conditions	\$10,000	Nov-07
Nightcaps CDA			\$4,723	Apr-13
Nightcaps CDA			\$2,000	Oct-14
Nightcaps CDA			\$620	Nov-17
Nightcaps CDA			\$1,400	Sept-18
Nightcaps CDA			\$1,200	Sept-19
Nightcaps CDA			\$3,650	Sept-19
Nightcaps CDA and Ohai CDA			\$31,500	May-98
Nightcaps Clay Target Club			\$2,500	Apr-99
Nightcaps Clay Target Club			\$5,000	May-07
Nightcaps Community Medical Trust			\$5,000	Apr-96
Nightcaps Community Medical Trust			\$4,100	May-07
Nightcaps Community Medical Trust			\$10,000	Nov-12
Nightcaps Community Medical Trust			\$1,500	Mar-16
Nightcaps Community Medical Trust			\$1,400	Nov-17
Nightcaps Community Medical Trust			\$2,750	Sept-19
Nightcaps Community Medical Trust		New windows at medical centre	\$10,000 with provision that another up to \$10,000 can be paid if they are unsuccessful in	Mar-23

Surname	First Name	Misc	Grant	Date
			applying to CTS for remaining \$10k required	
Nightcaps Community Medical Trust		New laptop	\$2,000	Sept 23
Nightcaps Community Worker			\$500	Oct-93
Nightcaps Golf & Bowling Club			\$10,000	Oct-99
Nightcaps Golf & Bowling Club			\$10,000	Mar-03
Nightcaps Golf & Bowling Club		conditions	\$6,000	Nov-11
Nightcaps Golf & Bowling Club		Mower	\$30,000	Sept 22
Nightcaps Golf Club			\$2,000	Oct-93
Nightcaps Golf Club			\$4,600	Oct-95
Nightcaps Golf Club			\$2,000	May-97
Nightcaps Gun Club			\$3,000	Mar-94
Nightcaps Hall Committee			\$10,000	Oct-15
Nightcaps Meals on Wheels			\$400	Oct-94
Nightcaps Medical Trust			\$7,600	Oct-93
Nightcaps Medical Trust			\$7,600	Mar-94
Nightcaps Medical Trust		conditions	\$15,000	May-09
Nightcaps Medical Trust	Declined \$47, 000 request for operational costs			Sept 24
Nightcaps Playcentre			\$500	Mar-94
Nightcaps Playcentre			\$2,500	Oct-94
Nightcaps Playcentre			\$2,300	May-97
Nightcaps Playcentre			\$4,800	Oct-00
Nightcaps Playcentre	Grant of \$7,500 declined due to failure to receive Education Grant		\$-	Apr-04
Nightcaps Playcentre			\$5,250	Nov-04
Nightcaps Playcentre	Grant of \$15,376 declined due to financial situation May 09		\$-	May-08
Nightcaps Playcentre – Playgroup		conditions	\$1,000	Nov-11
Nightcaps Playcentre Group			\$1,750	Nov-17
Nightcaps Playgroup			\$1,100	Oct-15

Surname	First Name	Misc	Grant	Date
Nightcaps Plunket Society			\$1,000	Mar-94
Nightcaps RSA Social Club			\$400	Mar-00
Nightcaps Senior Citizens			\$1,850	Oct-94
Nightcaps Senior Citizens			\$350	Nov-96
Nightcaps Skateramp Fund			\$2,370	Apr-01
Nightcaps Squash Club			\$3,000	May-98
Nightcaps Squash Club			\$952	Oct-00
Nightcaps Squash Club			\$3,444	Apr-13
Nightcaps Squash Club			\$4,000	Oct-15
Nightcaps Squash Club			\$26,500	Sept-19
Nightcaps Squash Club			\$2,000	May-02
Nightcaps Tennis/United Netball/Takitimu Primary School			\$22,000	Nov-96
Nightcaps Town Hall			\$27,500	Oct-93
Nightcaps Town Hall Renovations Committee			\$14,256	Nov-98
Nightcaps Trotting Track Committee			\$500	Oct-93
Nightcaps Trotting Track Committee			\$2,000	Nov-96
Nightcaps Volunteer Fire Brigade			\$3,500	Nov-97
Nightcaps Volunteer Fire Brigade			\$5,000	Nov-98
Nightcaps Young Farmers			\$250	Oct-94
O'Brien	Gretchen L		\$250	May-98
O'Connell	Josiah Francis		\$700	Nov-12
Ohai Arts & Crafts Exhibition			\$700	May-98
Ohai Arts Committee			\$1,000	Oct-94
Ohai Arts Exhibition Committee			\$500	Apr-96
Ohai Bowling Club			\$10,000	Mar-94
Ohai Bowling Club			\$9,000	May-97
Ohai Bowling Club			\$4,690	Mar-00
Ohai Buffalo Lodge			\$500	Mar-94

Surname	First Name	Misc	Grant	Date
Ohai Buffalo Lodge Social Committee			\$400	May-95
Ohai CDA			\$8,500	Oct-95
Ohai CDA			\$7,000	Apr-96
Ohai CDA			\$2,000	May-97
Ohai CDA			\$25,933	Apr-99
Ohai CDA			\$10,000	Oct-00
Ohai CDA			\$10,000	Mar-03
Ohai CDA			\$17,000	Nov-10
Ohai CDA			\$2,000	Oct-14
Ohai CDA			\$3,200	Mar-17
Ohai Christian Youth Group			\$5,000	Apr-96
Ohai CWI			\$500	Mar-94
Ohai CWI			\$300	May-97
Ohai Fire Brigade			\$7,500	Mar-94
Ohai Golf Club			\$12,000	May-98
Ohai Golf Club Inc			\$10,000	Nov-04
Ohai Home & School Assn			\$2,200	Oct-01
Ohai Indoor Bowls			\$5,000	Oct-00
Ohai Lodge RAOB No 45			\$1,000	May-98
Ohai Nightcaps Brownies			\$614	Mar-00
Ohai Nightcaps Community Education Initiative			\$1,230	May-02
Ohai-Nightcaps Lions Club			\$5,500	Mar-19
Ohai-Nightcaps Lions Club	Children's Xmas party 2022		\$1,255	Mar-22
Ohai-Nightcaps Lions Club	Guy Fawkes event 2022		\$5,701	Mar-22
Ohai Nightcaps RSA			\$1,020	Oct-15
Ohai Nightcaps RSA			\$500	Mar-16
Ohai Nightcaps RSA			\$500	Mar-17

Surname	First Name	Misc	Grant	Date
Ohai Nightcaps Rugby Centennial Committee			\$5,575	Oct-01
Ohai Nightcaps Rugby Football Club			\$20,000	Oct-00
Ohai Nightcaps Rugby Football Club			\$8,000	Oct-01
Ohai Nightcaps Rugby Football Club	Grant of \$20,000 cancelled (Apr-13) as club failed to meet conditions		\$-	Nov-10
Ohai Nightcaps Rugby Football Club			\$24,000	Dec-13
Ohai Nightcaps Rugby Football Club			\$6,499	Nov 2021
Ohai Nightcaps Schools (3) Cluster for Education Group			\$20,000	Mar-00
Ohai Nightcaps Tae Kwon Do Club			\$2,000	Oct-93
Ohai Playcentre			\$500	Oct-93
Ohai Playcentre			\$2,613	May-98
Ohai Plunket Rooms Redevelopment Committee			\$5,057	Nov-98
Ohai Plunket Society			\$1,000	Mar-94
Ohai Plunket Society			\$750	May-95
Ohai Primary Fund			\$12,675	Nov-97
Ohai Primary School		plus GST	\$1,260	Oct-02
Ohai Primary School Culture Group			\$2,500	Apr-96
ORB Heritage Trust		Conditions to the grant	\$35,000	Oct-01
ORB Heritage Trust		plus GST	\$8,000	Oct-02
Ohai RSA & Citizen Bowling Club			\$2,750	Oct-93
Ohai Rugby Club			\$10,000	Oct-93
Ohai School			\$1,600	Oct-00
Ohai School Board of Trustees			\$4,000	Oct-93
Ohai School BOT			\$1,500	Oct-94
Ohai Senior Citizens			\$2,500	Oct-94

Surname	First Name	Misc	Grant	Date
Ohai Senior Citizens		Grant of \$250 declined	\$-	May-05
Ohai Surgery Housekeeping Committee			\$4,689	Oct-95
Ohai Surgery Housekeeping Committee			\$400	Apr-99
Ohai Volunteer Fire Brigade			\$7,500	Oct-94
Ohai Volunteer Fire Brigade			\$15,000	Nov-96
Ohai Volunteer Fire Brigade			\$10,000	Oct-99
Ohai Volunteer Fire Brigade			\$15,000	Mar-03
Ohai Volunteer Fire Brigade First Responder			\$14,634	Nov-07
O'Leary	Diane		\$1,500	Nov-96
O'Neill	Lewis Boulton		\$1,000	Sept-20
Opio Collie Club			\$1,000	Nov-96
Opio Collie Club			\$2,000	Oct-01
Opio Public Hall Society Inc			\$5,000	Apr-99
Orawia/Feldwick/Merrivale Community Centre			\$1,500	Oct-94
Orawia/Feldwick/Merrivale Community Centre			\$2,000	Nov-96
Order of St John			\$5,000	Apr-01
Otautau & District Toy Cupboard Inc			\$400	Apr-04
Otautau Combined Sports Complex			\$5,000	May-95
Otautau Community Health & Nightcaps Community Medical Trust			\$5,000	Apr-01
Otautau St Johns Ambulance Trust			\$22,000	Oct-95

Surname	First Name	Misc	Grant	Date
Otautau St John Area Committee			\$14,000	Oct-15
Otautau St Johns Management Group		plus GST	\$5,000	Oct-02
Otautau Volunteer Fire Brigade			\$5,000	May-97
Otautau-Waiono Union Church			\$2,000	Mar-00
Pagan	Jack William		\$1,000	Sept-19
Palmer	Brayden		\$2,000	Apr-96
Palmer	C D		\$500	Apr-99
Palmer	M M		\$500	Oct-94
Palmer	Renee F		\$250	Apr-01
Paterson	C M		\$850	Oct-95
Paterson	Christopher Gavin		\$1,000	May-09
Paterson	Hamish N		\$500	Nov-97
Paterson	Jendi Ailsa		\$1,250	May-02
Paterson	Kelsey Margaret		\$1,000	Nov-11
Paterson	M L		\$1,000	May-95
Paterson	Melissa Lauren		\$1,000	May-09
Paterson	Shirley A		\$500	Mar-00
Peterson	Emma Joy		\$300	Sep-16
Pickett	Kane		\$700	May-2020
Pickett	Vickie Trina		\$1,000	Nov-09
Pinn	Trinity		\$250	Nov-96
Plunkett	Nicola Jayne		\$250	May-06
Poihipi	Amber Tearangi		\$700	Nov-08
Poihipi	Anthony		\$1,250	May-97
Pope	Morgana May		\$700	May-15
Red Cross Wairio Branch			\$1,000	Mar-94
Reid	Karen		\$700	Mar-18
Reid	Mathew James		\$700	Apr-10
Reid	Nicola		\$1,000	Nov-17
Reynolds	L M		\$200	Nov-07
Richmond	K D		\$1,250	Oct-99
Ridder	Stephen		\$850	Oct-93
Ridley	A		\$850	Oct-95
Riordan	Georgie		\$1,000	Mar-22

Surname	First Name	Misc	Grant	Date
Roberts	Aria		\$1,500	Sept-20
Robertson	Cassidy Jan		\$1,000	Oct-15
Robertson	Max		\$1,000	Nov 2021
Robinson	A W M		\$850	Oct-95
Robinson	Aidan W		\$500	Oct-00
Roman Catholic Parish (Western Southland)			\$5,500	Oct-14
Royal NZ Plunket (Nightcaps Branch)			\$750	Apr-01
Royal NZ Plunket Society – Central Sld Branch		conditions	\$1,000	Nov-08
Rural Southland Youth Trust			\$4,000	May-02
Rural Southland Youth Trust			\$1,000	Apr-04
Rural Southland Youth Trust			\$1,500	May-05
Rural Southland Youth Trust		plus GST	\$1,785	May-06
Salvation Army-Winton			\$1,200	Nov-05
Sanford	Jason		\$850	Mar-94
Sayers	Nathan		\$1,000	Oct-93
Sayers	Nathan		\$32,000	Oct-94
Scotts Gap Hall Committee			\$2,500	Apr-99
Sewpersad	Diana C		\$850	Mar-94
Sharp	Nicole Margaret		\$700	Apr-13
Sheed	Tyla Jane Marie	Withdrawn 31/10/19	\$500	Sept-19
Sheed	Patience Anne		\$1,000	Mar-23
Simpson	Angela D		\$250	Mar-00
Simpson	Christine R		\$250	Mar-00
Simpson	Michelle		\$850	Oct-93
Sinclair	Anne Marie		\$250	Apr-04
Sinclair	Christopher Lyall		\$1,000	May-09
Sinclair	D W		\$1,000	May-95

Surname	First Name	Misc	Grant	Date
Sinclair	Julie Ann	Was Julie Marnane, granted \$1,500 in 2020 but withdrew as did not get in to course. Reapplied 2022, has since changed surname to Sinclair	\$1,500	Sept 22
Sinclair	Kate Helen Parsons		\$250	Apr-04
Sinclair	Rosemary		\$250	Nov-96
Smales	V J	subject to eligibility	\$850	Oct-95
Smales	V J		\$250	Apr-99
Smith	Grant		\$850	Oct-93
Smith	Jessica Margaret		\$700	Apr-13
Smith	Kendall Leigh		\$1,000	Nov-08
Smith	Mitchel James		\$700	Mar-16
Smith	Paul		\$850	Oct-93
Smith	Rebecca Louise		\$300	Apr-12
Smith	Sasha Michelle		\$1,000	Nov-09
Smith	Courtney Jane		\$1,000	Nov-08
Smith (joint)	K J & K T		\$1,500	May-98
Snell	A		\$200	Nov-07
Snow	C P		\$250	Apr-99
Southern REAP			\$750	Oct-14
Southern REAP			\$1,000	Oct-15
Southern REAP			\$2,200	Mar-17
Southern REAP		Blokes workshops in Nightcaps	\$3,500	Sep-24
Southland Asthma Society			\$780	Nov-97
Southland Community Broadcasters Society			\$1,000	May-98
Southland Community Broadcasters Society			\$500	Apr-99
Southland Heritage Building Preservation Trust			\$5,000	Apr-10
Southland Heritage Building Preservation Trust			\$1,200	Nov 2021

Surname	First Name	Misc	Grant	Date
Southland Historic Building & Preservation Trust			\$2,950	Apr-13
Southland Life Education Community Trust			\$500	Mar-00
Southland Life Education Community Trust			\$2,000	Nov-04
Southland Life Education Community Trust			\$1,000	Dec-13
Southland Life Education Community Trust			\$2,500	Sept-18
Southland Life Education Trust			\$1,500	Oct-01
Southland Life Education Trust		plus GST	\$1,000	Oct-02
Southland Life Education Trust			\$1,000	May-06
Southland Life Education Trust			\$1,500	Nov-12
Southland Life Education Trust			\$2,000	Oct-15
Southland Life Education Trust			\$1,800	May-21
Southland Life Education Trust		Operational costs	\$2,500	Sept 23
Southland Youth Adventure Trust			\$5,360	Oct-95
Speight	Annushka J		\$250	Mar-00
Speight	C M		\$850	Oct-94
Speight	F M		\$500	Apr-96
Speight	Natasha		\$850	Oct-93
Speight	Peter R		\$250	Mar-00
Spirit of Southland Inc		conditions	\$1,800	Nov-08
Sport Southland (Takitimu & St Patricks)		plus GST	\$3,000	Apr-12

Surname	First Name	Misc	Grant	Date
St Patricks & Takitimu Primary School Cluster Group			\$6,700	Nov-03
St Patricks School			\$2,000	Apr-01
St Patricks School			\$500	Oct-01
St Patricks School			\$7,000	Nov-05
St Patricks School		conditions	\$12,000	Nov-08
St Patricks School		plus GST	\$5,200	Apr-10
St Patricks School BOT			\$2,000	Mar-94
St Patricks School BOT			\$7,350	Apr-96
St Patricks School BOT			\$1,000	May-97
St Patricks School BOT			\$300	Mar-17
St Patricks School BOT			\$1,000	Mar-17
Stearne	Claire		\$700	Mar-94
Stearne	M G		\$850	Oct-95
Stearne	M G		\$250	Apr-96
Steel	M G		\$250	Apr-99
Steel	N		\$500	Oct-95
Steel	Rebecca Jane		\$250	May-97
Steel	Tiffany Hope		\$250	Apr-04
Stewart	Anna		\$1,500	May-97
Stevens	Georgia		\$1,000	Sept-18
Stevens	Jamie Richard		\$700	Oct-15
Stirling	Grace		\$1,500	Sept 24
Stirling	Riley		\$1,000	Mar-23
Stodart	Aimee Dianne		\$300	May-15
Stodart	Caleb		\$1,000	Sept-19
Stodart	Emily		\$1,000	Nov 2021
Stodart	Hayley Marie		\$1,000	Nov-10
Stodart	Shaun	application withdrawn 20/4/16		Mar-16
Sunderland	Michael John		\$250	May-06
Sutherland	Chantelle May		\$700	Nov-10
Sutherland	Kimerly A		\$250	Mar-00
Sycamore	Leiza P		\$250	Oct-01
Takitimu Area School			\$12,500	Oct-93
Takitimu Community Development Committee			\$1,000	May-98

Surname	First Name	Misc	Grant	Date
Takitimu Community Development Committee			\$1,900	Apr-99
Takitimu Community Development Committee			\$700	Oct-00
Takitimu Community Development Committee				Oct-14
Takitimu Community Development Committee			\$5,000	Mar-18
Takitimu Community Development Committee			\$13,750	Mar-19
Takitimu Community Gym			\$2,000	Nov-04
Takitimu Community Library		conditions	\$8,500	Nov-08
Takitimu Community Worker			\$500	Nov-96
Takitimu Concept Development Committee			\$1,921	May-98
Takitimu Concept Plan Committee			\$2,690	May-97
Takitimu Concept Plan Trust			\$2,470	Apr-01
Takitimu Concept Plan Trust			\$17,120	Apr-01
Takitimu District Pool			\$36,500	Oct-93
Takitimu District Pool			\$15,000	Nov-97
Takitimu District Pool			\$10,000	Nov-98
Takitimu District Pool			\$20,000	Apr-01
Takitimu District Pool			\$4,600	Oct-01
Takitimu District Pool			\$10,000	Nov-09
Takitimu District Pool			\$7,200	Mar-18
Takitimu District Pool			\$25,000	May-21
Takitimu District Pool			\$1,340	Nov 2021
Takitimu District Pool		Pool repairs and repainting	\$24,000	Mar-23
Takitimu Garden Club			\$500	Mar-94
Takitimu Heritage Charitable Trust			\$4,000	Nov-97

Surname	First Name	Misc	Grant	Date
Takitimu Heritage Charitable Trust			\$600	May-98
Takitimu Heritage Charitable Trust			\$775	Oct-99
Takitimu Heritage Charitable Trust	McGregor Park Conservation Project		\$3,000	May-02
Takitimu Mountain Festival			\$5,000	Nov-97
Takitimu Mountain Festival Trust			\$5,000	Oct-01
Takitimu Primary School			\$2,000	May-06
Takitimu Primary School		plus GST	\$2,474	Nov-06
Takitimu Primary School			\$750	Nov-07
Takitimu Primary School		conditions	\$10,000	May-08
Takitimu Primary School		conditions/plus GST	\$5,000	Apr-10
Takitimu Primary School		plus GST	\$5,000	Apr-12
Takitimu Primary School			\$2,000	Oct-15
Takitimu Primary School			\$4,600	Mar-17
Takitimu Primary School			\$2,000	Mar-19
Takitimu Primary School BOT			\$3,000	May-02
Takitimu Primary School		Defib machine	\$2,685	Sept 22
Takitimu Primary School PTA			\$20,000	Nov 2021
Takitimu Primary School		School camp costs	\$6,000	Mar-23
Takitimu Scout Group			\$810	Nov-09
Takitimu Scout Group			\$1,200	Nov-11
Takitimu Swimming Club		Swim coaching weekend	\$1,500	Sept 22
Takitimu Swimming Club		Swim coaching weekend	\$1,440	Sept 23
Takitimu Swimming Club		Swim coaching weekend	\$2,000	Sept 24
Takitimu United Netball Club			\$6,000	Oct-95
Takitimu United Netball Club	Grant approved Oct 94 subject to conditions - paid out in Nov 97		\$10,000	Nov-97

Surname	First Name	Misc	Grant	Date
Takitimu United Netball Club			\$560	Apr-99
Takitimu United Netball Club			\$1,000	Mar-00
Takitimu United Netball Club		conditions	\$2,000	Nov-11
Takitimu Victim Support Group (Inc)			\$5,000	Apr-96
Takitimu Victim Support Group (Inc)			\$1,500	Apr-99
Takitimu Victim Support Group (Inc)			\$2,000	May-02
Takitimu Victim Support Inc.			\$1,200	Oct-00
Tamati	Miread Anne		\$700	Apr-13
Tamati	Samara Jane		\$700	Apr-13
Tamati	Bernadette Therese		\$300	Oct-15
Takitimu Western S'ld Pony Club			\$300	Oct-93
Tangimetua	Nina Donata		\$700	May-09
Te Oruanui Inc Society		conditional	\$34,800	Oct-00
Te Oruanui Inc Society			\$2,000	May-06
Te Oruanui Inc Society	Extn of time to Nov 09 granted to meet conditions	\$17,000	\$-	Nov-08
Te Oruanui Marae Ohai Inc.		Basketball court resurfacing	\$23,247	Sept 24
Te Whetu	D S		\$700	Oct-94
Templer	K A		\$500	Apr-99
Templer	Kelly A		\$500	Mar-00
Templer	Kelly A		\$500	Oct-01
Templer	P A		\$500	May-95
Terry	Aliesha Renee		\$1,000	May-09
Terry	B R		\$200	Nov-07
Terry	J S		\$500	Oct-99
Terry	Leighton		\$1,000	Nov-10
Terry	Louise		\$700	Nov-08
Terry	Nadine Hope	Granted \$1000, declined due to change in course	\$-	Nov-08

Surname	First Name	Misc	Grant	Date
Terry	Nadine Hope		\$700	May-09
Terry	Samuel Robert		\$700	May-14
Terry	Shelley Amelia		\$2,000	May-08
Teviotdale	J		\$250	Apr-99
Teviotdale	Loren Joy		\$200	May-08
Tippett	Gavin		\$1,250	Nov-96
Tippett	Kirstine		\$850	Mar-94
Todd	Belinda rose		\$1,000	Nov-10
Todd	Kristen Jade		\$1,000	Nov-10
Todd	K A	subject to eligibility	\$125	Oct-95
Todd	Liam James		\$1,000	Apr-13
Tuatapere Medical Trust		Loan \$1,000	\$2,000	Oct-93
Turner	Paul Ernest		\$1,250	May-97
Turner	Ruth A		\$1,250	May-98
Valli	G		\$250	Nov-98
Valli	Katie		\$200	Mar-00
Valli	Leah Janelle		\$1,000	Nov-08
Valli	Nicola Marie		\$250	Nov-05
Valli	Tracee Lea		\$300	Apr-13
Van Miltenburg	Bella		\$1,500	Sept-23
Van Miltenburg	Caitlin		\$1,500	Sept-20
Victim Support Southland Rural			\$2,000	Nov-04
Vincent	A		\$850	Oct-95
Waiau Health Trust (Ohai Clinic)		conditions	\$2,373	Oct-14
Waiau Health Trust (Ohai Clinic)			\$2,666	Oct-15
Waiau Health Trust (Ohai Clinic)			\$15,000	Sep-20
Waimea Plains Railway Trust			Declined	Sep-19
Wainono Church			\$700	Mar-94
Waiono-Otautau Union Parish			\$6,755	May-98
Wairio Development Group			\$1,800	Oct-99
Wairio Development Group			\$8,000	Oct-02

Surname	First Name	Misc	Grant	Date
Wairio Hacks Club			\$1,000	Oct-94
Wairio Hacks Club			\$6,555	Apr-96
Wairio Hall & Domain Board		appln withdrawn Oct 09	\$-	May-08
Wairio Hall Committee			\$1,500	Mar-94
Wairio Hall Committee			\$2,500	Oct-00
Wairio Hall & Reserve Committee			\$1,500	Nov-09
Wairio Public Hall			\$3,043	Apr-96
Wairio Public Hall			\$20,000	Nov-03
Wairio Township			\$10,000	Mar-03
Waitaki	Wairemu K		\$500	Apr-01
Walker	Adrian G		\$250	Oct-00
Wallace	A M E		\$250	Apr-99
Wallace	Jaron Matthew		\$700	Apr-10
Wallace	Millie Mae Grace		\$1,000	May-2020
Wallace	William		\$1,000	Mar-22
Wallace Western Riding Club			\$1,000	Oct-95
Walsh	Tarryn Jane		\$1,250	Nov-04
Webster	B R		\$200	Nov-07
Western District Country & Variety Music Club			\$500	Mar-03
Western District Scout Committee			\$500	Nov-06
Western Primary School Cricket			\$500	Mar-94
Western Southland Gun Dog Club			\$3,000	Oct-94
Western Southland Gun Dog Club			\$1,500	Nov-03
Western Southland Gun Dog Club			\$500	Nov-07
Western Southland Promotions Assn		conditions	\$1,000	Nov-06
Whipps	Ashlee Maureen		\$700	Nov-11

Surname	First Name	Misc	Grant	Date
Wigley	Emily		\$250	May-05
Wigley	Matthew Walter		\$1,000	Apr-10
Wigley	T		\$200	Nov-07
Williams	Laura Josephine		\$250	Nov-03
Williams	Sarah Kay		\$1,000	Apr-10
Wilson	Ahna L		\$250	May-98
Wilson	Beavon Roy	To be pd to Tuat Comm College on behalf of Beavon.	\$450	Nov-05
Wilson	Cheyenne Te Kaharangi		\$1,000	Sept-19
Wilson	Michelle		\$1,250	Oct-93
Winton A & P Assn		conditions	\$1,000	Nov-06
Wood	Dominc Albert		\$700	Apr-12
Wohlers	L A		\$250	Nov-98
Young	Sara Emily		\$250	May-97
Zwagerman	Renee		\$1,500	Mar-23